

## Mesa Minerals Limited (Administrators Appointed) (‘the Company’) ACN 009 113 160 ASX Code: MAS

23 August 2016

We refer to our previous announcements following the appointment of Bryan Hughes and Daniel Bredenkamp as Joint and Several Administrators of the Company on 13 July 2016.

### Outcome of Second Meeting of Creditors

The second meeting of creditors of the Company was held on Wednesday, 17 August 2016. At this meeting, creditors resolved to adjourn the meeting for up to 45 business days. The second meeting of creditors will therefore now be reconvened to be held on or before Thursday, 20 October 2016.

### Extension of time to hold the Annual General Meeting

We confirm that the Company has relied on the deferral relief under the ASIC Corporations (Externally-Administered Bodies) Instrument 2015/251 which provides relief in respect of the Company’s obligation to prepare, lodge and have audited its full-year financial report and directors’ report in respect of the period ending 30 June 2016 for a period of up to six months from the date of the Administrators’ appointment (‘Financial Reporting Deferral Period’).

In this regard, we also note that pursuant to section 250P of the Corporations Act 2001, the ASIC have granted the Company an extension in which to hold its 2016 Annual General Meeting until 13 March 2017 (being two months after the Financial Reporting Deferral Period ends).

Shareholders may address any reasonable inquiries about the consequences of the administration of the Company prior to the lodgement of the Company’s annual financial report to Evan de Haan of Pitcher Partners on 08 9322 2022 or via email on [dehaane@pitcher-wa.com.au](mailto:dehaane@pitcher-wa.com.au).

Notwithstanding the above, we continue to request shareholders refer to the Administrators’ updates lodged by way of announcements to the ASX in the first instance. Please also initially refer to the following link to the ASIC website which provides general information for shareholders regarding the voluntary administration process and its impact on shareholders

<http://asic.gov.au/regulatory-resources/insolvency/insolvency-for-shareholders/insolvency-a-guide-for-shareholders/>

The Company’s shares will continue to be suspended from trading throughout the administration process.

BRYAN HUGHES  
Joint and Several Administrator

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