

Notice of annual general meeting

DGO Gold Limited ABN 96 124 562 849

Notice is given that the annual general meeting of DGO Gold Limited ACN 124 562 849 (**Company**) will be held at:

Location	McCullough Robertson Lawyers, Level 11, 66 Eagle Street, Brisbane, Queensland 4000
Date	Wednesday, 16 November 2016
Time	2pm (Brisbane time)

Ordinary business

Financial reports

To receive and consider the Company's financial reports and the reports of the Directors and the auditor for the financial year ended 30 June 2016.

Resolution 1 – Remuneration report

To consider and, if in favour, pass the following resolution under section 250R(2) Corporations Act:

- 1 *'That the remuneration report of the Directors for the financial year ended 30 June 2016 be adopted.'*

Note: This resolution will be determined under section 250R(2) Corporations Act. Key Management Personnel whose remuneration details are contained in the remuneration report (and their closely related parties) are restricted from voting on this resolution under section 250R(4) Corporations Act. Restrictions also apply to votes cast by proxy unless exceptions apply.

The Directors abstain, in the interests of corporate governance, from making a recommendation in relation to this resolution.

Resolution 2 – Re-election of Mr Michael Ilett as a Director

To consider and, if in favour, pass the following resolution as an ordinary resolution:

- 2 *'That Mr Michael Ilett who retires by rotation under rule 16.1 of the Constitution, and being eligible, be re-elected as a Director of the Company.'*

Note: Information about the candidate appears in the Explanatory Memorandum.

The Directors (with Mr Michael Ilett abstaining) unanimously recommend that you vote in favour of this resolution.

Special business

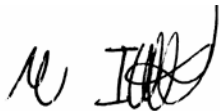
Resolution 3 – Approval of additional capacity to issue shares under Listing Rule 7.1A

To consider and, if in favour, to pass the following resolution as a special resolution:

- 3 *'For the purposes of ASX Listing Rule 7.1A and for all other purposes, shareholders approve the Company having the additional capacity to issue equity securities under Listing Rule 7.1A, on the terms set out in the Explanatory Memorandum.'*

The Directors unanimously recommend that you vote in favour of this resolution.

BY ORDER OF THE BOARD

A handwritten signature in black ink, appearing to read 'M Ilett', with a stylized flourish at the end.

Michael Ilett
Company Secretary

12 October 2016

Notes

- (a) Terms used in this Notice of Meeting which are defined in the Explanatory Memorandum have the meaning given to them in the Explanatory Memorandum.
- (b) Subject to the Corporations Act, including sections 250R and 250BD, a Shareholder who is entitled to attend and cast a vote at the meeting is entitled to appoint a proxy.
- (c) The proxy need not be a Shareholder of the Company. A Shareholder who is entitled to cast two or more votes may appoint two proxies and may specify the proportion or number of votes each proxy is appointed to exercise.
- (d) If you wish to appoint a proxy and are entitled to do so, then complete and return the attached proxy form by 11am (Brisbane time) on Monday 14 November 2016.
- (e) A corporation may elect to appoint a representative in accordance with the Corporations Act in which case the Company will require written proof of the representative's appointment which must be lodged with or presented to the Company before the meeting.
- (f) The Company has determined under regulation 7.11.37 Corporations Regulations that for the purpose of voting at the meeting or an adjourned meeting, securities are taken to be held by those persons recorded in the Company's register of Shareholders as at 7.00pm (Sydney time) on Monday, 14 November 2016.
- (g) If you have any questions on how to cast your votes call Michael Ilett on + 61 7 3381 5368 during business hours.

Voting exclusion statement

Corporations Act

Resolution 1 – The Company will disregard votes cast by a member of the Key Management Personnel details of whose remuneration are included in the Remuneration Report, or a closely related party of such a member, in contravention of section 250R or 250BD Corporations Act. Restrictions also apply to votes cast as proxy unless exceptions apply.

Listing Rules

Resolution 3 - Under Listing Rule 14.11, the Company will disregard any votes cast on resolution 3 by a person who may participate in the proposed issue and a person who might obtain a benefit, except a benefit solely in the capacity of a holder of ordinary securities, if the resolution is passed, or an associate of such person.

NB. In accordance with Listing Rule 14.11.1 and the relevant note under that rule concerning Rule 7.1A, as at the date of this Notice of Meeting it is not known who may participate in the proposed issue (if any). On that basis, no security holders are currently excluded.

However, the Company need not disregard a vote if it is cast by:

- (a) a person as proxy for a person who is entitled to vote, under the directions on the proxy voting form; or
- (a) the person chairing the meeting as proxy for a person who is entitled to vote, under a direction on the proxy form to vote as the proxy decides.

