

MARKET RELEASE

13 October 2016

Acacia Coal Limited

TRADING HALT

The securities of Acacia Coal Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 17 October 2016 or when the announcement is released to the market.

Security Code: AJC

Dale Allen

Senior Adviser, Listings Compliance (Perth)



13 October 2016

Anjuli Sinniah Adviser, Listings Compliance (Perth) ASX Compliance Pty Limited Level 40, Central Park 152-158 St Georges Terrace Perth WA 6000

Via email: tradinghaltsperth@asx.com.au

Dear Ms Sinniah

The Directors of Acacia Coal Ltd request that the Company's securities be placed in a voluntary trading halt immediately in accordance with ASX Listing Rule 17.1 pending a material announcement and capital raising.

The Company requests that the trading halt end on the earlier of the commencement of normal trading on Monday 17 October 2016 or when the announcement referred to above is released to the market.

The Company is not aware of any reason why the trading halt should not be granted, nor of any other information necessary to inform the market about the trading halt, and the Company confirms that the request for a trading halt is material.

Yours faithfully

Adam Santa Maria Chairman & CEO