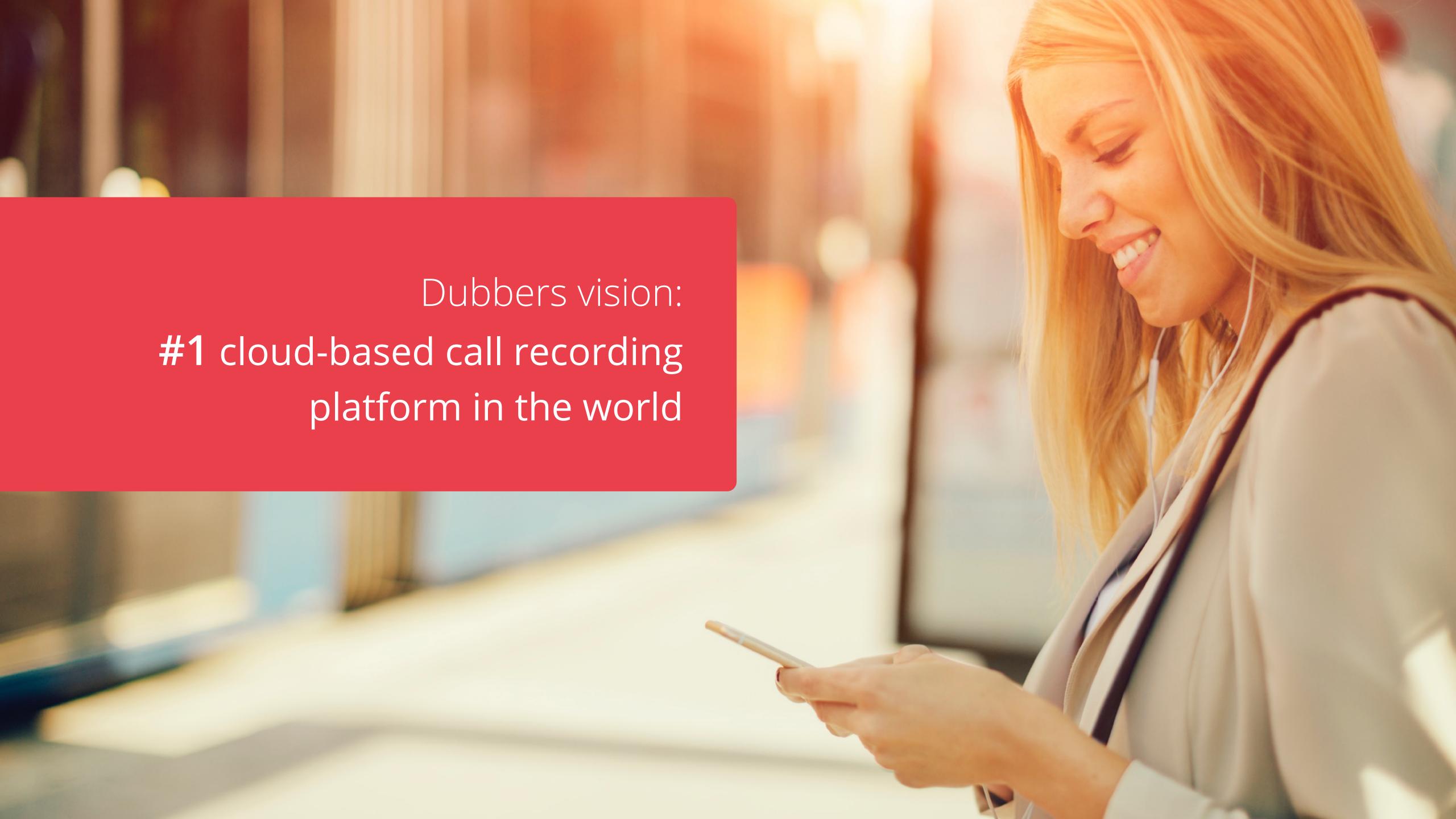


record, everything

Investor presentation: April 2016 ASX: DUB www.dubber.net



Call recording is a multi billion dollar industry that is growing.



