333D Limited
(formerly Oz Brewing Limited)
ABN 24 118 159 881

Annual Financial Report
for the Year Ended 30 June 2016

CORPORATE DIRECTORY

Board of Directors	Mr Frank Pertile — Managing Director Mr David Wheeler — Non-Executive Chairman Mr John Conidi — Non-Executive Director
Company Secretary	Ms Nicki Farley
Registered Office	Level 24, St Martin's Tower 44 St George's Terrace Perth WA 6000 Telephone: 61 8 6211 5099 Facsimile: 61 8 9218 8875
Principal Place of Business	4/435 Williamstown Road Port Melbourne VIC 3207 Telephone: 61 3 9646 0890
Postal Address	Level 24, St Martin's Tower 44 St George's Terrace Perth WA 6000
Auditors	Grant Thornton Audit Pty Ltd Level 1, 10 Kings Park Road West Perth WA 6005
Share Registry	Security Transfer Registrars Pty Ltd 770 Canning Highway Applecross WA 6153 Telephone: 08 9315 2333 Facsimile: 08 9315 2233
Stock Exchange Listing	Australian Securities Exchange Perth, Western Australia
Website Address	www.333d.com.au
ASX Code	T3D (formerly OZB)

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DIRECTORS' REPORT

The Directors present their report on 333D Limited (formerly Oz Brewing Limited) for the year ended 30 June 2016 ("the Company"). In order to comply with the provision of the Corporations Act 2001, the directors report as follows:

These Financial Statements cover the period from 1 July 2015 to 30 June 2016.

Directors
The names and details of the Directors of 333D Limited (formerly Oz Brewing Limited) during the financial year and until the date of this report are as follows. Directors were in office for the entire period unless otherwise stated.

Frank Pertile - **Managing Director (Appointed 18 August 2016)**

Mr Frank Pertile is a director and owner of a privately held investment company that holds investments across property, listed and unlisted companies. Mr Pertile is also a Director and Secretary of 3D Graphtech and a Director of 3DG Pty Ltd.

Mr Pertile previously held positions with ASX-listed wealth management companies in both client-facing and head office operational roles. Mr Pertile has undertaken studies in Applied Finance, is a Fellow of the Financial Services Institute of Australasia.

Interest in Shares - Mr Pertile holds 72,278,153 ordinary shares, 2,500,000 Class A performance shares and 2,500,000 Class B performance shares indirectly in the Company.

Interest in Options - Nil options.

Directorships held in other listed entities - During the past three years Mr Pertile has served as a Director for the following other listed companies;

- Mach7 Technology Limited (formerly 3D Medical Limited) – 9 February 2015 – 8 April 2016

David Wheeler - **Non-Executive Chairman**

David has more than 30 years of Senior Executive Management, Corporate Advisory and Directorship experience.
He is a foundation Director and Partner of Pathways Corporate a boutique Corporate Advisory firm that undertakes assignments on behalf of family offices, private clients, and ASX listed companies.

Interest in Shares - Mr Wheeler holds 2,836,108 ordinary shares indirectly in the Company.

Interest in Options - Nil options.

Directorships held in other listed entities - During the past three years Mr Wheeler has served as a Director for the following other listed companies;

- Premier Eastern Energy Limited – 25 August 2014 – Current
- TW Holdings Limited – 18 November 2015 – Current
- Eumeralla Resources Limited – 1 October 2015 – Current
- Antares Mining Limited – 12 August 2015 – Current
- Castillo Copper Limited – 13 August 2015 – Current
- Lithex Resources Limited - 1 December 2015 – Current
- Antilles Oil & Gas NL - 12 February 2016 – Current

John Conidi - **Non-Executive Director**

Mr Conidi graduated in 1995 with a Bachelor of Commerce degree from Royal Melbourne Institute of Technology. He is a FCPA and is Managing Director and co-founder of ASX listed Capitol Health Ltd (ASX:CAJ). Mr Conidi has over 15 years of experience in developing, acquiring and managing businesses in the healthcare industry with a focus on diagnostic imaging. He believes 3D printing will revolutionise radiology, healthcare and industry in general.

Mr Conidi is also a director of 333D Pty Ltd, the 3D printing entity to be acquired by the Company.

DIRECTORS' REPORT

Directors (continued)

John Conidi - Non-Executive Director (continued)

Interest in Shares - Mr Conidi holds 12,382,285 ordinary shares, 2,500,000 Class A performance shares and 2,500,000 Class B performance shares indirectly in the Company.

Interest in Options - Nil options.

Directorships held in other listed entities - During the past three years David has served as a Director for the following other listed companies;

- Capitol Health Limited– 31 August 2007 – Current
- Kibaran Resources – 4 May 2015 – Current
- Total Face Group Limited – May 2015 - Current

Joe Graziano - Non-Executive Chairman (resigned 18 August 2016)

Mr Graziano has 23 years' experience providing a wide range of business, financial and taxation advice to small cap unlisted and listed public companies and privately owned businesses in Western Australia's resource-driven industries, particularly mining, banking and finance, professional services and logistics.

He has the knowledge and experience in corporate advisory and strategic planning with corporations and private businesses going through a growth phase and restructuring those businesses to assist with the next phase of their growth strategy.

Mr Graziano has specific expertise in the mining services and resource exploration sectors, as well as in banking, finance, professional services businesses and privately owned businesses.

Interest in Shares - Mr Graziano held 2,539,679 ordinary shares indirectly in the Company at the date of resignation.

Interest in Options - Nil options.

Directorships held in other listed entities - During the past three years Mr Graziano has served as a Director for the following other listed companies;

- Kin Mining NL – 2 October 2013 – Current
- Lithex Resources Limited – 5 December 2013 – Current
- Antares Mining Limited – 12 August 2015 – 10 September 2015
- Castillo Copper Limited – 13 August 2015 – Current
- The Carajas Copper Company Limited – 17 March 2016 – 10 May 2016

Company Secretary

Nicki Farley

Ms Farley holds a Bachelor of Laws and Arts from the University of Western Australia and has over 10 years of experience working within the corporate advisory area providing advice in relation to capital raisings, corporate and securities laws, mergers and acquisitions and general commercial transactions. Ms Farley has also held a number of company secretarial roles for ASX listed companies.

Directors' Meetings

The number of meetings of the Company's Directors held during the year ended 30 June 2016, whilst each director was in office, and the number of meetings attended by each Director, were:

Director	*Board of Directors' Meetings*	
	No. eligible to attend	***No. attended***
D Wheeler	-	-
J Graziano	-	-
J Conidi	-	-

The Board of Directors also approved eight (8) circular resolutions during the year ended 30 June 2016 which were signed by all Directors of the Company.

DIRECTORS' REPORT

Principal Activities
During the year ended 30 June 2016 the Company's principal activities involved the carrying out of legal and technical due diligence on the acquisition of 333D Pty Ltd.

Results of Operations
The net loss attributable to members of $464,612 compared with a net loss of $374,480 for the previous year.

The current year loss is attributable to working capital costs incurred in the ordinary course of business as well as additional costs related to the acquisition of 333D Pty Ltd. During the prior year the Company's principal activities involved the carrying out of legal and technical due diligence on the acquisition of 333D Pty Ltd.

Review of Activities and Matters Subsequent to the Financial Year End
333D Share Sale Agreement
On 30 July 2015, the Company, 333D Pty Ltd (333D) and the 333D Vendors, Street Capital Partners Pty Ltd (Street), Trident Capital Pty Ltd (Trident) and Taylor Collison entered into a Share Sale Agreement. Subject to various conditions, the Company agreed to purchase all of the shares in 333D, and the 333D Vendors agreed to sell all of the shares in 333D to the Company.

The key terms of the Share Sale Agreement are:

(a) the completion of the Proposed Acquisition is subject to and conditional upon the following conditions precedent:
  (i) both parties completing their due diligence on the other to their absolute satisfaction;
  (ii) prior to the Completion Date, the Company does not receive an additional proposal which an independent expert determines to be superior to the Proposed Acquisition for Shareholders;
  (iii) the Company being provided with evidence to its reasonable satisfaction that the 333D Transaction has been completed and that all assets of 3DG have been registered to 3DI;
  (iv) the Company being provided with evidence to its reasonable satisfaction that the Deed of Company Arrangement (DoCA) Amendment has been approved by creditors, such DoCA Amendment being to the Company's reasonable satisfaction;
  (v) the Company completing the Consolidation and Recompliance (if required);
  (vi) the Company obtaining and complying with the Company Approvals and any other requirements, approvals, consents or authorisations from ASIC, ASX or other Regulatory Authority as determined necessary by the Company (acting reasonably) or as may be required to legally and validly implement the Proposed Acquisition;
  (vii) the 333D Vendors and 333D obtaining all required 333D shareholder approvals as may be required to legally and validly implement the Proposed Acquisition; and
  (viii) 333D facilitating and the Company completing the Capital Raising subject to any conditions ASX may impose on the Capital Raising, including that completion occurs under the Share Sale Agreement and that the Shares to be issued and allotted pursuant to the Capital Raising are in accordance with the Corporations Act,

  (collectively, the Conditions);

(b) Subject to the satisfaction (or waiver) of the Conditions, the Company agreed to issue the following Advisory Options, Performance Shares, Facilitation Shares and Consideration Shares (each on a pre-Consolidation basis) and to make payments as follows:
  (i) in consideration for the 333D Vendors transferring all of their shares in 333D to the Company, issue 1,416,666,667 Shares, being the Consideration Shares, to the 333D Vendors in the 333D Vendor Proportions;
  (ii) in consideration for facilitating the Proposed Acquisition:
    a. issue 66,666,667 Shares, being the Facilitation Shares, as follows:
      i. 22,222,222 to Taylor Collison;
      ii. 22,222,222 to Trident Capital; and
      iii. 22,222,223 to Street Capital;
    b. issue 500,000,000 Advisory Options to Street, exercisable at $0.005 per Share and expiring 18 months after completion of the Proposed Acquisition, being the Tranche 1 Advisory Options;
    c. issue 250,000,000 Advisory Options to Street, exercisable at $0.006 per Share and expiring 24 months after completion of the Proposed Acquisition, being the Tranche 2 Advisory Options; and
    d. pay the sum of $50,000 to Street, being the Advisory Cash; and

DIRECTORS' REPORT

Review of Activities and Matters Subsequent to the Financial Year End (continued)
333D Share Sale Agreement (continued)

(iii) in consideration for the Performance Share Recipients promoting the Proposed Acquisition:
  a. issue 110,000,000 Class A Performance Shares to the Performance Share Recipients, which will convert into 110,000,000 Shares if the Class A Performance Share Milestone is achieved; and
  b. issue 85,000,000 Class B Performance Shares to the Performance Share Recipients, which will convert into 85,000,000 Shares if the Class B Performance Milestone is achieved.

The Share Sale Agreement also contains additional provisions, including warranties and indemnities in respect of the status of 333D, which are considered standard for agreements of this kind.

