

ASX Announcement



15 June 2016

The Manager
Company Announcements
ASX Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

ASIC Form 484 – Cancellation of shares

Attached is a copy of ASIC Form 484 notifying the cancellation of shares previously bought back under Oceania Capital Partners Limited's on-market share buy-back.

Yours faithfully

A handwritten signature in blue ink, appearing to be "L. Baldwin", with a horizontal line extending to the right.

Lionel Baldwin
Company Secretary

**Australian Securities &
Investments Commission**

Electronic Lodgement

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Form 484

Corporations Act 2001

Change to company details

Company details

Company name

OCEANIA CAPITAL PARTNERS LIMITED

Australian Company Number (ACN)

111 554 360

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

Lionel Winston BALDWIN

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

Lionel Winston BALDWIN

Capacity

Secretary

Signature

Date signed

06-01-2016

Form 484 - Change to company details
OCEANIA CAPITAL PARTNERS LIMITEDACN111 554 360

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	16807	23529.8	

Earliest Date of cancellation **11-12-2015**

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	35290402	309766702.60	0.00

Earliest date of change **11-12-2015**