## Dubber is the future of call recording

a native cloud platform disrupting and transforming the industry at the core.



Dubber is the world's only Native Cloud Recording Platform

Deployed Globally with offices in London and Melbourne

Reduces cost through innovation and increases functionality

Transforms existing market sectors, opens up new ones

Provides a platform for 'world first' telco features

# Capital Structure

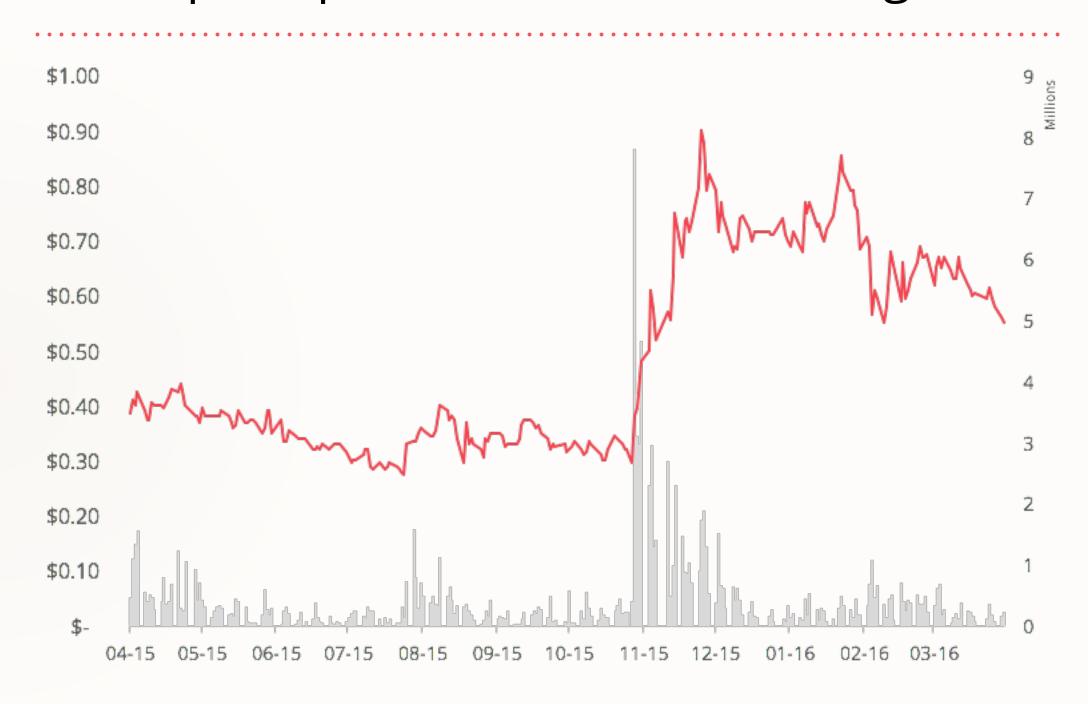
## Trading information

ASX ticker	DUB
Number of shares on issue	79.87m
Performance shares on issue	16.31m
Options on issue	7.88m
Share price	\$0.54
Market capitalisation	\$56.2m
Cash as at 31 March 2016	\$4.1m

#### Board of directors

Peter Pawlowitsch - Non-Executive Chairman Steve McGovern - Managing Director Ken Richards - Non-Executive Director