General Meeting

On 28 January 2016 a General Meeting of the Company was held with Shareholders approving the following resolutions:

- **Consolidation:** The Company consolidating its issued capital on a 1 for 4 basis to reduce the number of Shares on issue, before any issues under the Offers, from 685,905,077 Shares, to approximately 171,476,196 Shares. The consolidation took effect on 1 February 2016.
- **Change in nature and scale:** The Company changing the nature and scale of its activities as a result of the Proposed Acquisition. Upon completion of the Proposed Acquisition, the Company will change to a 3D printing company.
- **Approval of Performance Shares:** The Company approving the A Class Performance Shares and the B Class Performance Shares.
- **Issue of Vendor Shares to the 333D Vendors:** The Company issuing the 354,166,648 Vendor Shares to the 333D Vendors in consideration of acquiring 100% of the securities in 333D takeover approval is being sought as the 333D Vendors will hold more than 20% of the voting shares in the Company upon being issued the Vendor Shares and upon the Performance Share Recipients being issued the Performance Shares (if the Performance Shares convert into Shares upon the Milestones being achieved).
- **Issue of Performance Shares to the Performance Share Recipients:** The Company issuing 27,500,000 Class A Performance Shares and 21,250,000 Class B Performance Shares to the Performance Share Recipients in consideration for promoting the Proposed Acquisition (on a post-Consolidation basis).
- **Issue of Advisory Options to Street:** The Company issuing the Tranche 1 Advisory Options and the Tranche 2 Advisory Options to Street.
- **Public Offer and Priority Offer:** The Company offering up to 250,000,000 Shares (on a post-Consolidation basis) to the public under this Prospectus to raise up to $5,000,000 before costs with a minimum subscription of at least 175,000,000 Shares (on a post-Consolidation basis) to raise at least $3,500,000 before costs.
- **Right to apply under the Prospectus by Existing Directors and Proposed Directors:** The Company issuing to John Conidi, an Existing Director (or his nominees) up to 2,500,000 Shares and Frank Pertile, a Proposed Directors (or his nominees) up to 250,000,000 Shares each out of the 250,000,000 Shares (on a post-Consolidation basis) that may be issued under the Public Offer and the Priority Offer.
- **Issue of Facilitation Shares to Trident Capital, Taylor Collison and Street:** The Company issuing 5,555,555 Facilitation Shares to Trident Capital (or its nominee), 5,555,555 Facilitation Shares to Taylor Collison (or its nominee) and 5,555,555 Facilitation Shares to Street (on a post-Consolidation basis).
- **Issue of Shares on the Conversion of the Convertible Notes to Non-Related Parties:** The Company issuing 8,333,333 Shares to Non-Related Parties on the conversion of the Convertible Notes (on a post-Consolidation basis).
- **Issue of Shares on the Conversion of the Convertible Notes to Related Parties:** The Company issuing 8,333,332 Shares to Related Parties on the conversion of the Convertible Notes (on a post-Consolidation basis).
- **Change of Name:** The Company changing its name from "Oz Brewing Limited" to "333D Limited".
- **Appointment of Frank Pertile as a Director:** The Company appointing Frank Pertile as a Director.

DIRECTORS' REPORT

Review of Activities and Matters Subsequent to the Financial Year End (continued)

Prospectus

On 3 March 2016 the Company lodged a Prospectus to raise a minimum subscription of $3.5 million with a maximum subscription of $5 million. A Supplementary Prospectus was lodged on 27 May 2016 to extend the period for admission to ASX quotation of shares offered under the Prospectus from three months from the date of the Prospectus to three months from the date of this Supplementary Prospectus and extend the period for the Minimum Subscription being achieved from the date four months after the date of the Prospectus to four months from the date of this Supplementary Prospectus. A Second Supplementary Prospectus was subsequently lodged on 22 June 2016.

Subsequent Events

On 18 August 2016, the Company completed its acquisition of 100% of 333D pursuant to the Share Sale Agreement.

Under the Company's Prospectus (as varied by the first Supplementary Prospectus and Second Supplementary Prospectus) funds totalling $3,525,000 were raised with the following securities issued:

(a) Public Offer – 176,250,000 Shares at $0.02 per Share having raised $3,525,000;
(b) Vendor Offer – 354,166,648 Shares to the 333D Vendors and 27,500,000 Class A Performance Shares and 21,250,000 Class B Performance Shares;
(c) Facilitation Offer – 16,666,665 Shares to the Facilitators for services provided;
(d) Convertible Note Offer – 16,666,665 Shares to the Convertible Note Holders; and
(e) Advisory Option Offer –125,000,000 Tranche 1 Advisory Options ($0.02 expiring 18 months from issue) and 62,500,000 Tranche 2 Advisory Options ($0.024 expiring 24 months from issue).

At the time the financial statements were authorised for issue, the Company had not yet completed the acquisition accounting for the 100% interest of 333D Pty Ltd. In particular the fair values of the assets and liabilities have not been finalised. It is also not yet possible to provide detailed information about each class of acquired assets and liabilities of the acquired entity.

Following completion of the acquisition, Mr Frank Pertile was appointed to the Board of the Company in the position of Managing Director, with Mr Joe Graziano resigning as a non-executive director.

In addition, the Company changed its name from Oz Brewing Limited to 333D Limited.

The Company was reinstated to official quotation on 25 August 2016 under the new ASX Code "T3D".

Environmental Regulation and Performance

So far as the Directors are aware, all activities have been undertaken in compliance with all relevant environmental regulations.

Dividends

No dividend has been paid since the end of the previous financial year and no dividend is recommended for the current year.

Officers' Indemnities and Insurance

During the year the Company paid insurance premiums of $13,327 to insure any officers of the Company (2015: $14,392).
The Company has not provided any insurance for an auditor of the Company.

Options Over Unissued Capital

Unlisted Options

During the financial year the Company granted 187,500,000 Advisory Options over unissued shares and issued nil ordinary fully paid shares on the exercise of options. Details are as follows:

Number of Options Granted	*Exercise Price*	*Expiry Date*
125,000,000	$0.02	18 February 2018
62,5000,000	$0.024	18 August 2018

These options do not entitle the holder to participate in any share issue of the Company or any other body corporate. The holders of options are not entitled to any voting rights until the options are exercised into ordinary shares.

DIRECTORS' REPORT

Corporate Governance Statement

The Board is responsible for establishing the Company's corporate governance framework, they key features of which are set out below. In establishing its corporate governance framework, the Board has referred to the 3rd edition of the ASX Corporate Governance Councils' Corporate Governance Principles and Recommendations (**Principles and Recommendations**).

In accordance with ASX Listing Rule 1.1 Condition 13, the corporate governance statement discloses the extent to which the Company intends to follow the recommendations as at the date of reinstatement of the Company's securities to the Official List. The Company will follow each recommendation where the Board has considered the recommendation to be an appropriate benchmark for its corporate governance practices. Where the Company's corporate governance practices will follow a recommendation, the Board has made appropriate statements reporting on the adoption of the recommendation. In compliance with the "if not, why not" reporting regime, where, after due consideration, the Company's corporate governance practices will not follow a recommendation, the Board has explained its reasons for not following the recommendation and disclosed what, if any, alternative practices the Company will adopt instead of those in the recommendation.

The following governance-related documents can be found on the Company's website at www.333d.com.au, under the section marked "Corporate Governance":

(a) Board Charter;
(b) Board Performance Evaluation Policy;
(c) Code of Conduct;
(d) Audit Committee Charter;
(e) Remuneration and Nomination Committee Charter;
(f) Security Trading Policy;
(g) Continuous Disclosure Policy;
(h) Shareholder Communication and Investor Relations Policy;
(i) Risk Committee Charter;
(j) Risk Management Policy; and
(k) Diversity Policy.

Principle 1: Lay solid foundations for management and oversight

Recommendation 1.1

The Company has established the respective roles and responsibilities of its Board and management, and those matters expressly reserved to the Board and those delegated to management, and has documented this in its Board Charter.

The responsibilities of the Board include, but are not limited, to:

(a) setting and reviewing strategic direction and planning;
(b) reviewing financial and operational performance;
(c) identifying principal risks and reviewing risk management strategies; and
(d) considering and reviewing significant capital investments and material transactions.

In exercising its responsibilities, the Board recognises that there are many stakeholders in the operations of the Company, including employees, Shareholders, co-ventures, the government and the community.

The Board has delegated responsibility for the business operations of the Company to the Managing Director and the management team. The management team, led by the Managing Director is accountable to the Board.

Recommendation 1.2

The Company undertakes appropriate checks before appointing a person, or putting forward to Shareholders a candidate for election as a Director and provides Shareholders with all material information in its possession relevant to a decision on whether or not to elect an individual as a Director.

The checks which are undertaken, and the information provided to shareholders, are set out in the Company's Remuneration and Nomination Committee Charter.

DIRECTORS' REPORT

Corporate Governance Statement (continued)

Principle 1: Lay solid foundations for management and oversight (continued)

Recommendation 1.3

The Company has a written agreement with each of the Directors and the Proposed Directors and senior executives setting out the terms of their appointment. The material terms of any employment, service or consultancy agreement the Company, or any of its child entities, has entered into with its Directors and senior executives (or any other Related Party) will be disclosed in accordance with ASX Listing Rule 3.16.4 (taking into consideration the exclusions from disclosure outlined in that rule).

Recommendation 1.4

The Company Secretary is accountable directly to the Board, through the Chairman, on all matters to do with the proper functioning of the Board. The Company Secretary is responsible for the application of best practice in corporate governance and also supports the effectiveness of the Board by:

(a) ensuring a good flow of information between the Board, its committees, and Directors;
(b) monitoring policies and procedures of the Board;
(c) advising the Board through the Chairman of corporate governance policies; and
(d) conducting and reporting matters to the Board, including the despatch of Board agendas, briefing papers and minutes.

Recommendation 1.5

The Company has a Diversity Policy, the purpose of which is:

(a) to outline the Company's commitment to creating a corporate culture that embraces diversity and, in particular, focuses on the composition of its Board and senior management; and
(b) to provide a process for the Board to determine measurable objectives and procedures which the Company will implement and report against to achieve its diversity goals.

The Board intends to set measurable objectives for achieving diversity, specifically including gender diversity and will review and report on the effectiveness and relevance of these measurable objectives. However, due to the current size of the Board and management, these measurable objectives have not yet been set.

Recommendation 1.6

The Managing Director will be responsible for evaluating the performance of the Company's senior executives in accordance with the process disclosed in the Company's Process for Performance Evaluations, which is currently being developed by the Board.

The Chairman will be responsible for evaluating the performance of the Company's Managing Director in accordance with the process being developed by the Board in the Process for Performance Evaluations.
The Company will report on whether an evaluation of its Managing Director and senior executives has taken place in the relevant reporting period in each of its corporate governance statements.

