



Notification of Consolidation/Split

Announcement Summary

Entity name

LINDIAN RESOURCES LIMITED

Applicable security for the reorganisation

LIN	ORDINARY FULLY PAID
LINO	OPTION EXPIRING 30-JUL-2018

Announcement Type

New Announcement

Date of this announcement

Wednesday October 26, 2016

Reorganisation type

Security consolidation

Effective Date

Tuesday November 29, 2016

Record Date

Wednesday November 30, 2016

Issue Date

Wednesday December 7, 2016

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 *Name of +Entity

LINDIAN RESOURCES LIMITED

1.2 *Registered Number Type

ABN

Registration Number

53090772222

1.3 *ASX issuer code

LIN

1.4 *The announcement is

New announcement

1.5 *Date of this announcement

Wednesday October 26, 2016

1.6 *Securities affected by the reorganisation



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Part 2 - Approvals

2.1 *Are any of the below approvals required for the reorganisation before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met? [Select...]
+Security holder approval	Friday November 25, 2016	Actual	
Comments <input type="text"/>			

Part 3 - Reorganisation timetable and details

3.1 *+Record date

Wednesday November 30, 2016

3.2 Date of +security holder meeting

Friday November 25, 2016

3.3 Last day for trading in the pre-re-organised +securities

Monday November 28, 2016

3.4 *Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.

Tuesday November 29, 2016

3.5 Record date

Wednesday November 30, 2016

3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis

Thursday December 1, 2016



3.7 *Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis

Wednesday December 7, 2016

3.8 Trading starts on a normal T+2 basis

Thursday December 8, 2016

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Monday December 12, 2016

Part 4 - Reorganisation type and details

4.1 *The reorganisation is

+Security consolidation

4.1a *Consolidation ratio: the +securities will be consolidated on the basis that every
10

(pre-consolidation) +securities will be consolidated into
1

(post-consolidation) +security (/ies).

4.2 *Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after reorganisation

5.1 *+Securities on issue before and after the reorganisation

*ASX +Security Code LIN	*ASX +Security Description ORDINARY FULLY PAID		
Quoted/unquoted Quoted	Number on issue before reorganisation 1,628,120,659	Number on issue after reorganisation 162,812,066	Estimate/Actual Estimated
*ASX +Security Code LINO	*ASX +Security Description OPTION EXPIRING 30-JUL-2018		
Quoted/unquoted Quoted	Number on issue before reorganisation 102,839,631	Number on issue after reorganisation 10,283,963	Estimate/Actual Estimated

5.2 *Exercise price of options

*ASX +Security Code LINO	*ASX +Security Description OPTION EXPIRING 30-JUL-2018
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Quoted/unquoted Quoted	Exercise price before reorganisation AUD 0.02000000	Exercise price after reorganisation AUD 0.20000000
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Part 6 - Further information

6.1 Further information relating to the reorganisation

6.2 Additional information for inclusion in the Announcement Summary