## Share price performance since listing



## Major shareholders

Steve McGovern - 5.37% Technical Investing - 4.79%

## Dubber Evolution



Call Recording:
Disrupting the
landscape

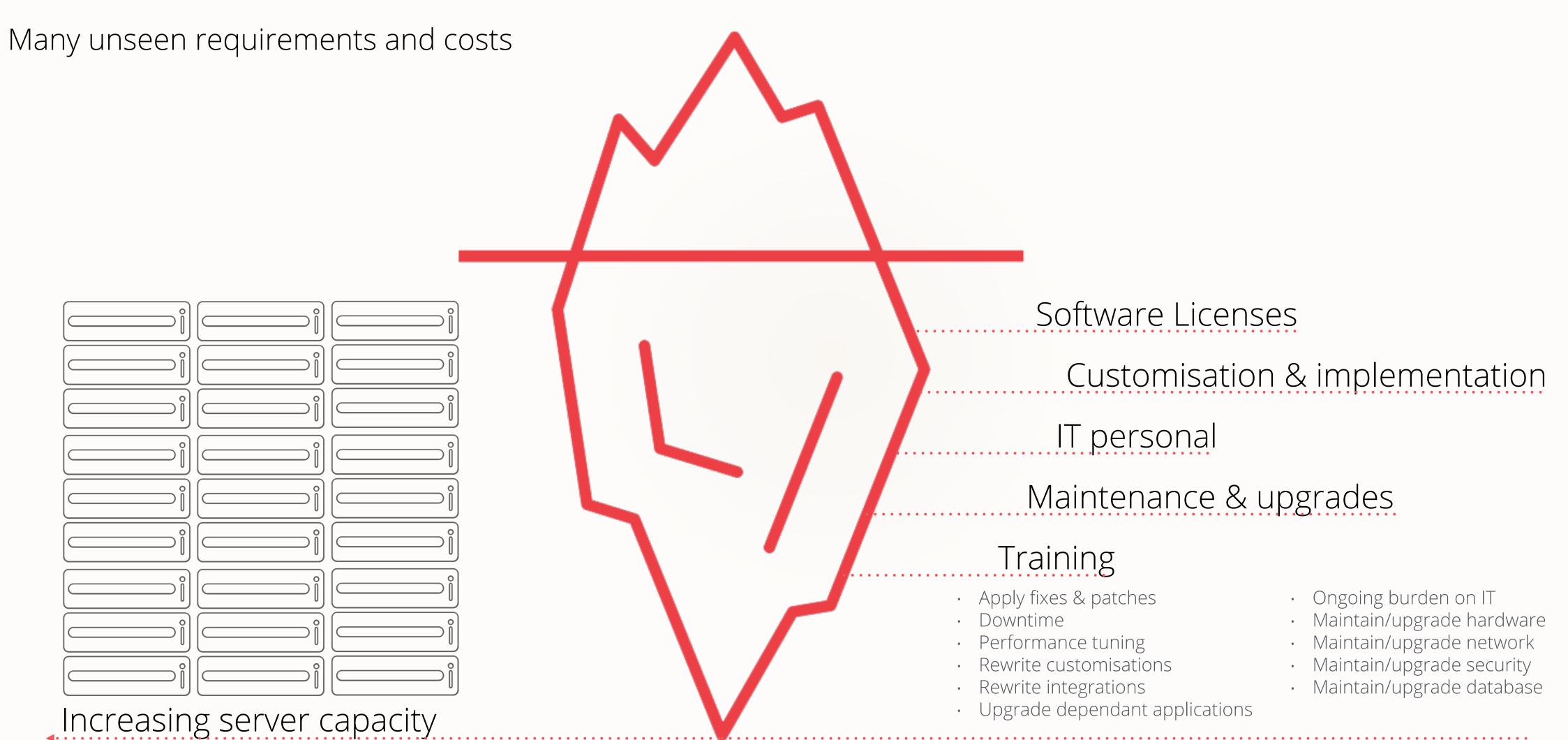
Total Scale: Capture the Data

Innovation:
Revolutionise users
telephony experience



Recording & Communications

# Traditional Call Recording





# Traditional recording transformed to cloud

Dubbers ticks all the traditional boxes why people use Call Recording while transforming the possibilities from traditional vendors.

#### Contact centre call recording

Ability for contact centres of all sizes to fully benefit from Dubber cloud platform.

#### Storage

A previous limitation with recording has now been revolutionised by Dubber, without any barriers.

#### Encryption

Access to recordings are limited to the end user only, with encryption as standard.

