## Form 605

Corporations Act 2001 Section 671B

# Notice of ceasing to be a substantial holder

To Company Name/Scheme	e <u>Metcash I</u>	imited
ACN/ARSN	112 073 4	80
1. Details of substantial h	older (1)	
Name	JPMorgan Chase & C	Co. and its affiliates
ACN (if applicable)	NA	
The holder ceased to be a Substantial holder on		26/July/2016
The previous notice was giver	to the company on	26/July/2016
The previous notice was dated	i	22/July/2016

## 2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
See Appendix	J.P. Morgan Securities Australia Limited	Purchase and sales of shares in its capacity as Principal/Proprietary	See Appendix	1,486 (ordinary)	1,486 (ordinary)
See Appendix	J.P. Morgan Clearing Corp	Holder of securities subject to an obligation to return under a securities lending agreement	See Appendix	5,303,746 (ordinary)	5,303,746 (ordinary)
See Appendix	J.P. Morgan Clearing Corp	Rehypothecation of client securities under a Prime Brokerage Agreement	See Appendix	3,170 (ordinary)	3,170 (ordinary)

#### 3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN (if applicable)	Nature of association
J.P. Morgan Securities Australia Limited	Subsidiary of JPMorgan Chase & Co.
J.P. Morgan Clearing Corp	Subsidiary of JPMorgan Chase & Co.

#### 4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
JPMorgan Chase & Co.	270 Park Avenue, New York, New York, NY, NY, 10017, United States
J.P. Morgan Clearing Corp	c/o CT Corporation , 1209 Orange Street , Wilmington , Delaware, United States
J.P. Morgan Securities plc	25 Bank Street, Canary Wharf, London, E14 5JP, London, E14 5JP, England
J.P. Morgan Securities Australia Limited	Level 18,85 Castlereagh Street, Sydney, NSW 2000, Australia
GLAS Branch - London - J.P. Morgan Whitefriars Inc.	Corporation Trust Centre, 1209 Orange Street, Wilmington, New Castle County, Delaware 19801, United States
J.P. Morgan Investment Management Inc.	c/o CT Corporation, 1209 Orange Street, Wilmington, DE2, DE, 19801-1120, United States
JPMorgan Asset Management (UK) Limited	60 Victoria Embankment, London, EC4Y0JP, England

Si	a	n	a	t	u	r	e
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Print name	3	Beverly Tse	capacity	JPMorgan Chase Bank, N.A.
Sign here	Rowly,		date	28/July/2016

#### DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Law.
- (3) See the definition of "associate" in section 9 of the Corporations Law.
- (4) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Law.

- (5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Given details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

