



Mr Dean Litis
Principal Adviser Listings Compliance (Melbourne)
ASX Compliance Pty Ltd
Level 4
North Tower, Rialto
525 Collins Street
MELBOURNE VIC 3000
dean.litis@asx.com.au

3 May 2016
By Email

Dear Dean

Satisfaction of conditions for conditional market

I refer to ASX's admission decision dated 27 April 2016 (**Listing Decision**) and the initial public offering (**Offer**) of fully paid ordinary shares (**Shares**) in Reliance Worldwide Corporation Limited (ACN 610 855 877) (**Company**) under the replacement prospectus lodged with the Australian Securities and Investments Commission on Monday, 18 April 2016 (**Prospectus**).

Capitalised terms used and not defined in this letter have the meaning given to them in the Prospectus.

Satisfaction of conditions for conditional market

In connection with paragraph 2.2.2 of the Listing Decision, the Company confirms the fulfilment of the following conditions of the conditional market:

- settlement under the Offer Management Agreement;
- completion of the allotment of Shares to Applicants under the Prospectus; and
- completion of the Restructure.

Yours sincerely,

Mr David Neufeld
Company Secretary
Reliance Worldwide Corporation Limited

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