#### Secure recording share

Download is there, but users are encourage to use the Dubber share tool, which protects access and privacy.

#### Regulatory & risk

Those businesses that must capture recording to comply with regulatory or risk protection requirements.

#### **User Permissions**

Various users types that provide a flexible structure of permissions allowing all users to see value in recording.

#### Enterprise hybrid storage

Large enterprises that have a regulatory requirement to use traditional storage, can still benefit from Dubber.

#### Security

Any single recording could contain sensitive content, so at the core of Dubber is a focus on security.

#### PCI Compliance

Supporting users who have sensitive content within their calls, that shouldn't be accessible in a recording.

#### Teams

Flexibility for Admins to setup Dubber to suit the structure within in any business.

#### Search & Filtering

All recordings, irrelevant of age, can now be found within seconds.

#### Data sovereignty

Global Dubber regions provides local processing and storage. No recordings are moved without user direction.



Capture the data



## Unlimited scalability

Dubber effortlessly accommodates the capacity requirements from any Telco network.



Record, everything.

## Rapid deployment

Telco users can now switch on call recoridng, without the traditional hinderances or delays.





## Open API

The Open API enables partners and end users administer Dubber services and integrate any application.



#### SaaS - no CapEx

Call recording activated across an entire user base with no financial risk and immediate returns.



#### Native cloud

Built as a pure 'native cloud' platform to enable possibilities only available through Dubber.

## Core Dubber Attributes



# Capture

Unified Communications

Mobile Networks

Telco network SBCs

IP Networks & Phone Systems

Dubber API



# Manage

Centralised
Secure
Integrated
Shared



# Tools

Improved user experience
 Accessibility
 Voice analytics
 Sentiment analysis
 Business Intelligence



## Platform of choice

Working with the below platforms to record calls on fixed line, Unified Communications, SIP and mobile.





















- 1) Shift to hosted functionality
- 2) Unified Communications
- Value added tools
- SaaS subscription pricing

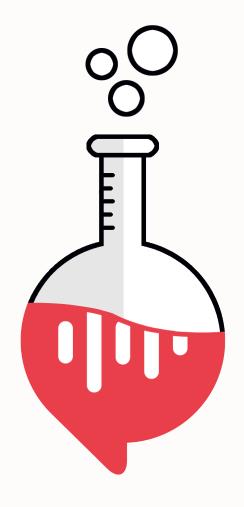


## Accredited for 600+ Telcos

Quote
Kelvin Beadle
APAC VP of BroadSoft

"With an increasing market share in the hosted unified communications market, call recording provides a key function to support business needs. This can include use cases such as non-repudiation of financial transactions, quality control and customer service improvement.

"Dubber's platform and SaaS business model complement the BroadSoft technologies. BroadSoft welcomes Dubber and its offering of cloud based recording solutions, and looks forward to working with the company in Australia and across global markets."



