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Market Announcements Office
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

Westpac Banking Corporation (“Westpac”) – purchase and cancellation of medium term notes

Westpac has today purchased and cancelled the following medium term notes pursuant to the terms and conditions of such notes issued under Westpac’s domestic Debt Issuance Programme:

- Series 2010-11 – A\$60,000,000 Floating Rate Notes due 18 November 2016 (ISIN: AU3FN0011409) issued under Pricing Supplements dated 27 August 2010, 5 July 2012 and 14 January 2014, of which A\$1,240,000,000 remains outstanding after this purchase and cancellation.

Yours sincerely

Tim Hartin
Group Company Secretary
Westpac Banking Corporation