



Wealth Defender Equities Limited
ACN 602 517 528

26 October 2016

The Manager
ASX Market Announcements
Australian Securities Exchange
Sydney NSW 2000

Wealth Defender Equities Limited (**ASX: WDE**) advises that the following notices have been posted to all holders of the Company's listed options (**ASX: WDEO**).

A handwritten signature in black ink that reads "S. Prince".

Sarah Prince
Company Secretary

Contact Details

Should investors have any questions or queries regarding the company, please contact Wealth Defender Equities Investor Services on 1800 645 202 or invest@wealthdefenderequities.com.au.

All holding enquiries should be directed to our share registrar, Link Market Services 1300 554 474 or wde@linkmarketservices.com.au.

Contact Details

**Wealth Defender
Equities Limited**
ACN 602 517 528

Address
Level 27, 88 Phillip Street
Sydney NSW 2000 Australia

Website
<https://wealthdefenderequities.com.au/>
Email
invest@wealthdefenderequities.com.au

Investor Telephone
1800 645 202



Wealth Defender Equities Limited
ACN 602 517 528

25 October 2016

Dear Option holder,

**YOUR OPTIONS TO ACQUIRE WEALTH DEFENDER EQUITIES LIMITED SHARES
AT \$1.00 PER SHARE EXPIRE ON 23 NOVEMBER 2016**

We are writing to you as a registered holder of Wealth Defender Equities Limited (**Company** or **WDE**) options (**WDE Options**) to remind you that WDE Options expire at 5.00pm (Sydney time) on 23 November 2016 (**Expiry Date**).

Your options as an Option holder are:

- 1) Your WDE Options may be exercised in whole or in part by payment of \$1.00 for each WDE Option by no later than 5.00pm (Sydney time) on 23 November 2016. To exercise the options in whole or part, please follow the instructions set out in the enclosed Notice of Exercise of Option Form. **There is no obligation on option holders to exercise their options.**
- 2) If you do not wish to exercise your WDE Options, you may also sell your options on market. Quotation of WDE Options will cease on 17 November 2016.
- 3) If you do nothing, your WDE Options will simply lapse on the Expiry Date and all rights under the WDE Options will cease at that time.

In accordance with Appendix 6A of the Australian Securities Exchange (**ASX**) Listing Rules, the Company advises the following information:

- The market closing price of ordinary WDE shares on ASX was \$0.775 on 24 October 2016, being the last trading day prior to the date of this notice.
- During the last three months preceding this notice:
 - The highest market sale price of WDE ordinary shares on ASX was \$0.81 on each of 17 August 2016, 24 August 2016 and 25 August 2016;
 - The lowest market price of WDE ordinary shares on ASX was \$0.745 on each of 21 July 2016, 25 July 2016 and 12 September 2016.
- No underwriting agreement has been entered into regarding the WDE Options.

If you wish to exercise your WDE Options, then you must complete the "Notice of Exercise of Options" form accompanying this notice and forward it together with payment of \$1.00 per option being exercised to be received no later than 5.00pm (Sydney time) on 23 November 2016 by the Company's Registry - Link Market Services Limited, Locked Bag A14, Sydney South NSW 1235.

Cheques should be made payable to Wealth Defender Equities Limited in Australian dollars only and should be crossed "Not Negotiable".

If you have any queries regarding your current holdings then please do not hesitate to contact our Registry, Link Market Services Limited, on 1300 554 474 (from within Australia) or +61 1300 554 474 (from outside Australia).

Kind regards,

Sarah Prince
Company Secretary

Contact Details

**Wealth Defender
Equities Limited**
ACN 602 517 528

Address

Level 27, 88 Phillip Street
Sydney NSW 2000 Australia

Website

<https://wealthdefenderequities.com.au/>

Email

invest@wealthdefenderequities.com.au

Investor Telephone

1800 645 202

SRN/HIN:

**Number of Options held
as at 24 October 2016:**

Conversion Ratio: 1 for 1

Exercise Price: A\$1.00

Expiry Date: 5.00pm (AEDT) 23 November 2016

Last date of Quotation on ASX: 17 November 2016

NOTICE OF EXERCISE OF OPTIONS

Wealth Defender Equities Limited ASX Quotation Prices:

Closing price on 24 October 2016	A\$0.775
3 month high before 24 October 2016	A\$0.81
3 month low before 24 October 2016	A\$0.745
Last date of quotation on ASX	17 November 2016

PLEASE COMPLETE BELOW (using block letters) – refer overleaf for details and further instructions on how to complete this form.
I/We apply to exercise the following number of options and make payment in Australian currency drawn on an Australian branch of a financial institution for the amount payable. Please allot me/us Ordinary Shares calculated on the basis of one (1) Ordinary Share for every one (1) Option which I/we exercise. I/We agree to accept such Shares subject to the Constitution of Wealth Defender Equities Limited.