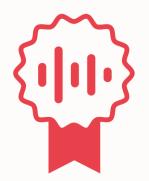
Dubber Lab

Instant connectivity

No hardware and no significant effort

Unlimited scale

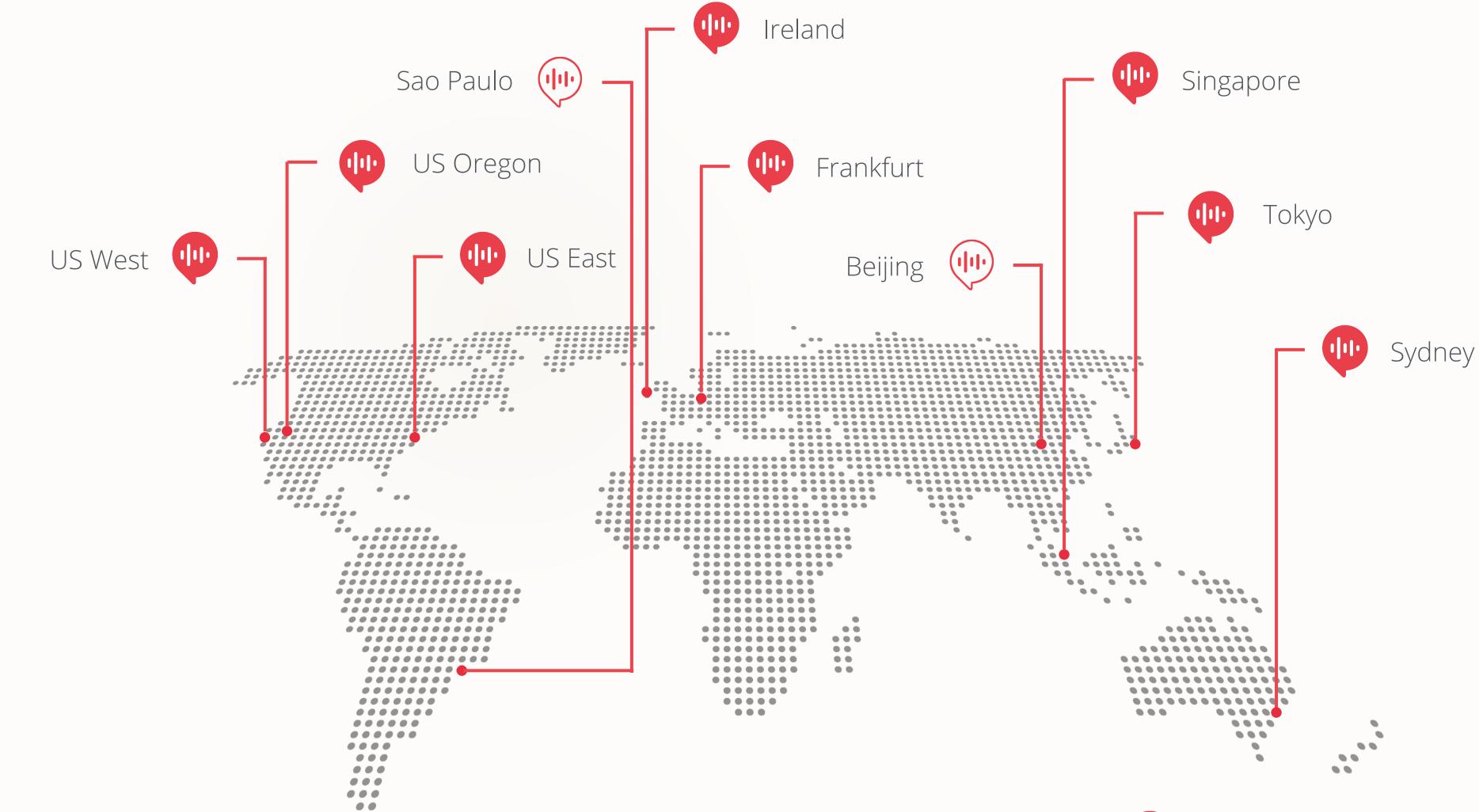
Facilitates procurement



## Platform of choice



## Global reach



Dubber Cloud Infrastructure Partner





100,000+

(Multi) National Carrier

10,000+

Mid Tier Telco

4,000 - 10,000

Junior Telco

1,000 - 5,000

Small Service Provider

Dubber target ARPU\* of

\$10+ per month minimum users numbers

negotiated into contract with telcos.

6

Current Telco Partnerships 20

Telcos Targeted by end of 2016



Changing the game



# Dubber Playback

The benefit of hindsight

As the user hits this button

With Playback, user decides:

Important calls are not lost New value found in all communication

Seamless user experience via Playback apps



Valuable - Yes or No?

# Playback innovation creates markets

- Mass market appeal
- Changes business processes
- Improves all verbal communication
- Available for all sources including mobile recording
- Any industry vertical can benefit
- Aimed at becoming standard telephony functionality



# Recording for every phone

# Dubber Call Recording

#### SaaS

Subscription recording with the option to recording every call without any storage barriers.

## PAYG

Pay-as-you-go recording, controlled on-demand by the user.