5,000 68,404 4 58,404 68,404	Metcash Limited AU000000MTS0										Name and Address of the Owner, where				Proprietary	stary		Appendix
Parchaele				day, who			Ousmille	Consideration	Total	Issued share capital	% Owned	IMIMIC	JPMAMUK	JPMSAL	JPMSpic	эрмсс	JPMWF	Total
Putchase   Equity   AMD   2.13   12.08   2.573.04   40.109.91   20.837.876   5.137	Transaction date		Type of transaction	eduly/family	Ė	83			49,157,405	928,357,876	5,30%	436,849	2,585,843	27,522,370	10,618,939	000'576'7	101-100	1,268
Purichase   Equity Alijo   2.13   2.236   3   6.55500   49.5809   9.928.357.86   5.29%   (44.401)	Balance as of 22 July 201	٥	The state of the s		-		4 900	3 673 04	40 158 513	928 352 876	5,30%			1,208				976 66
Furchase   Fourly Auto   2.14   11,8697   5   91,862.02   49,146.289   928,3518   5   5.99%   11,8697	25-Jul-16	JPMSAL	Purchase	Equity	AUD	2,13	1,206	67 630 07	49 190 981	978 357 876	5.30%			32,368	45			32,300
Sale   Figure   Alt   C47411   S 2515.558   G 152.598   G 152.59	25-Jul-16	JPMSAL	Purchase	Equity	AUD	5.7	32,308 5	70,555,70	40,146,580	978 357 876	%662.5		All I	(44,401)				(44,401)
Sale   Faulty Auto   2.14   (1350.1)   5   2.51.2   (1352.18   4.115.881)   5   2.51.2   (1352.18   4.111   5   2.51.2   (1352.18   4.111   5   2.51.2   (1352.18   4.111   5   2.51.2   (1352.18   5   2.52.4   5   2.51.2   (1352.18   5   2.52.4   5   2.51.2   (1352.18   5   2.52.4   5   2.51.2   (1352.18   5   2.52.4   5   2.51.2   (1352.18   5   2.52.4   5   2.51.2   (1352.18   5   2.52.4   5   2.51.2   (1352.18   5   2.52.4   5   2.51.2   (1352.18   5   2.52.4   5   2.52.4   5   2.52.4   (1352.18   5   2.52.4   5   2.52.4   5   2.52.4   (1352.18   5   2.52.4   5   2.52.4   5   2.52.4   (1352.18   5   2.52.4   5   2.52.4   5   2.52.4   (1352.18   5   2.52.4   5   2.52.4   5   2.52.4   (1352.18   5   2.52.4   5   2.52.4   5   2.52.4   (1352.18   5   2.52.4   5   2.52.4   5   2.52.4   (1352.18   5   2.52.4   5   2.52.4   4	25-Jul-16	JPMSAL	Sale	Equity	AUD	5,14	(44,401) \$	20,300,00	40 123 883	078 757 R76	5,20%		ix.	(13,697)	4	*		13,6971
Funchase   Equity   AID   2.14   4.131   5   5.025.24   4.132.65   5.29%   4.131   5   5.02.64   4.131   5   5.02.64   4.131.71   5   5.02.64   5.29%   5.29	25-Jul-16	JPMSAL	Sale	Equity	AUD	2.14	\$ (13,697)	65,311.30	40.135.281	938 357 876	5 70%		7007	(7,502)			4	(7057)
Purchase   Equity   AID   2.15   4.311   \$ 2.572.70   49.132.70   5.29%   \$ 2.59%   \$ 2.59%   \$ 2.571   \$ 2.579%   \$ 2.59%   \$ 2.579%   \$ 2.5	25-Jul-16	JPMSAL	Sale	Equity	AUD	2.14	\$ (7,502) \$	10,055,70	40, 123, 301	978 357 876	2,00%			4,311	æ	*	4	4,311
Purchase	25-Jul-16	JPMSAL	Purchase	Equity	AVD	2.15	4,311 5	07.747.20	AD 130 000	078 757 876	299%		(8)	1,208				1,208
Purchase   Equity   AUD   2.14   2.01   5.25   5   1.00 to 8   49.134.31   5.29%   5.29%   5.29%   5.147   5.147   5.10 to 8   49.134.32   5.29%   5.29%   5.147   5.147   5.147   5.147   5.147   5.147   5.147   5.147   5.147   5.147   5.29%   5	25-Jul-16	JPMSAL	Purchase	Equity	AUD	2.15	1.208	02,195,2	40,120,200	0.08 357 876	5, 200%			7.671	: 4:	×	+	7/0/7
Purchase   Franty AUD   2.14   5.14	25-Jul-16	JPMSAL	Purchase	Equity	AUD	2.14	2,671 \$	5,720.23	19,133,371	928 357 876	5, 20%		(2)	295				295
Purchase   Equity AUD   2.14   5.14   5.13   5.13   5.13   5.13   6.13	25-Jul-16	JPMSAL	Purchase	Equity	AUD	2.14	205	1,202.08	40,137,133	010 357 876	E 30%			5,147	Œ.	30	+	9.147