A NUMBER OF OPTIONS EXERCISED
(Exercise all or part of WDEO Options)

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at **A\$1.00** per
Option Exercised \$A

B TOTAL PAYMENT REQUIRED
(A\$1.00 per WDEO Option exercised)

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C PLEASE INSERT YOUR CHEQUE/BANK DRAFT OR MONEY ORDER DETAILS

Cheques must be drawn on an **Australian branch** of a financial institution in **Australian currency** and made payable to "Wealth Defender Equities Limited" and crossed "Not Negotiable".

Cheque Number

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BSB

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Account Number

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D YOUR CONTACT DETAILS

Telephone Number

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Telephone Number – after hours

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Contact Name (PRINT)

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HOW TO COMPLETE THE NOTICE OF EXERCISE OF OPTIONS

Please complete all relevant sections of this form USING BLOCK LETTERS. These instructions are cross referenced to each section of the notice.

A. Application for Shares under the Notice of Exercise of Options

You may exercise either part of, or all of, your Options holding. Please write in Box A the number of Options that you wish to exercise.

If you do not indicate the number of Options you wish to Exercise, the Company will exercise as many Options as your accompanying cheque will pay for. The number of Options exercised, however, will not exceed the number of Options that you hold.

B. Total Payment Required for Options Exercise

Please enter in Box B the total amount of the cheque required for the payment of the Options you wish to exercise at the Exercise Price of A\$1.00 per Option.

C. Payment Details

Please enter your cheque details in Section C.

Cheques must be drawn on an Australian branch of a financial institution in Australian currency and made payable to "Wealth Defender Equities Limited" and crossed "Not Negotiable". Please ensure sufficient cleared funds are held in your account, as your cheque will be banked as soon as it is received.

D. Contact Details

Please enter your contact telephone number so we can contact you regarding your notice, if necessary.

Consequence of non-payment

If a Notice of Exercise and the required payment are not received before 5:00pm (AEDT) on 23 November 2016, the Options will automatically lapse and no longer be available for exercise.

How to Lodge the Notice of Exercise of Options

The completed notice with the accompanying payment must be mailed or delivered to the address set out below, in the Reply Paid envelope enclosed.

Wealth Defender Equities Limited
Link Market Services Limited
Locked Bag A14
SYDNEY SOUTH NSW 1235

Wealth Defender Equities Limited
Link Market Services Limited
1A Homebush Bay Drive
RHODES NSW 2138

(Please do not use this address for mailing purposes)

If you require information on how to complete this form please contact the Wealth Defender Equities Limited Information Line on 1300 554 474 if calling within Australia or +61 1300 554 474 if calling from outside of Australia, between 8:30am and 5:00pm (AEDT) Monday to Friday.

If you are unsure as to whether or not to participate in the Exercise of Options, please consult your investment, financial, taxation or other professional adviser.

Personal Information Collection Notification Statement: Link Group advises that personal information it holds about you (including your name, address, date of birth and details of the financial assets) is collected by Link Group organisations to administer your investment. Personal information is held on the public register in accordance with Chapter 2C of the *Corporations Act 2001*. Some or all of your personal information may be disclosed to contracted third parties, or related Link Group companies in Australia and overseas. Your information may also be disclosed to Australian government agencies, law enforcement agencies and regulators, or as required under other Australian law, contract, and court or tribunal order. For further details about our personal information handling practices, including how you may access and correct your personal information and raise privacy concerns, visit our website at www.linkmarketservices.com.au for a copy of the Link Group condensed privacy statement, or contact us by phone on +61 1800 502 355 (free call within Australia) 9am–5pm (Sydney time) Monday to Friday (excluding public holidays) to request a copy of our complete privacy policy.