

PROVIDING INNOVATIVE SOLUTIONS TO THE PHARMACEUTICAL, COSMETIC, SKINCARE, & CONSUMER PRODUCTS INDUSTRIES

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OVERVIEW

- Life sciences company focused on product performance enhancement through physical rather than chemical means.
- Executed new Product Development Agreement with Procter & Gamble (P&G) that extends to 2021.
- The Eye Wand for Olay & SKII now launched in China with other countries to follow.
- Licensing Term Sheet for second Licensed product (Wave II) committed and launch planned
 2017
- Wave III, Wave IV Wave V and Wave VI in late stage development.
- Master License Agreement (MLA) executed, covering all products to be licensed to P&G.
- Bodyguard major clinical trial & consumer research study completed with outstanding results
 manufacturing research & discussions with four potential distributors maturing.
- Studies for surface hygiene reconfirmed 300% increase in the kill rate of Golden Staph.
 Laboratory testing by two major potential partners underway
- Revenues from Wave 1 (Olay & SK-II) commencing December 2016 & Wave II June 2017.

THE SCIENCE OF DIAMAGNETIC REPULSION

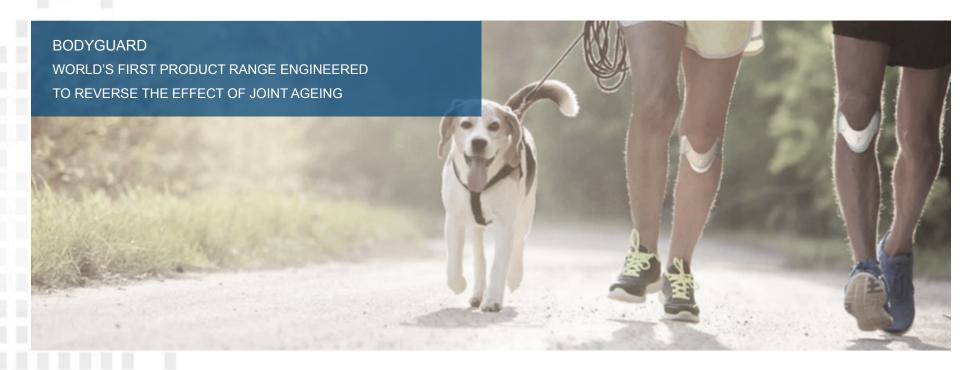


Driving performance through physical rather than chemical science.

PARTNERING



INTERNAL PRODUCT DEVELOPMENTS



Clinical trial highly successful – results being shared with four potential licensees.

Market sectors now defined as:

- Healthy aging
- Connective tissues
 - VMS
 - TCM

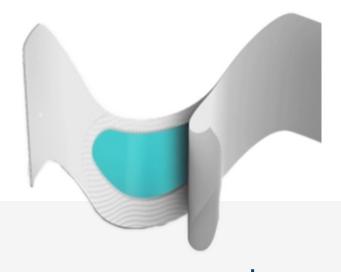
Recent development of hydro-gels – will greatly facilitate not only the manufacturing but also clinical efficacy.

Development work commenced on the Hot Dot.

Discussions
well advanced for
distribution with four
major FMCG &
pharmaceutical
companies.

BODYGUARD CLINICAL TRIAL RESULT





Now established that Bodyguard ingredients, with their extensive safety profile & over-the-counter regulatory status, provided superior long-term restoration & maintenance of joint health compared to current prescription & high risk non-steroidal, anti-inflammatory drugs.

Now established that
Bodyguard can
potentially aid in
preserving joint
lubrication & energy
absorption that
translates into superior
restoration of function
& greater joint pain
reduction than current
analgesics.

Now established that OBJ's technology platforms have increased the efficacy of a wide range of therapeutic agents including vitamins, minerals, electrolytes & supplements that are significantly limited by normal first pass metabolism. Discussions well advanced with Reckitt Benckiser, Pfizer, P&G & Beiersdorf for distribution of the Bodyguard range.

Product design now maturing for Kneeguard – other joint treatments commencing.