Purchase   Equity ALID   2.10   1.890   \$ 3.167.01   49.16.578   \$ 5.29%   \$ 5.29%   \$ 5.431   \$ 5.431   \$ 5.431   \$ 5.431   \$ 5.431   \$ 5.431   \$ 5.431   \$ 5.431   \$ 5.431   \$ 5.431   \$ 5.431   \$ 5.431   \$ 5.29%   \$ 5.29%   \$ 5.431   \$ 5.431   \$ 5.303.746   \$ 5.303.746   \$ 5.29%   \$ 5.29%   \$ 5.431   \$ 5.303.746   \$ 5.303.746   \$ 5.29%   \$ 5.29%   \$ 5.29%   \$ 5.431   \$ 5.303.746   \$ 5.303.746   \$ 5.29%   \$ 5.29%   \$ 5.29%   \$ 5.431   \$ 5.303.746   \$ 5.29%   \$	25-101-16	JPMSAL	Purchase	Equity	AUD	2.14	5,147 \$	11,014,36	49,139,200	978 735 979	2,000%	3:X		1,898	,			1.898
L Sale Equity ALID 2.14 (14800) \$ 3.146.720 49.148.720 5.29% 29.83.78.86 5.29% 28.83.78.89 28.83	26-Jul-16	JPMSAL	Purchase	Equity	AUD	2.10	1.898 S	3,9/0.31	49,141,170	010,100,000	\$ 200%			(14,800)		9	***	(14,800)
## Purchase Equity ALID 2.10 4.240 \$ 11,432.6 49,154.716 9.28,157.876 5.79% 1,703	26-3ul-16	JPMSAL	Sale	Equity	AUD	2.14	(14,800) \$	31,5/2,00	49, 140, 270	928 357 876	\$ 29%			22,407				706,22
4.         Purchase Purchase         Equity         AJD         2.11         3,431         3         1,734         5,735,19         9,78,357,876         5,729%         1,703         1,703         3,746)         1,734 </td <td>26-Jul-16</td> <td>JPMSAL</td> <td>Purchase</td> <td>Equity</td> <td>AUD</td> <td>2.10</td> <td>\$ 705.77</td> <td>76 157 11</td> <td>40 154 215</td> <td>978 757 876</td> <td>9006 5</td> <td>36</td> <td></td> <td>5,431</td> <td>x</td> <td></td> <td>•</td> <td>101.0</td>	26-Jul-16	JPMSAL	Purchase	Equity	AUD	2.10	\$ 705.77	76 157 11	40 154 215	978 757 876	9006 5	36		5,431	x		•	101.0
Auchaee Equity AUD 2.11 (5.303.746) \$ -3252.173 928.357,876 47.72% 43.652.174 3.170 \$ -43.652.173 928.357,876 47.72% 43.652.174 (6.18.939 2.652.474 66.4D4	26-341-16	JPMSAL	Purchase	Equity	AND	2.11	5,431	250325	40 155 010	938 357 876	5.79%	100		1,703	*	100000000000000000000000000000000000000		1.703
C Burrow-Return Edulfy (2,202,495) 5 43,555,543 978,557,46 4772% 436,849 2,585,843 10,618,939 2,654,424 68,404 (2,585,845) (2,	26-Jul-16	JPMSAL.	Purchase	Equity	AUD	2.11	1,703	2,575,5	42 843 173	978 357 876	4 72%	X	+	*		(5,303,746)	X	07,505,700
Con-lend Equity 5,170 3 436,843 978,357,676 4772% 436,849 2,585,843 77,520,884 10,618,939 2,623,424 06,404	26-Jul-16	JPMCC	Borrow-Return	Equity		l	(5,303,740)		43 855, 343	928 357.876	4.72%				The second secon	3,170		DITTE OF THE PERSON NAMED IN COLUMN TWO IS NOT THE PERSON NAMED IN COLUMN TWO IS NAM
iterias Inc.	26-Jul-16	JPMCC	On-lend	Equity		The second second	3,170	SHARING SHOWING THE REAL PROPERTY.	43 BEE 343	078 357 875	4.77%	436,849	2,585,843	27,520,884	10,618,939	2,624,424	68,404	43,855,343
19PISAL" = 1.P. Motoria Scentrist substituted 1/PINSIGNE = 1.P. Motoria Scentrist substituted 1/PINSIGNE = 1.P. Motoria Scentrist of 1.P. Motoria Scentrist of 1.P. Motoria Scentrist of 1.P. Motoria Scentrist of 1.P. Motoria Scentrist Sc	Balance as of 26 July 201	16				NESSTITE.	No. of Concession, Name of Street, or other Persons and Persons an		chelenaler.	200000000000000000000000000000000000000								
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	"JPJMI" = J.P. Morgan Investment Mana	idement Inc.																

