

MARKET RELEASE

5 September 2016

Patties Foods Limited

SUSPENSION FROM OFFICIAL QUOTATION – CLOSE OF TRADING TODAY

The securities of Patties Foods Limited ("Company") will be suspended from quotation at the close of trading today, 5 September 2016 in accordance with Listing Rule 17.2, following lodgement of the Supreme Court of Victoria orders with the Australian Securities and Investments Commission approving the scheme of arrangement by which Australasian Foods Bidco Pty Ltd will acquire all of the issued shares in the Company.

Security Code: PFL

Kobe Li

SENIOR ADVISER, LISTINGS COMPLIANCE (MELBOURNE)