Recommendation 1.7

The Chairman will be responsible for evaluating the performance of the Board, Board committees and individual Directors in accordance with the process disclosed in the Company's Board Performance Evaluation Policy.
This policy is to ensure:

(a) individual Directors and the Board as a whole work efficiently and effectively in achieving their functions;
(b) the executive Directors and key executives execute the Company's strategy through the efficient and effective implementation of the business objectives; and
(c) committees to which the Board has delegated responsibilities are performing efficiently and effectively in accordance with the duties and responsibilities set out in the Board Charter.

The Board Performance Evaluation Policy will be reviewed annually.
The Company will report on whether an evaluation of the Board, its committees and individual Directors has taken place in the relevant reporting period, and whether the process was in accordance with the process disclosed, in each of its corporate governance statements.

DIRECTORS' REPORT

Corporate Governance Statement (continued)

Principle 2: Structure the board to add value

Recommendation 2.1

Due to the size of the Board, the Company does not have a separate nomination committee. The roles and responsibilities of a nomination committee are currently undertaken by the Board. The duties of the full Board in its capacity as a nomination committee are set out in the Company's Remuneration and Nomination Committee Charter which is available on the Company's website. When the Board meets as a remuneration and nomination committee it carries out those functions which are delegated to it in the Company's Remuneration and Nomination Committee Charter. Items that are usually required to be discussed by a Remuneration and Nomination Committee are marked as separate agenda items at Board meetings when required. The Board has adopted a Remuneration and Nomination Committee Charter which describes the role, composition, functions and responsibilities of a Nomination Committee and is disclosed on the Company's website.

Recommendation 2.2

The mix of skills and diversity which the Board is looking to achieve in its composition is:

(a) a broad range of business experience; and

(b) technical expertise and skills required to discharge duties.

Recommendation 2.3

The Board considers the independence of Directors having regard to the relationships listed in Box 2.3 of the Principles and Recommendations.

Currently the Board is structured as follows:

(a) Mr David Wheeler (Chairman);

(b) Mr Frank Pertile (Managing Director); and

(c) Mr John Conidi (Non-Executive Director).

Mr Frank Pertile, who is not an independent Director, was appointed to the Board on completion of the acquisition of 333D Pty Ltd on 18 August 2016. Mr Wheeler is an independent Chairman who was appointed to the Board on 15 April 2011. Mr Conidi, an independent non-executive director, has been a director of the Company since 25 March 2015.

Recommendation 2.4

The Board currently does have a majority of independent Directors.

Recommendation 2.5

As noted above, Mr Wheeler is an independent Chairman. Mr Wheeler is considered to be the most appropriate person to chair the Board because of his public company experience.

Recommendation 2.6

It is a policy of the Company that new Directors undergo an induction process in which they are given a full briefing on the Company. Where possible this includes meetings with key executives, tours of the premises, an induction package and presentations.

In order to achieve continuing improvement in Board performance, all Directors are encouraged to undergo continual professional development. Specifically, Directors are provided with the resources and training to address skills gaps where they are identified.

Principle 3: Act ethically and responsibly

Recommendation 3.1

The Company is committed to promoting good corporate conduct grounded by strong ethics and responsibility. The Company has established a Code of Conduct (**Code**), which addresses matters relevant to the Company's legal and ethical obligations to its stakeholders. It may be amended from time to time by the Board, and is disclosed on the Company's website.

The Code applies to all Directors, employees, contractors and officers of the Company.

The Code will be formally reviewed by the Board each year.

DIRECTORS' REPORT

Corporate Governance Statement (continued)
Principle 4: Safeguard integrity in corporate reporting
Recommendation 4.1
Due to the size of the Board, the Company does not have a separate audit committee. The roles and responsibilities of an audit committee are undertaken by the Board. The full Board, in its capacity as the audit committee, is responsible for reviewing the integrity of the Company's financial reporting and overseeing the independence of the external auditors. The duties of the full Board in its capacity as the audit committee are set out in the Company's Audit Committee Charter which is available on the Company's website.
When the Board meets as an audit committee, it carries out those functions which are delegated to it in the Company's Audit Committee Charter. Items that are usually required to be discussed by an audit committee are marked as separate agenda items at Board meetings when required.

The Board is responsible for the initial appointment of the external auditor and the appointment of a new external auditor when any vacancy arises. Candidates for the position of external auditor must demonstrate complete independence from the Company through the engagement period. The Board may otherwise select an external auditor based on criteria relevant to the Company's business and circumstances. The performance of the external auditor is reviewed on an annual basis by the Board.

The Board has adopted an Audit Committee Charter which describes the role, composition, functions and responsibilities of the audit committee and is disclosed on the Company's website.

Recommendation 4.2
Before the Board approves the Company's financial statements for each financial period it will receive from the Managing Director and the Chief Financial Officer or equivalent a declaration that, in their opinion, the financial records of the Company for the relevant financial period have been properly maintained and that the financial statements for the relevant financial period comply with the appropriate accounting standards and give a true and fair view of the financial position and performance of the Company and the consolidated entity and that the opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.

Recommendation 4.3
Under section 250RA of the Corporations Act, the Company's auditor is required to attend the Company's annual general meeting at which the audit report of the Company is considered. The auditor must be represented at the annual general meeting by a suitably qualified member of the audit team, who participated in the audit, and who is able to answer questions about the audit.

Each year, the Company will write to the Company's auditor to inform them of the date of the Company's annual general meeting. In accordance with section 250S of the Corporations Act, at the Company's annual general meeting, the Chairman will allow a reasonable opportunity for the members as a whole at the meeting to ask the auditor (or its representative) questions relevant to:

(a) the conduct of the audit;
(b) the preparation and content of the auditor's report;
(c) the accounting policies adopted by the Company in relation to the preparation of the financial statements; and
(d) the independence of the auditor in relation to the conduct of the audit.

The Chairman will also allow a reasonable opportunity for the auditor (or its representative) to answer written questions submitted to the auditor under section 250PA of the Corporations Act.

Principle 5: Make timely and balanced disclosure
Recommendation 5.1
The Company is committed to:

(a) ensuring that Shareholders and the market are provided with full and timely information about its activities;
(b) complying with the continuous disclosure obligations contained in the ASX Listing Rules and the applicable sections of the Corporations Act; and
(c) providing equal opportunity for all stakeholders to receive externally available information issued by the Company in a timely manner.

DIRECTORS' REPORT

Corporate Governance Statement (continued)
Principle 5: Make timely and balanced disclosure (continued)
Recommendation 5.1 (continued)

The Company has adopted a Disclosure Policy, which is disclosed on the Company's website. The Disclosure Policy sets out policies and procedures for the Company's compliance with its continuous disclosure obligations under the ASX Listing Rules, and addresses financial markets communication, media contact and continuous disclosure issues. It forms part of the Company's corporate policies and procedures and is available to all staff.

The Company Secretary manages the Disclosure Policy. The Disclosure Policy will develop over time as best practice and regulations change and the Company Secretary will be responsible for communicating any amendments. The Disclosure Policy will be reviewed by the Board annually.

Principle 6: Respect the rights of security holders
Recommendation 6.1
The Company provides information about itself and its governance to investors via its website at www.333d.com.au. The Company is committed to maintaining a Company website with general information about the Company and its operations and information specifically targeted at keeping Shareholders informed about the Company. In particular, where appropriate, after confirmation of receipt by ASX, the following will be posted to the Company website:

(a) relevant announcements made to the market via ASX;
(b) media releases;
(c) investment updates;
(d) Company presentations and media briefings;
(e) copies of press releases and announcements for the preceding three years; and
(f) copies of annual and half yearly reports including financial statements for the preceding three years.

Recommendation 6.2
The Company has a Shareholder Communication and Investor Relations Policy which aims to ensure that Shareholders are informed of all major developments of the Company. The policy is disclosed on the Company's website.

Information is communicated to Shareholders via:

(a) reports to Shareholders;
(b) ASX announcements;
(c) annual general meetings; and
(d) the Company's website.

This Shareholder Communication and Investor Relations Policy will be formally reviewed by the Board each year. While the Company aims to provide sufficient information to Shareholders about the Company and its activities, it understands that Shareholders may have specific questions and require additional information. To ensure that Shareholders can obtain all relevant information to assist them in exercising their rights as Shareholders, the Company has made available a telephone number and relevant contact details (via the website) for Shareholders to make their enquiries.

Recommendation 6.3
The Board encourages full participation of Shareholders at meetings to ensure a high level of accountability and identification with the Company's strategies and goals.

However, due to the size and nature of the Company, the Board does not consider a policy outlining the policies and processes that it has in place to facilitate and encourage participating at meetings of Shareholders to be appropriate at this stage.

Recommendation 6.4
Shareholders are given the option to receive communications from, and send communication to, the Company and its Share Registry electronically. To ensure that Shareholders can obtain all relevant information to assist them in exercising their rights as Shareholders, the Company has made available a telephone number and relevant contact details (via the website) for Shareholders to make their enquiries.

DIRECTORS' REPORT

Corporate Governance Statement (continued)
Principle 7: Recognise and manage risk
Recommendation 7.1
Due to the size of the Board, the Company does not have a separate Risk Committee. The Board is responsible for the oversight of the Company's risk management and control framework.

When the Board meets as a risk committee it carries out those functions which are delegated to it in the Company's Risk Committee Charter. Items that are usually required to be discussed by a Risk Committee are marked as separate agenda items at Board meetings when required.

The Board has adopted a Risk Committee Charter which describes the role, composition, functions and responsibilities of the Risk Committee and is disclosed on the Company's website.
The Board has adopted a Risk Management Policy, which is disclosed on the Company's website. Under that policy, responsibility and control of risk management is delegated to the appropriate level of management within the Company, with the Managing Director having ultimate responsibility to the Board for the risk management and control framework.

The risk management system covers:
- (a) operational risk;
- (b) financial reporting;
- (c) compliance / regulations; and
- (d) system / information technology process risk.

A risk management model is also being developed and will provide a framework for systematically understanding and identifying the types of business risks threatening the Company as a whole, or specific business activities within the Company.

Recommendation 7.2
The Board will review the Company's risk management framework annually to satisfy itself that it continues to be sound, to determine whether there have been any changes in the material business risks the Company faces and to ensure that the Company is operating within the risk appetite set by the Board.

Arrangements put in place by the Board to monitor risk management include, but are not limited to:
- (a) monthly reporting to the Board in respect of the operations and the financial position of the Company; and
- (b) quarterly rolling forecasts.

Recommendation 7.3
The Company does not have, and does not intend to establish, an internal audit function. To evaluate and continually improve the effectiveness of the Company's risk management and internal control processes, the Board relies on ongoing reporting and discussion of the management of material business risks as outlined in the Company's Risk Management Policy.

Recommendation 7.4
Given the speculative nature of the Company's business, it will be subject to general risks and certain specific risks.

The Company will identify those economic, environmental and/or social sustainability risks to which it has a material exposure, and disclose how it intends to manage those risks.