Appendix: Prescribed information pursuant to prime broking arrangement disclosed under the substantial shareholding notice filed with ASX.

Date:	28 July 2016

Company's name:	METCASH LIMITED
ISIN:	AU000000MTS0
Date of change of relevant interests:	26 July 2016

Schedule	
Type of agreement	Institutional Account Agreement
Parties to agreement	J.P. Morgan Clearing Corp., for itself and as agent and trustee for the other J.P. Morgan Entities and Mellon Global Sec Lending, CITIBANK, BLACKROCK, NORTHERN TRUST INTL and STATE ST BK INTL (herein referred to as "JPMCC").
	"J.P. Morgan Entities" means, as the context may require or permit, any and all of JPMSL, JPMorgan Chase Bank, N.A., J.P. Morgan Clearing Corp., J.P. Morgan Securities LLC., J.P. Morgan Markets Limited, J.P. Morgan Securities Australia Limited, J.P. Morgan Securities (Asia Pacific) Limited, J.P. Morgan Securities Japan Co., Ltd and J.P. Morgan Prime Nominees Limited and any additional entity notified to the Company from time to time.
Transfer date	<u>Date</u> <u>Quantity</u>
	26 July 2016 2,621,254
Holder of voting rights	JPMCC is the holder of the voting rights from the time at which it exercises its right to borrow. Notwithstanding this, please note that the Company has the right to recall equivalent securities if it wishes to exercise its voting rights in respect of the securities.
Are there any restriction on voting rights	Yes.
If yes, detail	JPMCC will not be able to exercise voting rights in circumstances where the Company has recalled equivalent securities from JPMCC before the voting rights have been exercised. In these circumstances, JPMCC must return the securities to the Company and the Company holds the voting rights.
Scheduled return date (if any)	N/A. There is no term to the loan of securities.
Does the borrower have the right to return early?	Yes.
If yes, detail	JPMCC has the right to return all and any securities or equivalent securities early at any time.
Does the lender have the right to recall early?	Yes.
If yes, detail	The Company has the right to recall all or any equivalent

	securities on demand.
Will the securities be returned on settlement?	Yes. Settlement of the loan will occur when JPMCC returns equivalent securities to the Company. There is no term to the loan of securities.
If yes, detail any exceptions	

## Statement by J.P. Morgan Clearing Corp.:

If requested by the Company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Clearing Corp. will give a copy of the Institutional Account Agreement to the Company or ASIC.

Date:	28 July 2016	
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Company's name:	METCASH LIMITED	
ISIN:	AU000000MTS0	
Date of change of relevant interests:	26 July 2016	
Schedule		No. of the second secon
Type of agreement		Australian Master Securities Lending Agreement ("AMSLA")
Parties to agreement		Insurance Commission of Western Australia ('lender'), J.P. Morgan Securities Australia Limited ('borrower)
Transfer date		Trade date Quantity 21 Jul 2016 187,400
Holder of voting rights  Are there any restriction		Borrower Yes
Are there any restricte	on voting rights	
If yes, detail		The borrower undertakes to use its best endeavours to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavours to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 4.3 of the standard form AMSLA.
Scheduled return date	(if any)	None
Does the borrower have	ve the right to return early?	Yes
If yes, detail		Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions.
Deep the lander have t	he right to recall early?	Yes

Lender has right to recall all or any equivalent securities at any time by giving notice on any business day as agreed by the parties. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Yes
No exceptions
If requested by the company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Securities Australia Limited will give a copy of the AMSLA to that company or ASIC.

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Date:	28 July 2016	

Company's name:	METCASH LIMITED	
ISIN:	AU000000MTS0	
Date of change of relevant interests:	26 July 2016	
Schedule		THAT AND THE STATE OF THE STATE
Type of agreement		Australian Master Securities Lending Agreement ("AMSLA")
Parties to agreement		Macquarie Bank Limited ("lender"), J.P. Morgan Securities Australia Limited ("borrower")
Transfer date		Trade date Quantity  22 Jul 2016 5,000,000
Holder of voting rights	9	Borrower
Are there any restriction	on on voting rights	Yes
If yes, detail		The borrower undertakes to use its best endeavours to arrange for the voting rights to be exercised in accordance with the instructions of the other lender, provided that the lender uses its best endeavours to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 4.3 of the standard form AMSLA.
Scheduled return date	(if any)	None
Does the borrower ha	ve the right to return early?	Yes
If yes, detail		Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions.
Does the lender have	the right to recall early?	Yes