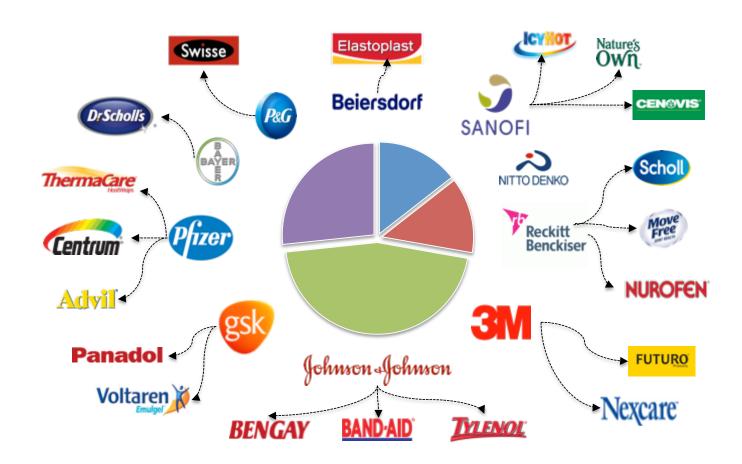
Bodyguard Market Segments

Vertical and Horizontal partnering opportunities

WELLNESS Self Adhering VMS Smart Patches	Therapeutic Tapes & Wraps	ILITY Straps & Docking Devices	PAIN RELIEF Measured Dose Applicators
Strength/Recovery/ Fatigue	Sprains - Ankle	Jumper's Knee	Strain - Hamstring
Energy Vitality	Bursitis - Shoulder Plantar Fasciitis - Heel	Epicondylitis - Elbow Patellofemoral - Knee	Pain - Neck Pain - Knee
Supplementatio n	Osteoarthritis - Knee	Carpal Tunnel - Wrist	Pain – Back

Bodyguard Life Sciences

The Musculoskeletal Disorder OTC remedy category is a USD\$50 B market which will grow by 50% over next 5 years – fuelled by emerging middle class markets and new product innovation.



NEW INTERNAL PRODUCT DEVELOPMENTS

ADVANCED PACKAGING



By incorporating
new technologies directly
into packaging forms, OBJ
provides partners with the ability
to rapidly innovate
new consumer focused product
forms without the need
for altered chemistry or
regulatory approvals.

CONFIGURABLE EMULSION



OBJ's new Dynamically
Configurable Emulsion (DCE)
technology, the world's first
technology to manipulate the
structure & performance of
emulsions during application to
the skin, is an example of this
initiative & is under negotiation
with two potential partners.

NEW TECHNOLOGIES



A range of new innovations in skin diagnostics & at home/work treatments for consumer use.

Discussions are underway with the first targeted partnering companies & when commercialised, will be an attractive ancillary to the Company's existing technologies.

INTERNAL PRODUCT DEVELOPMENTS



SURFACE HYGIENE PROGRAM

- Surface disinfection is a global hygiene concern as bacteria become resistant to current disinfectants.

 OBJ surface hygiene technology has demonstrated a 300% increase in the kill rate of Golden Staph bacteria in University studies.
- Two major manufacturers of disinfectants & cleaners are evaluating OBJ's technology for enhanced performance with their formulations.
- Surface hygiene presents minimal regulatory barriers & potentially speedy access to market.

- By increasing the penetration of common disinfectants into the surfaces that dominate hospitals & homes, OBJ can potentially deliver significantly increased hygiene outcomes without the need for harsher or more toxic chemistry.
- A comprehensive testing program at UWA has confirmed the 300% increase in kill rates using OBJ microarray technology.

INTERNAL PRODUT DEVELOPMENTS



PRE-SURGICAL PATCHES

- OBJ's surface disinfection technology can be applied to the field of pre-surgical skin hygiene & the growing hospital acquired infection industry.
- OBJ surface hygiene technology has been proven to enhance penetration of follicles & other structures that can harbor bacteria & infectious agents that traditional swabbing cannot reach.
- The hospital acquired infection industry is currently valued at US\$90bn.

- Initial proof of technical principal studies have now been completed & initial discussions with major international hygiene companies by Dr Steve Meller have been encouraging.
- An adhesive patch using the BodyGuard technology, & existing safe antiseptics, has the potential to change the way pre-surgical disinfection is managed.

SUMMARY OF 2016 ACHIEVEMENTS

- Increase in the Company's market capitalisation
- PDA extended to 2021 & Master License Agreement executed with P&G.
- First licensed product (Wave I) now being distributed by P&G.
- Adoption of OBJ licensed products by two P&G brands.
- Second product license agreed with P&G, distribution to commence in 2017.
- Further four new P&G products under late stage development.
- Successful Bodyguard clinical trial completed at UQ.
- Multiple potential distributors evaluating Bodyguard with one having completed technical due diligence.
- New surface hygiene technology being evaluated by two of the world's largest hygiene companies in their laboratories.
- Multiple microarray patents granted in key commercial markets.
- Revenues expected to commence for Wave I relaunch (from Dec 2016) & Wave II (from June 2017)

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