

ASX ANNOUNCEMENT 12 OCTOBER 2016

MR. SIMON O'LOUGHLIN APPOINTED NON-EXECUTIVE CHAIRMAN

Arc Exploration Limited (ASX Code: ARX) is pleased to confirm that the Board has resolved to appoint Mr. Simon O'Loughlin as Non-Executive Chairman.

Mr. O'Loughlin is a Partner of O'Loughlins Lawyers Real Estate and Corporate & Commercial Groups. Simon holds a Law Society (SA) Certificate in Law as well as a Bachelor of Arts (Accounting) from the University of South Australia. He is admitted to the South Australian and New South Wales Supreme Courts and High Court of Australia. Simon was a Partner at O'Loughlin Robertson, and also Minter Ellison Baker O'Loughlin, where he was a member of the Executive Committee and the Finance Partner. He founded O'Loughlins Lawyers in 1993.

For further information please contact:

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Or visit the website: www.arcexploration.com.au