If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day as agreed by the parties. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Securities Australia Limited will give a copy of the AMSLA to that company or ASIC

Date:	28 July 2016	
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Company's name:	METCASH LIMITED	
SIN:	AU000000MTS0	
Date of change of relevant interests:	26 July 2016	
Schedule		
Type of agreement		Australian Master Securities Lending Agreement ("AMSLA")
Parties to agreement		Citibank N.A. as agent ("lender"), J.P. Morgan Securities Australia Limited ("borrower")
Transfer date		Trade date Quantity
		23 May 2016 1,500,000
		23 May 2016 1,120,000
		15 June 2016 3,700,000
		30 June 2016 150,000
		21 Jul 2016 750,000
		21 Jul 2016 500,000
Holder of voting right	S	Borrower
Are there any restrict	ion on voting rights	Yes
If yes, detail		The borrower undertakes to use its best endeavours to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavours to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 4.3 of the standard form AMSLA.
Scheduled return dat	e (if any)	None
Does the borrower ha	ave the right to return early?	Yes
If yes, detail		Borrower has right to return all and any securities or equivalent securities early at any time in accordance wi

	the lender's instructions.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities on any business day by giving such notice as agreed by the parties. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Securities Australia Limited will give a copy of the AMSLA to that company or ASIC.

Date:	28 July 2016	
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Company's name:	METCASH LIMITED	
SIN:	AU000000MTS0	
Date of change of relevant interests:	26 July 2016	
Schedule		a the Leading Agranment
Type of agreement		Australian Master Securities Lending Agreement ("AMSLA")
Parties to agreement		JPMorgan Chase Bank, N.A. (acting as agent) ("lender"), J.P. Morgan Securities Australia Limited ("borrower")
Transfer date		Trade date Quantity
		30 Jul 2015 500,000
		31 Jul 2015 1,100,000
		14 Jun 2016 33,816
		21 Jun 2016 100,000
		24 Jun 2016 361,908
		27 Jun 2016 68,494
		28 Jun 2016 159,276
		29 Jun 2016 99,584
Holder of voting righ	ts	Borrower
Are there any restric		Yes
If yes, detail		The borrower undertakes to use its best endeavours to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavours to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 4.3 of the standard form AMSLA.
Scheduled return da	te (if any)	None
The second secon	ave the right to return early?	Yes

If yes, detail	Borrower has right to return all and any securities or equivalent securities early at any time in accordance with the lender's instructions.	
Does the lender have the right to recall early?	Yes	
If yes, detail	Lender has right to recall all or any equivalent securities on any business day by giving such notice as agreed by the parties. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.	
Will the securities be returned on settlement?	Yes	
If yes, detail any exceptions	No exceptions	
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Securities Australia Limited will give a copy of the AMSLA to that company or ASIC.	

28 July 2016	
	28 July 2016

Company's name:	METCASH LIMITED		
ISIN:	AU000000MTS0		
Date of change of relevant interests:	26 July 2016		
Schedule			
Type of agreement		Global Master Securities Lending Agreement ("GMSLA")	
Parties to agreement		State Street Bank and Trust Company ("lender") and J.P. Morgan Securities Australia Limited ("borrower")	
Transfer date		Trade date Quantity	
		18 Sep 2015 3,000,000	
		18 Sep 2015 1,000,000	
		18 Sep 2015 107,211	
Holder of voting right	s	Borrower	
Are there any restrict	ion on voting rights	Yes	
If yes, detail		The borrower shall have no obligation to arrange for voting rights to be exercised in accordance with the instructions of the other party, unless otherwise agreed between the parties.	
Scheduled return date (if any)		None	
Does the borrower have the right to return early? Yes		Yes	
If yes, detail		Borrower has the right to terminate a loan and redeliver all and any equivalent securities due and outstanding to the lender in accordance with lender's instructions and lender shall accept such redelivery.	
Does the lender have	e the right to recall early?	Yes	

If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Securities Australia Limited will give a copy of the GMSLA to that company or ASIC.