Principle 8: Remunerate fairly and responsibly
Recommendation 8.1
Due to the size of the Board, the Company does not have a separate remuneration committee. The roles and responsibilities of a remuneration committee are currently undertaken by the Board.

The duties of the full board in its capacity as a remuneration committee are set out in the Company's Remuneration and Nomination Committee Charter which is available on the Company's website

When the Board meets as a remuneration committee it carries out those functions which are delegated to it in the Company's Remuneration and Nomination Committee Charter. Items that are usually required to be discussed by a Remuneration Committee are marked as separate agenda items at Board meetings when required.

The Board has adopted a Remuneration and Nomination Committee Charter which describes the role, composition, functions and responsibilities of the Remuneration Committee and is disclosed on the Company's website.

DIRECTORS' REPORT

Corporate Governance Statement (continued)
Principle 8: Remunerate fairly and responsibly (continued)
Recommendation 8.2
Details of the Company's policies on remuneration will be set out in the Company's "Remuneration Report" in each Annual Report published by the Company. This report will include a summary of the Company's policies regarding the deferral of performance-based remuneration and the reduction, cancellation or clawback of the performance-based remuneration in the event of serious misconduct or a material misstatement in the Company's financial statements

Recommendation 8.3
The Company does not currently have an equity-based remuneration scheme.

Security Trading Policy
In accordance with ASX Listing Rule 12.9, the Company has adopted a Security Trading Policy which sets out the following information:

(a) closed periods in which Directors, employees and contractors of the Company must not deal in the Company's securities;
(b) trading in the Company's securities which is not subject to the Security Trading Policy; and
(c) the procedures for obtaining written clearance for trading of the Company's securities in exceptional circumstances.

The Company's Security Trading Policy is available on the Company's website.

Remuneration Report (Audited)
Remuneration Policy
The remuneration policy of 333D Limited has been designed to align director and executive objectives with shareholder and business objectives by providing a fixed remuneration component which is assessed on an annual basis in line with market rates. The Company's policy for determining the nature and the amount of remuneration for directors, officers and executives is as follows:

Remuneration levels are competitively set to attract and retain appropriately qualified and experienced directors and senior executives. Executives are entitled to receive a base salary and superannuation, which is based on factors such as length of service and experience. The Board's policy is to review executive packages on an annual basis by reference to the economic entity's performance, executive performance and comparable information from industry sectors and other listed companies in similar industries.

The Board may exercise discretion in relation to approving incentives, bonuses and options. The policy is to attract the highest calibre of executives and reward them for performance that results in long-term growth in shareholder wealth.

Executives would also be entitled to participate in employee share and option arrangements. Executive directors and executives would receive a superannuation guarantee contribution required by the government and would not receive any other retirement benefits. All remuneration paid to directors and executives is valued at the cost to the Company and expensed. Options are valued using the Black and Scholes method.

It is the Board's policy to remunerate non-executive directors at market rates for comparable companies both locally and internationally for time, commitment and responsibilities. The board determines payment to the non-executive directors and reviews their remuneration annually, based on market practice, duties and accountability. Independent external advice is to be sought when required, however has not been sought during this reporting period.

The maximum aggregate amount of fees that can be paid to non-executive directors is $150,000 as approved by shareholders at the Annual General Meeting on 30 November 2007. Fees for non-executive directors are not linked to the performance of the economic entity. However, to align directors' interests with shareholder interests, the directors are encouraged to hold shares in the company and are able to participate in an employee option plan.

At the date of this report the Company has not entered into any agreements with directors or senior executives which include performance based components. Refer also to the Corporate Governance Statement for the Board's policy in this area.

DIRECTORS' REPORT

Remuneration Report (Audited) (continued)
Remuneration Policy (continued)

Directors' fees
A director may be paid fees or other amounts as the directors determine where a director performs special duties or otherwise performs services outside of the scope of the ordinary duties of a director. A director may also be reimbursed for out of pocket expenses incurred as a result of their directorship or any special duties. No remuneration consultant has been employed during the year in determining the director's fees.

Bonuses
No bonuses were given to key management personnel during the 2016 and 2015 years.

Performance based remuneration
The company has no performance-based remuneration component built into director and executive remuneration packages.

Company performance, shareholder wealth and director's and executive's remuneration
The remuneration policy has been tailored to increase goal congruence between shareholders and directors and executives. In considering the Company's performance and benefits for shareholder wealth, the Board have regard to the following indices in respect of the current financial year and the previous four financial years.

	30 June 2016	30 June 2015	30 June 2014	30 June 2013	30 June 2012
EPS (cents)	(0.39)	(0.06)	(0.24)	(0.16)	(0.236)
Revenue	1,093	1,064	3,192	19,807	39,086
Net Loss	(464,612)	(374,480)	(992,156)	(664,662)	(825,298)
Share price	0.4c	0.6c	0.3c	0.4c	1.0c

The Company's securities were suspended from trading 28 January 2016.

Remuneration of Key Management Personnel
During the year there were no other Senior Executives, other than where stated, which were employed by the Company for whom disclosure is required.

Details of the remuneration of each Director of the Company are as follows:

2016	***Short Term***		***Post-Employment***	***Share Based Payments***		
Directors	***Salary & Fees $***	***Other Benefits $***	***Superannuation Contributions $***	***Value of Options $***	***Total $***	***% of remuneration which is options***
D Wheeler [1]	40,000	-	-	-	40,000	0%
J Conidi [2]	36,000	-	-	-	36,000	0%
J Graziano [3]	36,000	-	-	-	36,000	0%
Total	**112,000**	**-**	**-**	**-**	**112,000**	**0%**

[1] Mr Wheeler's director fees are paid to Pathways Corporate Pty Ltd, a company of which he is a director and shareholder. For more information, refer to Note 4.
[2] Mr Conidi's director fees are paid to Baker 4 Pty Ltd. For more information, refer to Note 4.
[3] Mr Graziano's director fees are paid to Pathways Corporate Pty Ltd, a company of which he is a director and shareholder. For more information, refer to Note 4.

DIRECTORS' REPORT

Remuneration Report (Audited) (continued)
Remuneration Policy (continued)
Remuneration of Key Management Personnel (continued)

2015	*Short Term*		*Post-Employment*	*Share Based Payments*		*% of remuneration which is options*
Directors	*Salary & Fees $*	*Other Benefits $*	*Superannuation Contributions $*	*Value of Options $*	*Total $*	
D Wheeler	40,000	328	-	-	40,328	0%
J Conidi	9,677	-	-	-	9,677	0%
J Graziano	36,000	-	-	-	36,000	0%
P Price	27,000	-	-	-	27,000	0%
Total	**112,677**	**328**	**-**	**-**	**113,005**	**0%**

The number of ordinary shares in the Company held by each key management personnel during the financial year is as follows:

Directors	*Balance at 1 July 2015 or on date of appointment*	*Granted as remuneration during the year*	*Issued on exercise of options during the year*	*Net other changes during the year*	*Balance at 30 June 2016 or on date of resignation*
D Wheeler[1]	11,344,433	-	-	(8,508,325)[1]	2,836,108
J Conidi	-	-	-	-	-
J Graziano[1]	10,158,719	-	-	(7,619,040)	2,539,679
Total	**21,503,152**	**-**	**-**	**(16,127,365)**	**5,375,787**

[1] During the financial year, shares were consolidated on a 1:4 basis.

Compensation options granted and exercised during the year ended 30 June 2016
No options were issued to key management personnel during the 2016 year (2015: nil)

End of Remuneration Report (Audited)

Voting and comments made at the Company's 2015 Annual General Meeting
The Company received more than 98% of votes, of those shareholders who exercised their right to vote, in favour of the remuneration report for the 2015 financial year. The Company did not receive any specific feedback at the AGM or throughout the year on its remuneration practices.

Proceedings on Behalf of the Company
No person has applied to the Court under section 237 of the Corporations Act 2001 for leave to bring proceedings on behalf of the company, or to intervene in any proceedings to which the company is a party, for the purpose of taking responsibility on behalf of the company for all or part of those proceedings.

No proceedings have been brought or intervened in on behalf of the Company with leave of the Court under section 237 of the Corporations Act 2001.

Non-Audit Services
During the year Grant Thornton Audit Pty Ltd, the Company's auditor, has not performed non-audit services in addition to their statutory duties.

DIRECTORS' REPORT

Auditor's Independence Declaration
A copy of the Auditor's Independence Declaration as required under Section 307C of the Corporations Act is set out on page 18.

This report is made in accordance with a resolution of the Directors.

DATED at Perth this 30th day of September 2016.

John Conidi
Director

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Auditor's Independence Declaration
To the Directors of 333D Limited (formerly Oz Brewing Limited)

In accordance with the requirements of section 307C of the Corporations Act 2001, as lead auditor for the audit of 333D Limited for the year ended 30 June 2016, I declare that, to the best of my knowledge and belief, there have been:

a no contraventions of the auditor independence requirements of the Corporations Act 2001 in relation to the audit; and

b no contraventions of any applicable code of professional conduct in relation to the audit.

GRANT THORNTON AUDIT PTY LTD
Chartered Accountants

P W Warr
Partner - Audit & Assurance

Perth, 30 September 2016

STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME FOR THE FINANCIAL YEAR ENDED 30 JUNE 2016

	Note	2016 $	2015 $
Revenue		-	-
Other income	2	1,093	1,064
Directors' and company secretarial fees		(160,000)	(160,677)
Accounting and audit fees		(67,784)	(45,285)
Consultants fees		-	(18,475)
Legal fees		(74,363)	(62,942)
Bad Debts		-	(796)
Administration expenses		(163,558)	(87,369)
Loss for the year before tax		(464,612)	(374,480)
Income tax expense	3	-	-
Loss for the year		(464,612)	(374,480)
Other comprehensive income for the year, net of tax		-	-
Total comprehensive loss for the year		(464,612)	(374,480)
Loss per share for loss attributable to the ordinary equity holders of the company			
		Cents	Cents
Basic loss per share	14	(0.39)	(0.06)
Diluted loss per share	14	(0.39)	(0.06)

The above statement of profit or loss and other comprehensive income should be read in conjunction with the accompanying notes.

STATEMENT OF FINANCIAL POSITION
AS AT 30 JUNE 2016

	Note	2016	2015
		$	$
Current assets			
Cash and cash equivalents	7	2,135,907	29,908
Trade and other receivables		43,419	32,595
Loan receivable	9	23,000	430,000
Other Assets	8	176,815	-
Total current assets		2,379,141	492,503
Total assets		2,379,141	492,503
Current liabilities			
Trade payables	10	291,127	63,377
Other Payables	7	2,119,500	-
Convertible notes	11	200,000	196,000
Total current liabilities		2,610,627	259,377
Total liabilities		2,610,627	259,377
Net assets/ (liabilities)		(231,486)	233,126
Equity			
Issued capital	12	2,997,719	2,997,719
Equity compensation reserve	13	130,762	130,762
Accumulated losses		(3,359,967)	(2,895,355)
Total equity		(231,486)	233,126

The above statement of financial position should be read in conjunction with the accompanying notes.

