



7 July 2016

CLOSE OF NON-RENOUNCEABLE RIGHTS ISSUE AND SUBSCRIPTIONS

Voyager Global Group Ltd (ACN 119 749 647) (**VGR**) is pleased to advise that its non-renounceable entitlement issue to existing eligible shareholders of one (1) fully paid ordinary share in the capital of the Company (**Shares**) for every one (1) Share held by eligible shareholders at an issue price of \$0.02 per Share to raise up to \$379,337 (**Rights Issue**) closed on 4 July 2016. The Rights Issue was made pursuant to a prospectus lodged with ASIC and ASX on 9 June 2016 (**Prospectus**).

The Company received applications to subscribe for 8,569,024 Shares from eligible shareholders under the Rights Issue to raise approximately \$171,380.48. This represents approximately 45% of all Shares offered under the Rights Issue.

The Company advises that the results of the Rights Issue are as follows:

Total number of Shares offered under the Rights Issue	18,966,865 Shares
Total number of Shares applied for by eligible shareholders under the Rights Issue	8,569,024 Shares
Shortfall	10,397,841 Shares

It is the Board's intention to place the shortfall under the Rights Issue (10,397,841 Shares) in accordance with the underwriting agreement it has entered into with Merchant Capital Markets Pty Ltd (ACN 154 848 469), and as set out in section 8 of the Prospectus.

If you have any queries concerning the Rights Issue, please contact your financial adviser or Piers Lewis, VGR's Company Secretary, on + 61 8 6555 2950.

Yours sincerely

Piers Lewis
Non-Executive Chairman & Company Secretary
For and on behalf of
VOYAGER GLOBAL GROUP LTD