



MARKET RELEASE

1 June 2016

GTN Limited

PRE-QUOTATION DISCLOSURE

GTN Limited (Company) was admitted to the Official List of ASX Limited today, Wednesday 1 June 2016.

The following information is released as pre-quotation disclosure.

1. Appendix 1A and Information Form and Checklist
2. The Company's constitution
3. The basis of allocation under the Prospectus
4. The conditions for the conditional market
5. The issue and sale price and number of shares issued under the Broker Firm, Institutional, and Priority Offers
6. The intended date for sending holding statements
7. An indicative distribution schedule
8. An indicative Top 20 holders list
9. The audited accounts of GTCR Gridlock Holdings (Cayman) LP for the full years ended 30 June 2013, 2014 and 2015 and reviewed accounts for the half year ended 31 December 2015
10. The Company's securities trading policy
11. A voluntary escrow statement
12. The full terms and conditions of the long term incentive plan
13. The full terms and conditions of the dividend reinvestment plan

Security Code: GTN

Andrew Black

Manager, Listings Compliance (Sydney)