STATEMENT OF CHANGES IN EQUITY
FOR THE FINANCIAL YEAR ENDED 30 JUNE 2016

	Share Capital	Equity Compensation Reserve	Accumulated Losses	Total
	$	$	$	$
Balance at 1 July 2014	2,207,818	130,762	(2,520,875)	(182,295)
Total comprehensive loss, fiscal 2015	-	-	(374,480)	(374,480)
Sub-total	-	-	(374,480)	(374,480)
Shares issued	816,223	-	-	816,223
Share issue costs	(26,322)	-	-	(26,322)
Balance at 30 June 2015	2,997,719	130,762	(2,895,355)	233,126
Total comprehensive loss, fiscal 2016	-	-	(464,612)	(464,612)
Sub-total	-	-	(464,612)	(464,612)
Shares issued	-	-	-	-
Share issue costs	-	-	-	-
Balance at 30 June 2016	2,997,719	130,762	(3,359,967)	(231,486)

The above statement of changes in equity should be read in conjunction with the accompanying notes.

STATEMENT OF CASHFLOWS
FOR THE FINANCIAL YEAR ENDED 30 JUNE 2016

	Note	2016 $	2015 $
Cash flows from operating activities			
Payments to suppliers and employees		(424,369)	(400,626)
Interest received		1,093	1,064
Finance costs		(1,225)	(2,627)
Income tax paid		-	-
Net cash used in operating activities	15	(424,501)	(402,189)
Cash flows from investing activities			
Loan repayments from other entities	9	407,000	-
Loans to other entities		-	(430,000)
Net cash provided by/(used in) investing activities		407,000	(430,000)
Cash flows from financing activities			
Proceeds from issue of convertible notes	11	4,000	196,000
Proceeds from issue of shares		-	666,223
Payments for share issue costs		-	(26,322)
Subscription monies held on trust	7	2,119,500	-
Net cash provided by financing activities		2,123,500	835,901
Net change in cash and cash equivalents held		2,105,999	3,712
Cash and cash equivalents at beginning of the financial year		29,908	26,196
Cash and cash equivalents at end of financial year	7	2,135,907	29,908

The above statement of cash flows should be read in conjunction with the accompanying notes.

NOTES TO THE FINANCIAL STATEMENTS
FOR THE FINANCIAL YEAR ENDED 30 JUNE 2016

1 Statement of significant accounting policies

The financial report is a general purpose financial report that has been prepared in accordance with Australian Accounting Standards (including Australian Accounting Interpretations), other authoritative pronouncements of the Australian Accounting Standards Board and the Corporations Act 2001.

333D Limited (formerly Oz Brewing Limited) is a for profit company limited by shares, incorporated and domiciled in Australia. During the year, the Company's principal activities involved the carrying out of legal and technical due diligence on the acquisition of 333D Pty Ltd.

Statement of compliance

Compliance with Australian Accounting Standards ensures that the financial statements and notes comply with International Financial Reporting Standards (IFRS).

The financial statements were authorised for issue by the directors on 30 September 2016.

Basis of preparation

The financial report has been prepared on an accruals basis and is based on historical costs modified by the revaluation of selected non-current assets and financial instruments for which the fair value basis of accounting has been applied. All amounts are presented in Australian dollars which is the Company's functional and presentation currency, unless otherwise noted, and amounts are rounded to the nearest dollar.

Going concern

The financial report has been prepared on the going concern basis, which contemplates continuity of normal business activities and the realisation of assets and settlements of liabilities in the ordinary course of business. The Company incurred an operating loss of $464,612 for the year ended 30 June 2016 (30 June 2015: $374,480) and net liabilities of $231,486 (30 June 2015: net assets of $233,126). The Company has a net cash outflow from operating activities amounting to $424,501 (30 June 2015: $402,189) and a cash balance as at 30 June 2016 of $2,135,907 (30 June 2015: $29,908).

The Company successfully raised $3,525,000 through a Public Raising in accordance with the Company's Prospectus (as varied by the first Supplementary Prospectus and Second Supplementary Prospectus).

The directors of the Company are confident that the entity will be able to continue its operations as a going concern, however, the above conditions indicate the existence of a material uncertainty which may cast significant doubt about the entity's ability to continue as a going concern and therefore, the entity may be unable to realise its assets and discharge its liabilities in the normal course of business and at the amounts stated in the financial report.

Adoption of new and revised Australian Accounting Standards

There are a number of new Accounting standards and Interpretations issued by the AASB that are not yet mandatorily applicable to the Company and have not been applied in preparing these consolidated financial statements. The Company does not plan to adopt these standards early.

These standards are not expected to have a material impact on the Company in the current or future reporting periods.

a. Income Tax

The income tax expense (revenue) for the year comprises current income tax expense (income) and deferred tax expense (income). Current and deferred income tax expense (income) is charged or credited directly to equity instead of the profit or loss when the tax relates to items that are credited or charged directly to equity.

Current tax

Current income tax expense charged to the profit or loss is the tax payable on taxable income calculated using applicable income tax rates enacted, or substantially enacted, as at reporting date. Current tax liabilities (assets) are therefore measured at the amounts expected to be paid to (recovered from) the relevant taxation authority.

NOTES TO THE FINANCIAL STATEMENTS
FOR THE FINANCIAL YEAR ENDED 30 JUNE 2016

1 Statement of significant accounting policies (continued)

a. Income Tax (continued)

Current tax assets and liabilities are offset where a legally enforceable right of set-off exists and it is intended that net settlement or simultaneous realisation and settlement of the respective asset and liability will occur.

Deferred tax

Deferred income tax expense reflects movements in deferred tax asset and deferred tax liability balances during the year as well unused tax losses.

Deferred tax assets and liabilities are ascertained based on temporary differences arising between the tax bases of assets and liabilities and their carrying amounts in the financial statements. Deferred tax assets also result where amounts have been fully expensed but future tax deductions are available. No deferred income tax will be recognised from the initial recognition of an asset or liability, excluding a business combination, where there is no effect on accounting or taxable profit or loss.

Deferred tax assets and liabilities are calculated at the tax rates that are expected to apply to the period when the asset is realised or the liability is settled, based on tax rates enacted or substantively enacted at reporting date. Their measurement also reflects the manner in which management expects to recover or settle the carrying amount of the related asset or liability.

Deferred tax assets relating to temporary differences and unused tax losses are recognised only to the extent that it is probable that future taxable profit will be available against which the benefits of the deferred tax asset can be utilised. Deferred tax assets and liabilities are offset where a legally enforceable right of set-off exists, the deferred tax assets and liabilities relate to income taxes levied by the same taxation authority on either the same taxable entity or different taxable entities where it is intended that net settlement or simultaneous realisation and settlement of the respective asset and liability will occur in future periods in which significant amounts of deferred tax assets or liabilities are expected to be recovered or settled.

b. Leases

Leases of fixed assets where substantially all the risks and benefits incidental to the ownership of the asset, but not the legal ownership that are transferred to entities in the Company, are classified as finance leases.

Finance leases are capitalised by recording an asset and a liability at the lower of the amounts equal to the fair value of the leased property or the present value of the minimum lease payments, including any guaranteed residual values. Lease payments are allocated between the reduction of the lease liability and the lease interest expense for the period.

Leased assets are depreciated on a straight-line basis over the shorter of their estimated useful lives or the lease term. Lease payments for operating leases, where substantially all the risks and benefits remain with the lessor, are charged as expenses in the periods in which they are incurred.

Lease incentives under operating leases are recognised as a liability and amortised on a straight-line basis over the life of the lease term.

c. Financial Instruments

Initial recognition and measurement

Financial instruments, incorporating financial assets and financial liabilities, are recognised when the entity becomes a party to the contractual provisions of the instrument. Trade date accounting is adopted for financial assets that are delivered within timeframes established by marketplace convention.

Financial instruments are initially measured at fair value plus transactions costs where the instrument is not classified as at fair value through profit or loss. Transaction costs related to instrument classified as at fair value through profit or loss are expensed to profit or loss immediately. Financial instruments are classified and measured as set out below.

NOTES TO THE FINANCIAL STATEMENTS
FOR THE FINANCIAL YEAR ENDED 30 JUNE 2016

1 Statement of significant accounting policies (continued)

c. Financial Instruments (continued)

Effective interest rate method

The effective interest method is a method of calculating the amortised cost of a financial asset and of allocating interest income over the relevant period. The effective interest rate is the rate that exactly discounts estimated future cash receipts through the expected life of the financial assets, or, where appropriate, a shorter period.

Income is recognised on an effective interest rate basis for debt instruments other than those financial assets 'at fair value through profit or loss'.

Classification and subsequent measurement

Financial assets are classified at fair value through profit or loss when they are held for trading for the purpose of short term profit taking, where they are derivatives not held for hedging purposes, or designated as such to avoid an accounting mismatch or to enable performance evaluation where a group of financial assets is managed by key management personnel on a fair value basis in accordance with a documented risk management or investment strategy. Realised and unrealised gains and losses arising from changes in fair value are included in profit or loss in the period in which they arise.

Loans and receivables

Loans and receivables are non-derivative financial assets with fixed or determinable payments that are not quoted in an active market and are stated at amortised cost using the effective interest rate method.

Held-to-maturity investments

These investments have fixed maturities, and it is the Company's intention to hold these investments to maturity. Any held-to-maturity investments held by the Company are stated at amortised cost using the effective interest rate method.

Available-for-sale financial assets

Available-for-sale financial assets are non-derivative financial assets that are either designated as such or that are not classified in any of the other categories. They comprise investments in the equity of other entities where there is neither a fixed maturity nor fixed or determinable payments. They are held at fair value with changes in fair value taken through the financial assets reserve directly in equity.

Financial liabilities

Non-derivative financial liabilities (excluding financial guarantees) are subsequently measured at amortised cost using the effective interest rate method.

Fair value

Fair value is determined based on current bid prices for all quoted investments. Valuation techniques are applied to determine the fair value for all unlisted securities, including recent arm's length transactions, reference to similar instruments and option pricing models.

Impairment of financial assets

At each reporting date, the Company assesses whether there is objective evidence that a financial instrument has been impaired. In the case of available-for-sale financial instruments, a prolonged decline in the value of the instrument is considered to determine whether an impairment has arisen. Impairment losses are recognised in the statement of profit or loss and other comprehensive income.

The carrying amount of financial assets including uncollectible trade receivables is reduced by the impairment loss through the use of an allowance account. Subsequent recoveries of amounts previously written off are credited against the allowance account. Changes in the carrying amount of the allowance account are recognised in profit or loss.

