

20 July 2016

STATEMENT TO THE AUSTRALIAN SECURITIES EXCHANGE

Earnings Guidance – Full Year Account

In compliance with ASX Listing Rule 3.1, Byte Power Group Limited (ASX: BPG) today announced its earnings guidance for the 2015-16 financial year.

Based on BPG's management accounts for the Company and its controlled entities (Group), the Group expects a reduction in revenues from ordinary activities by approximately 35% for the full 2015-16 financial year compared to the previous corresponding period (2014-15: \$4.8M). This was in part due to the austerity drive in China, one of our key markets.

As a result of the above and other provisions, the Group expects to experience a net loss to the consolidated group in the vicinity of \$550K for the full 2015-16 financial year (2014-15: \$308K profit).

This earnings guidance is subject to adjustments arising from the Group's full year audit process.

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