



333D LIMITED
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19 August 2016

Frieda Orr
Listing Compliance (Perth)
ASX Compliance Pty Ltd
Level 40, Central Park
152-158 St George's Terrace
PERTH WA 6000

Dear Frieda

333D LIMITED - CONFIRMATION STATEMENT

333D Limited (formerly Oz Brewing Limited) ("**Company**") confirms the following:

- (a) The Company has closed the Offers under the Company's prospectus dated 3 March 2016 as varied by the first supplementary prospectus dated 27 May 2016 and second supplementary prospectus dated 22 June 2016 ("Prospectus") and completed of the allotment and issue of the following securities as announced to ASX on 18 August 2016:
 - (i) Public Offer – 176,250,000 Shares at \$0.02 per Share having raised \$3,525,000;
 - (ii) Vendor Offer - 354,166,648 Shares to the 333D Vendors;
 - (iii) Performance Share Offer - 27,500,000 Class A Performance Shares and 21,250,000 Class B Performance Shares to certain promoters of the Transaction;
 - (iv) Facilitation Offer – 16,666,665 Shares to the Facilitators for services provided;
 - (v) Convertible Note Offer – 16,666,665 Shares to the Convertible Note Holders; and
 - (vi) Advisory Option Offer – 125,000,000 Tranche 1 Advisory Options (\$0.02 expiring 18 months from issue) and 62,500,000 Tranche 2 Advisory Options (\$0.024 expiring 24 months from issue).
- (b) The Company confirms the satisfaction of all the conditions precedent to and completion of the acquisition by the Company of 100% of the issued share capital of 333D Pty Ltd ("333D") pursuant to the Share Sale Agreement ("SSA").
- (c) Mr Joe Graziano has resigned as a director of the Company.
- (d) Mr Frank Pertile has been appointed as a director of the Company.
- (e) There have been no material subsequent events to alter the Company's consolidated statement of financial position as detailed in the Prospectus.
- (f) There are no legal, regulatory or contractual impediments to the Company undertaking the activities the subject of the commitments disclosed in the Prospectus.
- (g) The Company is in compliance with the Listing Rules and in particular Listing Rule 3.1.

- (h) In relation to the distribution agreement entered into between 333D and Prodways on 11 September 2015 ("Prodways Agreement") the Company confirms that the Prodways Agreement remains in place. The Condition with respect to the transaction completion date has been amended to accommodate the delays experienced in the re-listing process. The Company looks forward to taking possession of a Prodways Moving light printer shortly after completion of the 333D transaction that will be used as a showroom demonstration machine as well as serve to expand and increase capacity of our 3d printing service bureau offering.
- (i) In relation to the Company's relationship with CreoPop Pte Ltd ("CreoPop") we confirm that the Letter of Intent between 333D and CreoPop dated 25 February 2015 remains in place. Following reinstatement, the Company will proceed and finalise discussions to formalise the Exclusive Distribution Agreement for Australia and New Zealand as set out in the Letter of Intent.
- (j) In relation to the loan agreement between the Company and CreoPop, the Company confirms there has been no change to the status or structure of the loan. No loan funds have been converted into shares in CreoPop.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Nicki Farley', written in a cursive style.

Nicki Farley
Company Secretary