NOTES TO THE FINANCIAL STATEMENTS
FOR THE FINANCIAL YEAR ENDED 30 JUNE 2016

1 Statement of significant accounting policies (continued)

c. Financial Instruments (continued)

With the exception of available-for-sale equity instruments, if, in a subsequent period, the amount of the impairment loss decreases and the decrease can be related objectively to an event occurring after the impairment was recognised, the previously recognised impairment loss is reversed through profit or loss to the extent the carrying amount of the investment at the date the impairment is reversed does not exceed what the amortised cost would have been had the impairment not been recognised. In respect of available-for-sale equity instruments, any subsequent increase in fair value after an impairment loss is recognised directly in equity.

Derecognition

Financial assets are derecognised where the contractual rights to receipt of cash flows expires or the asset is transferred to another party whereby the entity is no longer has any significant continuing involvement in the risks and benefits associated with the asset. Financial liabilities are derecognised where the related obligations are either discharged, cancelled or expire.

The difference between the carrying value of the financial liability extinguished or transferred to another party and the fair value of consideration paid, including the transfer of non-cash assets or liabilities assumed is recognised in profit or loss.

d. Impairment of Non-Financial Assets

At each reporting date, the Company reviews the carrying values of its tangible and intangible assets to determine whether there is any indication that those assets have been impaired. If such an indication exists, the recoverable amount of the asset, being the higher of the asset's fair value less costs to sell and value in use, is compared to the asset's carrying value. In assessing value in use, the estimated future cash flows are discounted to their present value using a pre-tax discount rate that reflects current market assessments of the time value of money and the risks specific to the asset for which the estimates of future cash flows have not been adjusted.

Any excess of the asset's carrying value over its recoverable amount is expensed to the statement of profit or loss and other comprehensive income. Impairment testing is performed annually for goodwill, intangible assets with indefinite lives and intangible assets not yet available for use. Where it is not possible to estimate the recoverable amount of an individual asset, the Company estimates the recoverable amount of the cash-generating unit to which the asset belongs.

e. Provisions

Provisions are recognised when the Company has a legal or constructive obligation, as a result of past events, for which it is probable that an outflow of economic benefits will result and that outflow can be reliably measured.

Provisions are measured using the best estimate of amounts required to settle the obligation at reporting date.

f. Cash and Cash Equivalents

Cash comprises cash on hand and demand deposits. Cash equivalents are short-term, highly liquid investments that are readily convertible to known amounts of cash and which are subject to an insignificant risk of changes in value. Bank overdrafts are shown within short-term borrowings in current liabilities on the statement of financial position.

g. Revenue

Revenue is measured at the fair value of the consideration received or receivable after taking into account any trade discounts and volume rebates allowed. Any consideration deferred is treated as the provision of finance and is discounted at a rate of interest that is generally accepted in the market for similar arrangements. The difference between the amount initially recognised and the amount ultimately received is interest revenue. Revenue from the sale of goods is recognised at the point of delivery as this corresponds to the transfer of significant risks and rewards of ownership of the goods and the cessation of all involvement in those goods.

NOTES TO THE FINANCIAL STATEMENTS
FOR THE FINANCIAL YEAR ENDED 30 JUNE 2016

1 Statement of significant accounting policies (continued)

g. Revenue (continued)

Interest revenue is accrued on a time basis, by reference to the principal outstanding and at the effective interest rate applicable, which is the rate that exactly discounts estimated future cash receipts through the expected life of the financial asset to that asset's net carrying amount.

h. Borrowing Costs

Borrowing costs directly attributable to the acquisition, construction or production of assets that necessarily take a substantial period of time to prepare for their intended use or sale, are added to the cost of those assets, until such time as the assets are substantially ready for their intended use of sale. All other borrowing costs are recognised in the statement of profit or loss and other comprehensive income in the period in which they are incurred.

i. Goods and Services Tax (GST)

Revenues, expenses and assets are recognised net of the amount of GST, except where the amount of GST incurred is not recoverable from the Australian Taxation Office. In these circumstances, the GST is recognised as part of the cost of acquisition of the asset or as part of an item of the expense. Receivables and payables in the statement of financial position are shown inclusive of GST. Cash flows are presented in the statement of cash flows on a gross basis, except for the GST component of investing and financing activities, which are disclosed as operating cash flows.

j. Comparative Figures

When required by Australian Accounting Standards, comparative figures have been adjusted to conform to changes in presentation for the current financial year.

k. Jointly controlled entities

Associates are those entities over which the Group is able to exert significant influence but which are not subsidiaries.

A joint venture is an arrangement that the Group controls jointly with one or more other investors, and over which the Group has rights to a share of the arrangement's net assets rather than direct rights to underlying assets and obligations for underlying liabilities. A joint arrangement in which the Group has direct rights to underlying assets and obligations for underlying liabilities is classified as a joint operation.

Investments in associates and joint ventures are accounted for using the equity method. Interests in joint operations are accounted for by recognising the Group's assets (including its share of any assets held jointly), its liabilities (including its share of any liabilities incurred jointly), its revenue from the sale of its share of the output arising from the joint operation, its share of the revenue from the sale of the output by the joint operation and its expenses (including its share of any expenses incurred jointly).

Any goodwill or fair value adjustment attributable to the Group's share in the associate or joint venture is not recognised separately and is included in the amount recognised as investment.

The carrying amount of the investment in associates and joint ventures is increased or decreased to recognise the Group's share of the profit or loss and other comprehensive income of the associate and joint venture, adjusted where necessary to ensure consistency with the accounting policies of the Group.

Unrealised gains and losses on transactions between the Group and its associates and joint ventures are eliminated to the extent of the Group's interest in those entities. Where unrealised losses are eliminated, the underlying asset is also tested for impairment.

NOTES TO THE FINANCIAL STATEMENTS
FOR THE FINANCIAL YEAR ENDED 30 JUNE 2016

1 Statement of significant accounting policies (continued)

l. Critical accounting estimates and judgments

The directors evaluate estimates and judgments incorporated into the financial report based on historical knowledge and best available current information. Estimates assume a reasonable expectation of future events and are based on current trends and economic data, obtained both externally and within the Company. Actual results may differ from these estimates.

The estimates and underlying assumptions are reviewed on an ongoing basis. Revisions to accounting estimates are recognised in the period in which the estimate is revised if the revision affects only that period or in the period of the revision and future periods if the revision affects both current and future periods.

2 Other income

	2016 $	2015 $
Non-operating activities		
Interest Income	1,093	1,064
Total other Income	1,093	1,064

3 Income Tax Expense

	2016 $	2015 $
a. The components of tax expense comprise:		
Current income tax		
Current income tax charge (benefit)	-	-
Current income tax not recognised	-	-
Deferred income tax	-	-
	Nil	Nil
b. The prima facie tax on profit from ordinary activities before income tax is reconciled to the income tax as follows:		
Profit / (Loss) from continuing operations before income tax expense	(464,612)	(374,480)

	2016 $	2015 $
Prima facie tax payable on profit from ordinary activities before income tax at 30%	(139,384)	(112,344)
Tax effect of:		
Capital Raising Costs	(27,905)	(27,905)
Non-deductible items	22,309	18,711
Movements in unrecognised timing differences	(300)	(150)
Net deferred tax asset not brought to account	145,280	121,688
Income tax expense	-	-
The applicable weighted average effective tax rates are as follows:	0%	0%
c. Unrecognised deferred tax balances:		
The following deferred tax assets (at 30%) have not been brought to account:		
Unrecognised deferred tax asset – tax losses	680,123	705,274
Unrecognised deferred tax asset – other temporary differences	3,300	3,600
Unrecognised deferred tax liability – capitalised acquisition expenses claimed for tax purposes		
Adjustment relating to income tax in prior period		(170,431)
Net deferred tax assets	683,423	538,443

The net deferred tax assets not brought to account will only be of a benefit to the Company if future assessable income is derived of a nature and amount sufficient to enable the benefits to be realised, the conditions for deductibility imposed by the tax

NOTES TO THE FINANCIAL STATEMENTS
FOR THE FINANCIAL YEAR ENDED 30 JUNE 2016

legislation continue to be complied with and the Company is able to meet the continuity of ownership and/or continuity of business tests.

4 Related Party Transaction Note

Reimbursements

During the year, $nil was paid to David Wheeler in relation to reimbursements (2015: $328).

Remuneration Paid to Key Management Personnel

David Wheeler and Joe Graziano are Directors and Shareholders of Pathways Corporate Pty Ltd ("**Pathways Corporate**"). Mr Wheeler and Mr Graziano's director fees are paid to Pathways Corporate. The amount incurred for the year ended 30 June 2016 was $76,000 (2015: $76,000).

John Conidi's director fees are paid to Baker 4 Pty Ltd. The amount incurred for the year ended 30 June 2016 was $36,000 (2015: $9,677).

5 Key Management Personnel Compensation

	2016 $	2015 $
Short term benefits	112,000	112,677
Other short term benefits	-	328
Total income	112,000	113,005

6 Auditors' Remuneration

	2016 $	2015 $
Remuneration of the auditor of the Company (Grant Thornton Audit Pty Ltd) for:		
- auditing or reviewing the financial report	24,216	24,225
Total auditor's remuneration	24,216	24,225

7 Cash and Cash Equivalents

	2016 $	2015 $
Cash at bank[1]	2,135,907	29,908
Total cash at bank	2,135,907	29,908

[1]As at 30 June 2016, the Company received subscription monies of $2,119,500 under a Public Raising in accordance with the Company's prospectus dated 3 March 2016 as varied by the first supplementary prospectus dated 27 May 2016 and second supplementary prospectus dated 22 June 2016. These monies are held on trust for investors until such time as shares are issued. Subsequent to year end, fully paid ordinary shares were issued for these subscription monies raised. Refer to Note 18.

8 Other Assets

During the year, $173,079 costs were incurred in relation to capital raising activities. In accordance with Australian Accounting Standards, these costs are capitalised until such time as the capital raising activity has been completed and the shares issued. At that point, these costs are reclassified and offset against issued capital in equity. Other assets also include prepaid insurance of $3,736.

9 Loan Receivable

A loan of $430,000 was made pursuant to the Heads of Agreement with 3DG Pty Ltd ("3DG"). During the prior year, 3DG went into voluntary administration. However, a new Heads of Agreement ("new HOA") has been entered into between 3DG and 333D Pty Ltd ("333D"). Under the new HOA, 333D, 333D's key shareholder and the Company have agreed that the loan agreements previously executed between OZB and 3DG as contemplated by the original HOA, will be novated from 3DG to 3DI with the effect that 333D will assume the obligation to repay the loans upon completion of the 333D Transaction as 3DI will be a wholly-owned subsidiary of 333D. During the current year, $407,000 has been repaid.

NOTES TO THE FINANCIAL STATEMENTS
FOR THE FINANCIAL YEAR ENDED 30 JUNE 2016

10 Trade and Other Payables

	2016 $	2015 $
Current		
Trade payables and accruals	291,127	63,377
Total trade payables and accruals	291,127	63,377

The net carrying value of trade payables and accruals are considered a reasonable approximation of fair value.