# Dubber Playback



A new method of capturing calls for the benefit of the user, changing business process and delivering new value to the Service Provider.



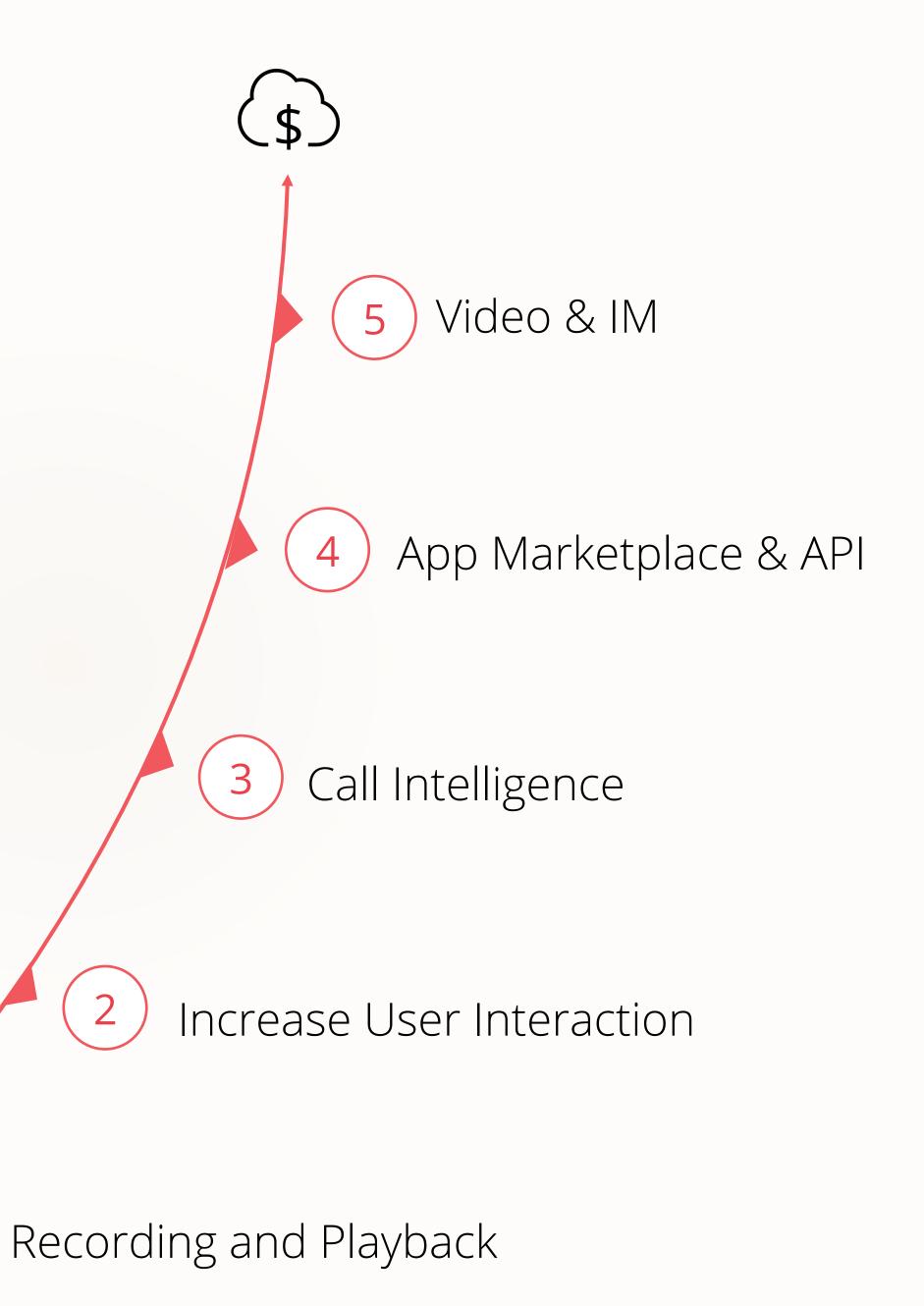
