

04 July 2016: Net Tangible Asset (NTA) Backing – June 2016

30 June 2016	Cost Price		Board Valuation ¹	
Company	Cost Price	Cents per BTC share	Current Value*	Cents per BTC share
UNLISTED SECURITIES				
Sensear Pty Ltd	\$ 3,116,761	2.87c	\$ 700,000	0.64c
Biointelect Pty Ltd	\$ 1,421,815	1.31c	\$ 1,421,815	1.31c
Bio101group Pty Ltd	\$ 100,100	0.09c	\$ 100,100	0.09c
TOTAL UNLISTED SECURITIES	\$ 4,638,676	4.27c	\$ 2,221,915	2.05c
Cash	\$ 984,708	0.91c	\$ 984,708	0.91c
Tax Provision	\$ -	0.00c	\$ -	0.00c
TOTAL	\$ 5,623,383	5.18c	\$ 3,206,623	2.95c

Commentary - activities during the last month

There has been no change in the valuation of Sensear Pty Ltd in the last month.

Transaction costs for the purchase of Biointelect Pty Ltd. have been accounted for this month.

Biotech Capital has made an investment in Bio101group Pty Ltd, which has been established to provide a range of financial and administrative services to companies in the life science sector.

Valuations

The "Board Valuation" column is based upon the investment policy of the Board and is broadly in line with industry standard practices.

About BioTech Capital Ltd

BioTech Capital Ltd ("BTC") is a listed investment fund currently actively seeking new investment opportunities in entities operating in the biotechnology / life-science sectors. As a registered Pooled Development Fund (PDF), investors are generally exempt from tax on capital gains and income. BTC is listed on the Australian Stock Exchange (Code: BTC). Additional information can be found at www.biotechcapital.com.au

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