11 Convertible Notes

During the prior year, a total of $196,000 was raised by the Company under 2 tranches of convertible notes. During the current year, the remaining $4,000 under Tranche 2 was raised. Subsequent to year end and on 18 August 2016, 16,666,665 fully paid ordinary shares were issued on conversion of these convertible notes.

12 Issued Capital

	2016 Number	2015 Number	2016 $	2015 $
a **Share capital**				
Ordinary shares fully paid	171,476,196	685,905,077	2,997,719	2,997,719

The Company does not have a limited amount of authorised capital and issued shares do not have a par value.

b **Share movements during the year**	2016 Number	2015 Number	2016 $	2015 $
Balance at the beginning of the year	685,905,077	413,830,742	2,997,719	2,207,818
Shares issued during year	-	272,074,335	-	816,223
Less costs related to shares issued	-	-	-	(26,322)
Capital consolidation 1:4[1]	(514,428,881)	-	-	-
Balance at the end of the year	171,476,196	685,905,077	2,997,719	2,997,719

[1] On 1 February 2016, the Company's capital was consolidated on a 1:4 basis as approved by Shareholders at the General Meeting held on 28 January 2016.

c **Ordinary shares**

The Company is a public company limited by shares. The Company was incorporated in Perth, Western Australia.

The Company's shares are limited whereby the liability of its members is limited to the amount (if any) unpaid on the shares respectively held by them. Ordinary shares entitle the holder to participate in dividends and the proceeds on winding up of the Company in proportion to the number of and amount paid on the shares held. On a show of hands every holder of ordinary shares present at a meeting in person or by proxy, is entitled to one vote, and upon a poll each share is entitled to one vote.

d **Capital Management**

Management controls the capital of the Company in order to maintain a good debt to equity ratio, provide the shareholders with adequate returns and ensure that the Company can fund its operations and continue as a going concern. The Company's debt and capital includes ordinary share capital and financial liabilities, supported by financial assets.

There are no externally imposed capital requirements. Management effectively manages the Company's capital by assessing the Company's financial risks and adjusting its capital structure in response to changes in these risks and in the market. These responses include the management of debt levels, distributions to shareholders and share issues.

NOTES TO THE FINANCIAL STATEMENTS
FOR THE FINANCIAL YEAR ENDED 30 JUNE 2016

There have been no changes in the strategy adopted by management to control the capital during the year.

13 Reserves

Equity Compensation Reserve

The equity compensation reserve is used to recognise the fair value of options issued but not exercised.

	2016 $	2015 $
Equity compensation reserve	130,762	130,762
Total reserve	130,762	130,762

Movements in the equity compensation reserve during the period

	2016 $	2015 $
At the beginning of the period 1 July	130,762	130,762
No movement	-	-
Total as at 30 June	130,762	130,762

14 Earnings per share

	2016 Cents	2015 Cents
a) Basic loss per share		
Loss attributable to ordinary equity holders of the Company	(0.39)	(0.06)
b) Diluted loss per share		
Loss attributable to ordinary equity holders of the Company	(0.39)	(0.06)
c) Loss used in calculation of basic and diluted loss per share		
Profit / (Loss) after tax from continuing operations	(464,612)	(374,480)
d) Weighted average number of shares used as denominator		
Weighted average number of shares used as denominator in calculating basic and diluted earnings per share[1]	119,211,235	652,650,472

[1]2016 loss per share calculation is based on post-consolidated share capital and 2015 loss per share calculation is based in pre-consolidated share capital.

Options

Options to acquire ordinary shares granted by the Company and not exercised at the reporting date are considered to be potential ordinary shares and have been included in the determination of diluted earnings per share to the extent to which they are dilutive. The options have not been included in the determination of basic earnings per share.

NOTES TO THE FINANCIAL STATEMENTS
FOR THE FINANCIAL YEAR ENDED 30 JUNE 2016

15 Cash Flow Information

	2016 $	2015 $
a Reconciliation of Cash Flow from Operations with Profit after Income Tax		
Loss after income tax	(464,612)	(374,480)
Changes in assets and liabilities		
- Increase in receivables and other assets	(187,639)	(20,886)
- Increase/(decrease) in trade payables	227,750	(6,823)
Net cash outflow from operating activities	(424,501)	(402,189)

16 Contingent Liabilities and Contingent Assets

There are no contingent liabilities as at 30 June 2016.

17 Commitments

There are no commitments in the current year.

18 Events After the Reporting date

On 18 August 2016, the Company completed its acquisition of 100% of 333D pursuant to the Share Sale Agreement.

Under the Company's Prospectus (as varied by the first Supplementary Prospectus and Second Supplementary Prospectus) funds totalling $3,525,000 were raised with the following securities issued:

(a) Public Offer – 176,250,000 Shares at $0.02 per Share having raised $3,525,000;
(b) Vendor Offer – 354,166,648 Shares to the 333D Vendors and 27,500,000 Class A Performance Shares and 21,250,000 Class B Performance Shares;
(c) Facilitation Offer – 16,666,665 Shares to the Facilitators for services provided;
(d) Convertible Note Offer – 16,666,665 Shares to the Convertible Note Holders; and
(e) Advisory Option Offer –125,000,000 Tranche 1 Advisory Options ($0.02 expiring 18 months from issue) and 62,500,000 Tranche 2 Advisory Options ($0.024 expiring 24 months from issue).

At the time the financial statements were authorised for issue, the Company had not yet completed the acquisition accounting for the 100% interest of 333D Pty Ltd. In particular the fair values of the assets and liabilities have not been finalised. It is also not yet possible to provide detailed information about each class of acquired assets and liabilities of the acquired entity.

Following completion of the acquisition, Mr Frank Pertile was appointed to the Board of the Company in the position of Managing Director, with Mr Joe Graziano resigning as a non-executive director.

In addition, the Company changed its name from Oz Brewing Limited to 333D Limited.

The Company was reinstated to official quotation on 25 August 2016 under the new ASX Code "T3D".

Other than the above, there were no other events subsequent to 30 June 2016.

NOTES TO THE FINANCIAL STATEMENTS
FOR THE FINANCIAL YEAR ENDED 30 JUNE 2016

19 Financial Instrument Risk Management

The Company is exposed to a variety of financial risks through its use of financial instruments.

This note discloses the Company's objectives, policies and processes for managing and measuring these risks.

The Company's overall risk management plan seeks to minimise potential adverse effects due to the unpredictability of financial markets.

The Company does not actively engage in the trading of financial assets for speculative purposes nor does it write options. The most significant financial risks to which the Company is exposed to are described below:

Specific risks

- Market risk - cash flow interest rate risk and price risk
- Credit risk
- Liquidity risk

Financial instruments used

The principal categories of financial instrument used by 333D Limited are:

- Trade and other receivables
- Cash at bank
- Trade and other payables
- Financial liabilities

Objectives, policies and processes

Risk management is carried out by the Company's finance function under policies and objectives which have been approved by the Board of Directors. The Company Secretary has been delegated the authority for designing and implementing processes which follow the objectives and policies.

The Board receives monthly reports which provide details of the effectiveness of the processes and policies in place.
Specific information regarding the mitigation of each financial risk to which the Company is exposed is provided below.

a. Market risk

Cash flow interest rate sensitivity

Exposure to interest rate risk arises on financial assets and financial liabilities recognised at the end of the reporting period whereby a future change in interest rates will affect future cash flows or the fair value of fixed rate financial instruments.

The financial instruments which primarily expose the Company to interest rate risk are borrowings and cash and cash equivalents. The Company is exposed to movements in market interest rates on cash and cash equivalents. Borrowings issued at fixed rates expose the Company to fair value interest rate risk. The Company's policy is to minimise interest rate cash flow risk exposures on long-term financing. Longer-term borrowings are therefore usually at fixed rates.

The Company is exposed to movements in market interest rates on short term deposits. The directors monitor the Company's cash position relative to the expected cash requirements. Where appropriate, surplus funds are placed on deposit earning higher interest. The Company does not have short or long term debt in the current period, and therefore this risk is minimal.
The Company's exposure to interest rate risk and the effective weighted average interest rate for each class of financial assets and financial liabilities is set out in the following table;

NOTES TO THE FINANCIAL STATEMENTS
FOR THE FINANCIAL YEAR ENDED 30 JUNE 2016

19 Financial Instrument Risk Management (continued)

2016	Floating Rates	< 1 year	1-5 years	> 5 years	Non-interest bearing	Total
	$	$	$	$	$	$
Financial assets						
Cash and cash equivalents	2,135,907	-	-	-	-	2,135,907
Trade and other receivables	-	-	-	-	43,419	43,419
Loan Receivable	-	-	-	-	23,000	23,000
Other Assets	-	-	-	-	176,815	176,815
	2,135,907	-	-	-	243,234	2,379,141
Effective interest rate	0.95%	-	-	-	-	-
Financial liabilities						
Trade and other payables	-	-	-	-	290,127	290,127
Other Payables	-	-	-	-	2,119,500	2,119,500
Convertible Notes	-	-	-	-	200,000	200,000
	-	-	-	-	2,609,627	2,609,627
Effective interest rate	-	-	-	-	-	-

2015	Floating Rates	< 1 year	1-5 years	> 5 years	Non-interest bearing	Total
	$	$	$	$	$	$
Financial assets						
Cash and cash equivalents	29,908	-	-	-	-	29,908
Trade and other receivables	-	-	-	-	32,595	32,595
Loan Receivable	-	-	-	-	430,000	430,000
	29,908	-	-	-	462,595	492,503
Effective interest rate	1.50%	-	-	-	-	-
Financial liabilities						
Trade and other payables	-	-	-	-	63,377	63,377
Convertible Notes	-	-	-	-	196,000	196,000
	-	-	-	-	259,377	259,377
Effective interest rate	-	-	-	-	-	-

Company sensitivity

At 30 June 2016, if interest rates had changed by -/+ 50 basis points from the year end rates with all other variables held constant, pre-tax losses would have increased / decreased by $10,680 (2015: change of 50 basis points; $131 lower / higher).

The Company's management considers that all the financial assets that are not impaired for each of the reporting dates under review are of good credit quality, including those that are past due.

None of 333D Limited's financial assets are secured by collateral or other credit enhancements.

NOTES TO THE FINANCIAL STATEMENTS
FOR THE FINANCIAL YEAR ENDED 30 JUNE 2016

19 Financial Instrument Risk Management (continued)

Credit risk related to balances with banks and other financial institutions is managed in accordance with approved board policy. Such policy requires that surplus funds are invested with counterparties with a rating of at least AA-. The following table provides information regarding the credit risk relating to cash and cash equivalents based on credit ratings.

	2016 $	2015 $
Cash and cash equivalents		
- AAA rated	2,135,907	29,908
	2,135,907	29,908

Liquidity risk analysis

Liquidity risk arises from the Company's management of working capital and the finance charges and principal repayments on its debt instruments. It is the risk that the Company will encounter difficulty in meeting its financial obligations as they fall due.