Market view



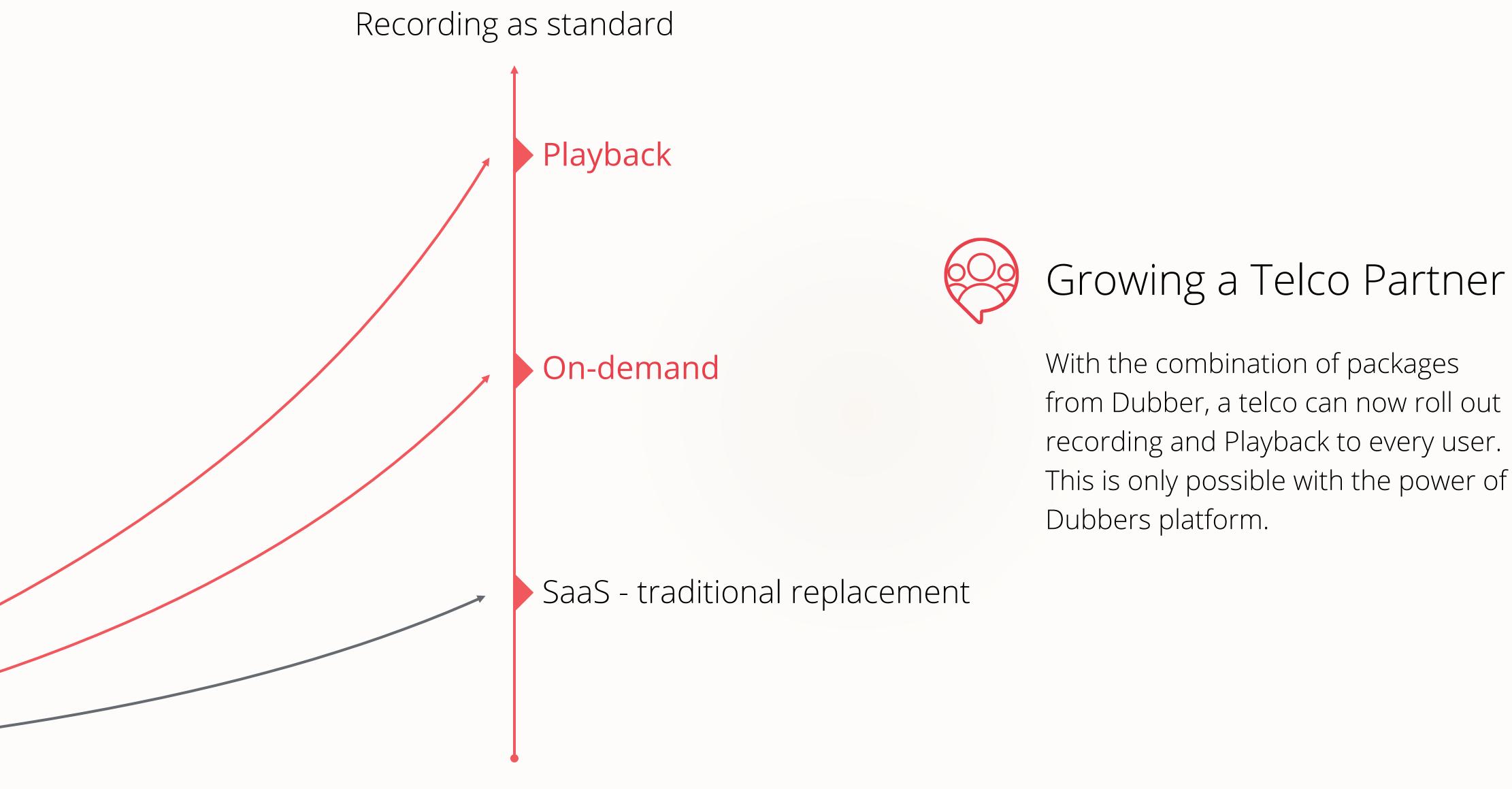
# Driving user revenue

Getting the user recording is only the beginning. Dubber will increase ARPU\* and stickiness through innovation.

