

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Oceania Capital Partners Limited (OCP) ACN 52 111 554 360

1. Details of substantial holder

Name HCI Australian Operations Pty Ltd ACN 147 513 620 and its related bodies corporate ("HCIAO")
HCI Investments Australia Pty Ltd ACN 147 513 139 and its related bodies corporate ("HCIIA")
Rivetprops 47 (Pty) Ltd and its related bodies corporate ("RV")

There was a change in the interests of the substantial holder on 28 September 2016

The previous notice was given to the company on 18 August 2016

The previous notice was dated 18 August 2016

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities	Previous Notice		Present notice	
	Person's votes	Voting power	Person's votes	Voting power
Ordinary shares	23,903,356	67.85%	21,046,213	59.74%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of Change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
28/09/2016	HCIAO, HCIIA & RV	Off-market sale	\$4,000,000.20	2,857,143 ordinary shares	2,857,143

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Nature of relevant interest	Class and number of securities	Person's votes
HCIAO	HCIAO	HCIAO	Holder of ordinary shares	21,046,213 ordinary shares	21,046,213
HCIIA	HCIAO	HCIAO	Relevant interest holder under sections 608(1)(b), 608(1)(c) and 608 (3) of the Corporations Act through control of HCIAO	21,046,213 ordinary shares	21,046,213
RV	HCIAO	HCIAO	Relevant interest holder under sections 608(1)(b), 608(1)(c) and 608 (3) of the Corporations Act through control of HCIAO	21,046,213 ordinary shares	21,046,213