Date:	28 July 2016	
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Company's name:	METCASH LIMITED		
ISIN:	AU000000MTS0		
Date of change of relevant interests:	26 July 2016		
Schedule			
Type of agreement		Australian Master Securities Lending Agreement ("AMSLA")	
Parties to agreement		National Australia Bank Limited ('lender') and	
		J.P. Morgan Securities Australia Limited ('borrower)	
Transfer date		Trade date Quantity	
		25 Feb 2016 500,000	
		26 Feb 2016 1,000,000	
		26 Apr 2016 2,000,000	
		09 May 2016 60,000	
		20 May 2016 1,000,000	
		20 Jun 2016 100,000	
		20 Jun 2016 120,000	
		27 Jun 2016 50,000	
		30 Jun 2016 50,000	
		08 Jul 2016 50,000	
		20 Jul 2016 2,000,000	
Holder of voting righ	nts	Borrower	
Are there any restric	tion on voting rights	Yes	
If yes, detail		The borrower undertakes to use its best endeavours to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavours to notify the borrower of its instructions in writing no later than 7	

	business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 4.3 of the standard form AMSLA.
Scheduled return date (if any)	None
Does the borrower have the right to return early?	Yes
If yes, detail	Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day as agreed by the parties. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Securities Australia Limited will give a copy of the AMSLA to that company or ASIC

Date:	28 July 2016	
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Company's name:	METCASH LIMITED	
ISIN:	AU000000MTS0	
Date of change of relevant interests:	26 July 2016	
Schedule	Global Master Securities Lending Agreement ("GMSLA")	
Type of agreement	Global Master Securio	es Lending Agreement ( 0.100 v )
Parties to agreement	J.P. Morgan Securities York Mellon as agent	s plc ("borrower") and Bank of New ("lender")
Transfer date	Trade date Qua	antity
Transici dute	14 Aug 2014	60,000
	23 Sep 2014	15,000
	6 Jan 2015	4,773
	27 Jan 2015	.00,000
	28 Jan 2015	130,000
	3 Feb 2015	550,000
	14 Dec 2015	2,450,000
	14 Dec 2015	150,000
	26 Jun 2015	300,000
	26 Jun 2015	140,000
Holder of voting rights	Borrower	
Are there any restriction on voting rights	Yes	

If yes, detail	The borrower shall have no obligation to arrange for voting rights to be exercised in accordance with the instructions of the other party, unless otherwise agreed between the parties.
Scheduled return date (if any)	None
Does the borrower have the right to return early?	Yes
If yes, detail	Borrower has the right to terminate a loan and redeliver all and any equivalent securities due and outstanding to the lender in accordance with lender's instructions and lender shall accept such redelivery.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Securities plc will give a copy of the GMSLA to that company or ASIC.

Date:	28 July 2016

Company's name:	METCASH LIMITED		
ISIN:	AU000000MTS0		
Date of change of relevant interests:	26 July 2016		
Schedule			
Type of agreement	Global Master Securities Lending Agreement ("GMSLA")		
Parties to agreement	SFT - PENSION RESERVES ("lender") and J.P. Morgan Securities Plc ("borrower")		
Transfer date	Trade date Quantity		
	15 June 2016 469,158		
Holder of voting rights	Borrower		
Are there any restriction on voting rights	Yes		
If yes, detail	The borrower shall have no obligation to arrange for voting rights to be exercised in accordance with the instructions of the other party, unless otherwise agreed between the parties.		
Scheduled return date (if any)	None		
Does the borrower have the right to return early?	Yes		
If yes, detail	Borrower has the right to terminate a loan and redeliver all and any equivalent securities due and outstanding to the lender in accordance with lender's instructions and lender shall accept such redelivery.		
Does the lender have the right to recall early?	Yes		
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were		

	originally delivered. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Securities Plc will give a copy of the GMSLA to that company or ASIC.