The Company's policy is to ensure that it will always have sufficient cash to allow it to meet its liabilities when they become due. The Company maintains cash and marketable securities to meet its liquidity requirements for up to 30-day periods. Funding for long-term liquidity needs is additionally secured by an adequate amount of committed credit facilities and the ability to sell long-term financial assets.

The Company manages its liquidity needs by carefully monitoring the cash-outflows due on day-to-day business.

Liquidity needs are monitored in various time bands, on a day-to-day and week-to-week basis, as well as on the basis of a rolling 30-day projection. Long-term liquidity needs for a 180-day and a 360-day period are identified monthly.

At the reporting date, these reports indicate that the Company expected to have sufficient liquid resources to meet its obligations under all reasonably expected circumstances.

As at 30 June 2016, the Company does not have any liabilities which have contractual maturities.

Fair value estimation

The fair value of financial assets and financial liabilities must be estimated for recognition and measurement or for disclosure purposes.

The carrying value less impairment provision of trade and other receivables and payables is a reasonable approximation of their fair values due to the short-term nature of trade and other receivables and payables. The fair value of financial liabilities for disclosure purposes is estimated by discounting the future contractual cash flows at the current market interest rate that is available to the Company for similar financial instruments.

20 Operating Segments

The Company was in the process of acquiring 333D Pty Ltd and as such, there were no operating segments with discrete financial information. The Company also operates in one geographical location, being Australia. The Board of Directors review internal management reports that are consistent with the information provided in the statement of profit or loss and other comprehensive income statements, statement of financial position and statement of cash flows in this Annual Report.

DIRECTORS' DECLARATION

The directors of the Company declare that:

1. The accompanying financial statements and notes are in accordance with the Corporations Act 2001:

   b comply with Australian Accounting Standards and the Corporations Regulations 2001; and

   c give a true and fair view of the financial position as at 30 June 2016 and of the performance for the year ended on that date of the Company and

   d complies with International Financial Reporting Standards as disclosed in Note 1.

2. In the directors' opinion there are reasonable grounds to believe that the Company will be able to pay its debts as and when they become due and payable.

3. the remuneration disclosures included in pages 14 to 16 of the directors' report (as part of the audited Remuneration Report), for the year ended 30 June 2016, comply with section 300A of the Corporations Act 2001; and

The Directors have been given the declarations required by Section 295A of the Corporations Act 2001 for the financial year ended 30 June 2016.

This declaration is made in accordance with a resolution of the Board of Directors.

John Conidi
Director

Dated this
30th day of September 2016

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Independent Auditor's Report
To the Members of 333D Limited (formerly Oz Brewing Limited)

Report on the financial report

We have audited the accompanying financial report of 333D Limited (the "Company"), which comprises the statement of financial position as at 30 June 2016, the statement of profit or loss and other comprehensive income, statement of changes in equity and statement of cash flows for the year then ended, notes comprising a summary of significant accounting policies and other explanatory information and the directors' declaration of the company.

Directors' responsibility for the financial report

The Directors of the Company are responsible for the preparation of the financial report that gives a true and fair view in accordance with Australian Accounting Standards and the Corporations Act 2001. The Directors' responsibility also includes such internal control as the Directors determine is necessary to enable the preparation of the financial report that gives a true and fair view and is free from material misstatement, whether due to fraud or error. The Directors also state, in the notes to the financial report, in accordance with Accounting Standard AASB 101 Presentation of Financial Statements, the financial statements comply with International Financial Reporting Standards.

Auditor's responsibility

Our responsibility is to express an opinion on the financial report based on our audit. We conducted our audit in accordance with Australian Auditing Standards. Those standards require us to comply with relevant ethical requirements relating to audit engagements and plan and perform the audit to obtain reasonable assurance whether the financial report is free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial report. The procedures selected depend on the auditor's judgement, including the assessment of the risks of material misstatement of the financial report, whether due to fraud or error.

In making those risk assessments, the auditor considers internal control relevant to the Company's preparation of the financial report that gives a true and fair view in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of accounting estimates made by the Directors, as well as evaluating the overall presentation of the financial report.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

Independence

In conducting our audit, we have complied with the independence requirements of the Corporations Act 2001.

Auditor's opinion

In our opinion:

a the financial report of 333D Limited is in accordance with the Corporations Act 2001, including:

  i giving a true and fair view of the Company's financial position as at 30 June 2016 and of its performance for the year ended on that date; and

  ii complying with Australian Accounting Standards and the Corporations Regulations 2001; and

b the financial report also complies with International Financial Reporting Standards as disclosed in the notes to the financial statements.

Report on the remuneration report

We have audited the remuneration report included in pages 14 to 16 of the directors' report for the year ended 30 June 2016. The Directors of the Company are responsible for the preparation and presentation of the remuneration report in accordance with section 300A of the Corporations Act 2001. Our responsibility is to express an opinion on the remuneration report, based on our audit conducted in accordance with Australian Auditing Standards.

Auditor's opinion on the remuneration report

In our opinion, the remuneration report of 333D Limited for the year ended 30 June 2016, complies with section 300A of the Corporations Act 2001.

GRANT THORNTON AUDIT PTY LTD
Chartered Accountants

P W Warr
Partner - Audit & Assurance

Perth, 30 September 2016

ASX ADDITIONAL INFORMATION

Additional information required by the Australian Securities Exchange Limited Listing Rules and not disclosed elsewhere in this report is set out below. The information was applicable as at 21 September 2016.

A. Distribution of Equity Securities

Analysis of numbers of security holders by size of holding:

Distribution	Number of shareholders	Number of Shares
1 – 1,000	45	22,183
1,001 – 5,000	237	426,230
5,001 – 10,000	36	246,567
10,001- 100,000	426	20,149,521
More than 100,000	426	714,381,673
Totals	**1,170**	**735,226,174**

There were 523 shareholders holding less than a marketable parcel of ordinary shares. There were no listed options.

B. Substantial Shareholders

An extract of the Company's Register of Substantial Shareholders (who hold 5% or more of the issued capital) is set out below:

Shareholder Name	Number of Shares	%
PERCO GROUP PTY LTD <FSP A/C>	69,528,152	9.46%
TALISMAN CAPITAL PTE LTD	62,234,717	8.46%
BAKER 4 PTY LTD <BAKER 4 A/C>	50,100,000	6.81%
KING SPADES LTD	48,104,129	6.54%
SEVENTH AVENUE INVESTMENTS PTY LTD < SEVENTH AVENUE A/C>	37,137,096	5.05%

C. Twenty Largest Shareholders

The names of the twenty largest holders of quoted shares are listed below:

	Shareholder Name	Number of Shares	%
1	PERCO GROUP PTY LTD <FSP A/C>	69,528,152	9.46%
2	TALISMAN CAPITAL PTE LTD	62,234,717	8.46%
3	BAKER 4 PTY LTD <BAKER 4 A/C>	50,100,000	6.81%
4	KING SPADES LTD	48,104,129	6.54%
5	SEVENTH AVENUE INVESTMENTS PTY LTD < SEVENTH AVENUE A/C>	37,137,096	5.05%
6	TRIPLE THREE INVESTMENTS PTY LTD	30,245,483	4.11%
7	LAX CONSULTING PTE LTD	24,052,064	3.27%
8	TANNEN INVESTMENTS PTY LTD	21,000,000	2.86%
9	DEJAN POPOVSKI	18,039,048	2.45%
10	POUTAKIDIS SUPER FUND PTY LTD < POUTAKIDIS SUPER>	17,437,747	2.37%
11	AUSTRALIAN EXECUTOR TRUSTEES LTD <NO.1 ACCOUNT>	16,750,000	2.28%
12	JASON + LISA PETERSON <J & L PETERSON S/F>	14,499,076	1.97%
13	STREET CAPITAL PARTNERS PTY LTD	13,973,775	1.90%
14	IDINOC PTY LTD < CONDINI FAMILY A/C>	11,382,285	1.55%
15	CLEMENZA PTY LTD	11,000,000	1.50%
16	CPS CONTROL SYSTEMS PTY LTD < IAN CAMPBELL S/F A/C>	10,000,000	1.36%
17	TRIDENT CAPITAL PTY LTD	9,931,041	1.35%
18	CLEMENZA PTY LTD	8,418,222	1.14%
19	JINESH PATEL	5,411,714	0.74%
20	PAUL RICHARD FIELDING	4,300,300	0.58%
	TOTAL	**483,544,849**	**65.75%**

ASX ADDITIONAL INFORMATION

D. Unquoted Securities

Unlisted Options - $0.02; 18 February 2018	
Number of Options	125,000,000
Number of Holders	1
Holders with more than 20%	Street Capital Partners Pty Ltd – 100%

Unlisted Options - $0.024; 18 August 2018	
Number of Options	62,500,000
Number of Holders	1
Holders with more than 20%	Street Capital Partners Pty Ltd – 100%

Class A Performance Shares	
Number of Class A Performance Shares	27,500,000
Number of Holders	6
Holders with more than 20%	Talisman Capital Pte Ltd – 27.27% King Spades Limited - 27.27%

Class B Performance Shares	
Number of Class B Performance Shares	21,250,000
Number of Holders	6
Holders with more than 20%	Talisman Capital Pte Ltd – 23.5% King Spades Limited – 23.5% Lax Consulting Pte Ltd – 23.5%

E. Voting Rights

In accordance with the Company's Constitution, voting rights in respect of ordinary shares are on a show of hands whereby each member present in person (or representing a corporation who is a member) shall have one vote and upon a poll, each share will have one vote.

F. On-market buy-back

There is no current on-market buy-back.

ASX ADDITIONAL INFORMATION

G. Restricted Securities

Shares – escrowed 24 months to 24 August 2018	
Number of Shares	211,076,675

Unlisted Options - escrowed 24 months to 24 August 2018	
Unlisted Options ($0.02; expiring 18/02/18)	125,000,000
Unlisted Options ($0.024; expiring 18/08/18)	62,500,000

Class A Performance Shares - escrowed 24 months to 24 August 2018	
Number of Class A Performance Shares	27,500,000

Class B Performance Shares - escrowed 24 months to 24 August 2018	
Number of Class B Performance Shares	21,250,000

H. Details Performance Shares

Each of the 27,500,000 Class A Performance Shares and 21,250,000 Class B Performance Shares will convert to one (1) fully paid ordinary share upon satisfaction of the relevant Milestone. Accordingly, the Class A Performance Milestone will be achieved if the Company or any subsidiaries of the Company achieve aggregate gross revenue of $5 million in the 4 years commencing from the date OZB is readmitted to quotation on ASX after re-compliance with Chapters 1 and 2 of the Listing Rules. The Class B Performance Milestone will be achieved if the Company or any subsidiaries of the Company achieve aggregate gross revenue of $8 million in the 4 years commencing from the date OZB is readmitted to quotation on ASX after re-compliance with Chapters 1 and 2 of the Listing Rules.

The Performance Shares were issued on 18 August 2016. No Performance Shares were converted or cancelled during the period. No performance milestones were met during the period.