



ASX ANNOUNCEMENT

25 OCTOBER 2016

LITHEX OFFER CLOSSES FULLY SUBSCRIBED

Lithex Resources Limited (to be re-named Ultracharge Limited) (**Company**) is pleased to confirm that the public offer dated 30 September 2016, to raise up to \$3.5 million at an issue price of \$0.05 per share, is now closed.

The offer was fully subscribed and the Company, which received applications well in excess of the maximum subscription amount, is extremely pleased by the strong and positive response to the offer.

The Company will continue to work with ASX on the re-compliance process and hopes to be reinstated to quotation by mid-to-late November 2016.

David Wheeler
Director