Date:	28 July 2016	
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Company's name:	METCASH LIMITED	
ISIN:	AU000000MTS0	
Date of change of relevant interests:	26 July 2016	
Schedule		II A CHICAGO AIIX
Type of agreement		Global Master Securities Lending Agreement ("GMSLA")
Parties to agreement		J.P. Morgan Securities plc ("borrower") and West Midlands Pen FD ("lender")
Transfer date		Trade date Quantity 2 Mar 2015 240,000
Holder of voting rights		Borrower
Are there any restriction on voting rights		Yes
If yes, detail		The borrower shall have no obligation to arrange for voting rights to be exercised in accordance with the instructions of the other party, unless otherwise agreed between the parties.
Scheduled return date (	if any)	None
Does the borrower have	the right to return early?	Yes
If yes, detail		Borrower has the right to terminate a loan and redeliver all and any equivalent securities due and outstanding to the lender in accordance with lender's instructions and lender shall accept such redelivery.
Does the lender have th	e right to recall early?	Yes
If yes, detail		Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered. The borrower must return the

	securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Securities plc will give a copy of the GMSLA to that company or ASIC.

Date:	28 July 2016	
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Company's name:	METCASH LIMITED	
ISIN:	AU000000MTS0	
Date of change of relevant interests:	26 July 2016	
Schedule		W
Type of agreement		Overseas Securities Lender's Agreement ("OSLA")
Parties to agreement		J.P. Morgan Securities Plc ("borrower") and Citibank N.A. acting as Agent ("lender")
Transfer date		Trade date Quantity 5 Apr 2016 3,000,000
Holder of voting rights		Borrower
Are there any restriction on voting rights		Yes
If yes, detail		The borrower undertakes to use its best endeavours to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavours to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 4(B)(vi) of the standard form OSLA.
Scheduled return date (if any)		None
Does the borrower have the right to return early?		Yes
If yes, detail		Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions.
Does the lender have	the right to recall early?	Yes
Does the lender have the right to recall early?  If yes, detail		Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing

	organisation through which the relevant borrowed securities were originally delivered. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Securities Plc will give a copy of the OSLA to that company or ASIC.

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Date:	28 July 2016

Company's name:	METCACH LIMITED	
	METCASH LIMITED	
ISIN:	AU000000MTS0	
Date of change of relevant interests:	26 July 2016	
Schedule		
Type of agreement		JPMorgan Chase Bank, N.A. (acting as agent) Overseas Securities Lender's Agreement ("OSLA")
Parties to agreement		JPMorgan Chase Bank, N.A. (acting as agent) ("lender")  J.P. Morgan Securities plc ("borrower")
Transfer date		Trade date Quantity 5 May 2016 2,000,000
Holder of voting rights		Borrower
Are there any restriction on voting rights		Yes
If yes, detail		The borrower undertakes to use its best endeavours to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavours to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 4(B)(vi) of the standard form OSLA.
Scheduled return date (i	f any)	None
Does the borrower have	the right to return early?	Yes
If yes, detail		Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's

	instructions.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered (and where there is a difference between the settlement time for sales and purchases on the relevant exchange or clearing organisation, the standard settlement time shall be the shorter of the two times). The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Securities Limited will give a copy of the OSLA to that company or ASIC.

Date:	28 July 2016
Date	20 3019 2010

Company's name:  METCASH I	METCASH LIMITED	
ISIN: AU000000N	AU000000MTS0	
Date of change of relevant interests: 26 July 201	26 July 2016	
Schedule		
Type of agreement	Master Overseas Securities Borrowing Agreement	
Parties to agreement	J.P. Morgan Securities plc ("borrower") and The Northern Trust Company as agent ("lender")	
Transfer date	Trade date Quantity	
	16 June 2016 1,000,000	
Holder of voting rights	Borrower	
Are there any restriction on voting r	ights Yes	
If yes, detail	The borrower undertakes to use its best endeavours to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavours to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is in clause 4(B)(vi) of the agreement.	
Scheduled return date (if any)	None	
Does the borrower have the right to	return early? Yes	
If yes, detail	Borrower has the right to terminate a loan and redeliver all	

	and any equivalent securities due and outstanding to the lender in accordance with lender's instructions and lender shall accept such redelivery.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Securities Plc will give a copy of the OSLA to that company or ASIC.