



## UNDERWRITING OF SHARE PURCHASE PLAN

Barra Resources Limited (Barra or the Company) is pleased to advise that it has entered into an Underwriting Agreement with Bell Potter Securities Limited (Bell Potter) to underwrite the \$1 million Share Purchase Plan currently being undertaken by the Company.

An underwriting fee of 5% will be paid to Bell Potter.

Barra's Chairman Gary Berrell said today "Barra is pleased to receive the support of a broking house of the size and stature of Bell Potter. Their interest in supporting Barra underlines the potential of the Mt Thirsty Cobalt Deposit, our gold projects and the work planned to be implemented with the funds raised from the SPP and recently completed share placement."

The Share Purchase Plan will raise \$1 million at the issue price of 4 cents per share and closes 26 October 2016.

Barra Resources Limited

A handwritten signature in black ink, appearing to read "Grant J. Mooney".

**GRANT J. MOONEY**  
Director & Company Secretary