- 1. All users with the options to record
- 2. Innovative functionality create direct business benefits
- 3. Expand ecosystem of integrated applications



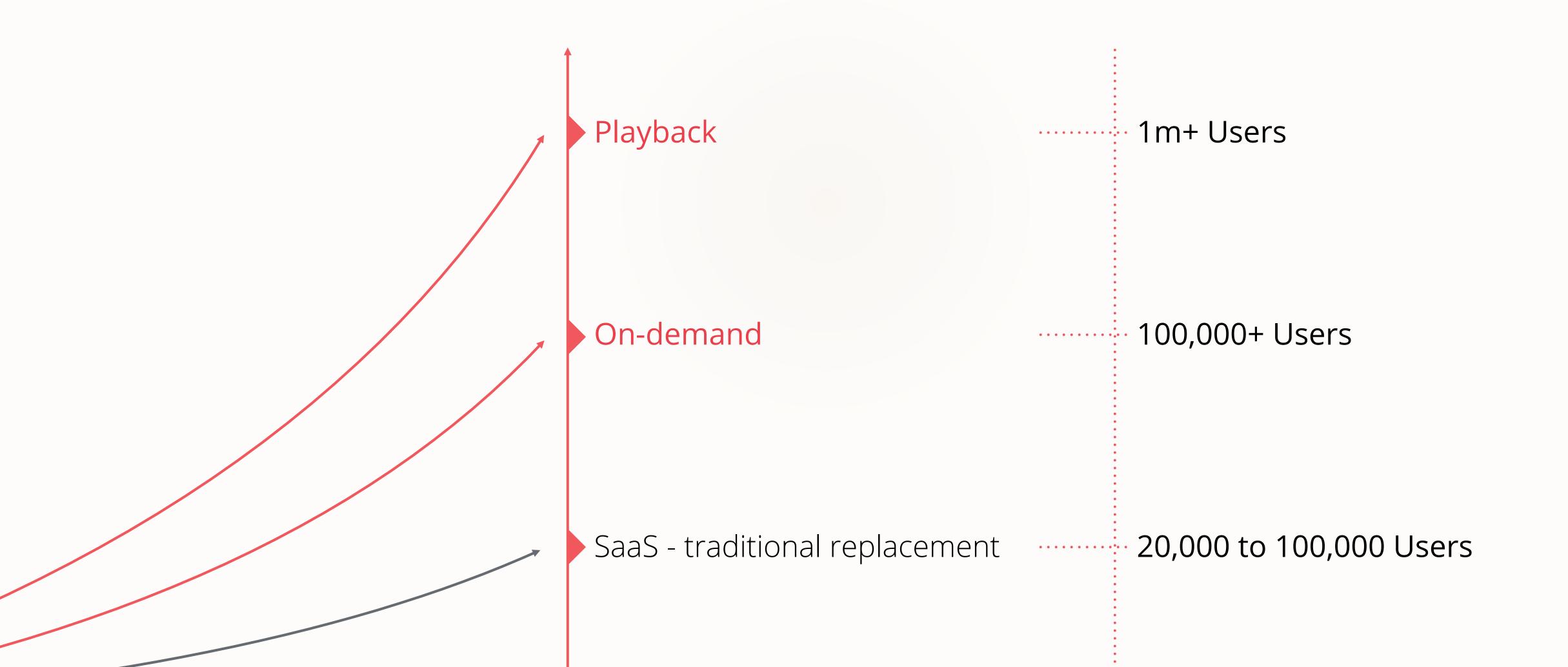
\*APRU: Average Revenue Per User



User growth across a Telco

## Example: National Asian carrier

A national carrier supplying Unified Communication as a Service (UCaaS) and mobile services is looking to roll out Dubber, what are growth possibilities with Dubber?



# The Dubber opportunity



Land grab - Telcos over 24 months

Short journey to breakeven

Scalable growth

Multiple layers of revenues