



MARKET RELEASE

3 October 2016

Lakes Oil NL – Quoted Converting Notes (ASX Code: LKOGB)

REINSTATEMENT TO OFFICIAL QUOTATION

The 10% per annum unsecured converting notes maturing 31 May 2018 issued by Lakes Oil NL (the “Company” and the “Notes”) will be reinstated to official quotation from the commencement of trading on Tuesday, 4 October 2016 following completion of the issue of Notes and satisfaction of conditions for quotation.

For further details please refer to the Company’s Third Supplementary Prospectus dated 1 September 2016 and its subsequent market updates.

Security Code: LKOGB

James Gerraty

MANAGER, LISTINGS COMPLIANCE (MELBOURNE)