

29 June 2016

To: Australian Securities Exchange

FINAL TOP 20 SHAREHOLDERS AND DISTRIBUTION SCHEDULE

The following information is required to be provided to ASX Limited (**ASX**) for release to the market in connection with the admission to the official list and official quotation on a deferred settlement trading basis of the fully paid ordinary shares in NZME Limited (**NZME**) which commenced on 27 June 2016.

Capitalised terms which have not been otherwise defined in this document have the same meaning as they have in the Explanatory Memorandum released to ASX by NZME on 27 June 2016 (**Explanatory Memorandum**).

FINAL STATEMENT OF THE 20 LARGEST SHAREHOLDERS

Attachment 1 is final statement of the 20 largest shareholders of NZME immediately following the Demerger, being the only class of securities of NZME to be quoted, and the number and percentage of NZME Shares held by those holders.

FINAL DISTRIBUTION SCHEDULE OF HOLDERS

Attachment 2 is a final statement of the numbers of shareholdings in NZME Shares immediately following the Demerger, being the only class of securities of NZME to be quoted, setting out the number of holders in the following categories:

- 1 – 1,000;
- 1,001 – 5,000;
- 5,001 – 10,000;
- 10,001 – 100,000; and
- 100,001 and over.

OTHER INFORMATION

This document does not in any way constitute an offer of securities in any place in which, or to any person to whom, it would be unlawful to make such an offer.

This document is neither an offer to sell nor a solicitation of an offer to buy securities as those terms are defined under the US Securities Act. The NZME Shares to be transferred under the Demerger have not been and will not be registered under the US Securities Act or the securities laws of any jurisdiction and may not be offered, sold or resold in, or to persons in, the United States except in accordance with an available exemption from registration under the US Securities Act.

NZME Limited

2 Graham Street, PO Box 32, Auckland, New Zealand
Telephone (09) 379 5050; Fax (09) 373 6443
www.nzme.co.nz

ATTACHMENT 1
Final statement of the 20 largest shareholders

No	Shareholder	NZME Shares	% of NZME Shares
1.	HSBC Custody Nominees (Australia) Limited	31,122,454	15.88%
2.	J P Morgan Nominees Australia Limited	30,612,544	15.62%
3.	Citicorp Nominees Pty Limited	27,606,449	14.08%
4.	News Limited	22,325,238	11.39%
5.	National Nominees Limited	21,232,182	10.83%
6.	RBC Investor Services Australia Nominees Pty Limited (Pi Pooled)	8,808,720	4.49%
7.	RBC Investor Services Australia Pty Limited (VFA)	6,924,848	3.53%
8.	BNP Paribas Nominees Pty Ltd (Agency Lending DRP)	5,568,205	2.84%
9.	BNP Paribas Noms Pty Ltd (DRP)	4,595,589	2.34%
10.	Citicorp Nominees Pty Limited (Colonial First State Inv)	2,935,104	1.50%
11.	CS Fourth Nominees Pty Limited (HSBC Cust Nom Au Ltd 11)	2,409,022	1.23%
12.	HSBC Custody Nominees (Australia) Limited - (3)	2,314,915	1.18%
13.	Merrill Lynch (Australia) Nominees Pty Limited (Equity Finance)	2,300,473	1.17%
14.	UBS Nominees Pty Ltd	2,157,939	1.10%
15.	RBC Investor Services Australia Nominees Pty Limited (BKCUST)	2,027,913	1.03%
16.	Merrill Lynch (Australia) Nominees Pty Limited	1,788,630	0.91%
17.	UBS Nominees Pty Ltd	1,775,657	0.91%

NZME Limited

2 Graham Street, PO Box 32, Auckland, New Zealand
Telephone (09) 379 5050; Fax (09) 373 6443
www.nzme.co.nz

18.	Brispot Nominees Pty Ltd (House Head Nominee No 1)	1,123,435	0.57%
19.	HSBC Custody Nominees (Australia) Limited (GSCO ECA)	868,320	0.44%
20.	HSBC Custody Nominees (Australia) Limited (Nt-Comnwlth Super Corp)	784,266	0.40%
Top 20 holders of NZME Shares		179,281,903	91.47%
Balance of NZME Shares		16,729,379	8.53%
Total NZME Shares on issue		196,011,282	100.00%

NZME Limited

2 Graham Street, PO Box 32, Auckland, New Zealand
Telephone (09) 379 5050; Fax (09) 373 6443
www.nzme.co.nz

ATTACHMENT 2
Final distribution schedule of holders

Range	Holders	NZME Shares	% of NZME Shares
1 – 1,000	4,249	1,228,217	0.63%
1,001 –5,000	1,376	3,109,313	1.59%
5,001 – 10,000	235	1,649,256	0.84%
10,001 – 100,000	254	6,609,912	3.37%
100,001 and over	40	183,414,584	93.57%
Total	6,154	196,011,282	100%

NZME Limited

2 Graham Street, PO Box 32, Auckland, New Zealand
Telephone (09) 379 5050; Fax (09) 373 6443
www.nzme.co.nz