

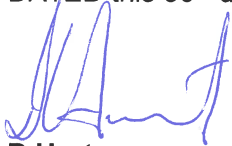
NOTICE TO SHAREHOLDERS

**AUSROC METALS LTD (IN LIQUIDATION)
ACN 073 155 781**

I confirm that Christopher Michael Williamson and David Ashley Norman Hurt of WA Insolvency Solutions, Level 10, 111 St George's Terrace, Western Australia were appointed Official Liquidators of the above company on 23 August 2016 pursuant to an Order of the Supreme Court of Western Australia (COR 138 of 2016).

A further update will be provided to shareholders in due course.

DATED this 30th day of August 2016



**D Hurt
Official Liquidator**

**WA Insolvency Solutions, a Division of Jirsch Sutherland
Level 10
111 St George's Terrace
PERTH WA 6000**

Corporate and
Personal Insolvency
Specialists

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Busselton WA 6280
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