Explanatory memorandum

DGO Gold Limited ABN 96 124 562 849

Introduction

This Explanatory Memorandum is provided to the shareholders of DGO Gold Limited ACN 124 562 849 (**Company**) to explain the resolutions to be put to the Shareholders at the Annual General Meeting of the Company to be held at McCullough Robertson Lawyers, Level 11, 66 Eagle Street, Brisbane, Queensland 4000 on Wednesday, 16 November 2016 at 2.00pm (Brisbane time).

The Directors recommend shareholders read the accompanying notice and this Explanatory Memorandum in full before making any decision in relation to the resolutions.

Ordinary Business

Financial statements and reports

- 1 The Corporations Act requires that the Director's Report, Financial Report and the Auditor's Report be laid before Shareholders at the Annual General Meeting.
- 2 The Company's Annual Report (which includes the reports to be laid before the Meeting) was released to ASX on 22 September 2016 and is available on the Company's website (www.dgogold.com.au). Apart from the matters involving remuneration of the Company's Key Management Personnel which is the subject of resolution 1, a vote of Shareholders on these reports is not required at the Annual General Meeting. However, Shareholders will be given a reasonable opportunity to raise questions and make comments on these reports at the Meeting.
- 3 Shareholders may also submit written questions to the Company's auditor, BDO Audit Pty Ltd, if the question is relevant to the content of the Audit Report, or the conduct of its audit of the Company's Annual Report for the year ended 30 June 2016. Relevant written questions for the auditor must be delivered by 5.00pm (Brisbane Time) on Thursday, 10 November 2016. Please send any written questions for BDO Audit Pty Ltd to Mr. Tim Mann, BDO Audit Pty Ltd, GPO Box 457, Brisbane Qld 4001 Australia.

Resolution 1: Remuneration report

- 4 The Corporations Act requires the Remuneration Report to be put to the vote of Shareholders for adoption. The vote on this resolution is advisory only and does not bind the Directors or the Company. However, the Directors take the vote into account in setting the Company's remuneration strategy.
- 5 The Remuneration Report is included in the Directors' Report section of the Company's Annual Report and deals with the remuneration of the Company's Key Management Personnel. Please contact the Company Secretary, Mr Michael Ilett on + 61 7 3381 5368 if you wish to receive a copy of the Company's annual report. The Annual Report is also available on the DGO Gold website (www.dgogold.com.au).

- 6 The Remuneration Report:
- (a) explains the Board's policy for determining the nature and amount of remuneration of the Company's Key Management Personnel;
 - (b) explains the relationship between the Board's remuneration policy and the Company's performance;
 - (c) sets out remuneration details for each member of the Company's Key Management Personnel; and
 - (d) details and explains any performance conditions applicable to the remuneration of the Company's Key Management Personnel.
- 7 A reasonable opportunity will be provided for Shareholders to ask questions about or make comments on the Remuneration Report at the Meeting.

Directors' Recommendation

- 8 As the resolution relates to matters including the remuneration of the Directors, the Board, as a matter of corporate governance and in accordance with the spirit of section 250R(4) Corporations Act, makes no recommendation regarding this resolution.

Resolution 2: Re-election of Mr. Michael Ilett as a Director

- 9 Rule 16.1 of the Constitution provides that one third of the Directors (other than the Managing Director) must retire at the end of each annual general meeting. In accordance with Rule 16.1 of the Constitution, Mr. Michael Ilett retires at the end of this Meeting. Mr. Ilett, being eligible, presents himself for re-election.

Mr. Michael J. Ilett BBus(Accy), GradDipAdvAcctg, GradDipCorpGov, MBA, ACIS, CPA, CA (Director, Company Secretary and Chief Financial Officer)

- 10 Mr Ilett, aged 50, is a Chartered Accountant and a member of Chartered Institute of Company Secretaries in Australia. In 2003, Mr Ilett was awarded the MBA Medallion from the Queensland University of Technology and in 2004 was awarded the J. S. Goffage Prize from Chartered Secretaries Australia Limited. Michael has over 25 years' commercial experience. Details of his remuneration can be found in the Remuneration Report located in Directors' Report section of the Company's Annual Report which can found on the Company's website (www.dgogold.com.au).
- 11 Michael has been Company Secretary and Chief Financial Officer of the Company since 5 April 2007. He has provided a key role in the listing of exploration companies on the ASX, capital raisings, corporate governance, and administration. Michael Ilett was appointed as a Director and a member of the Remuneration and Nomination Committee and Audit Committees on 20 July 2015. Further details of his skills can be found in the Corporate Governance Statement which is located in the in the Corporate Governance Section of the Company's website (www.dgogold.com.au/investorcentre_corporategovernance.html).

Directors' Recommendation

- 12 The Directors (with Mr Michael Ilett abstaining), unanimously recommend you vote in favour of this resolution.

Resolution 3: Approval of additional capacity to issue shares under Listing Rule 7.1A

- 13 ASX Listing Rule 7.1 allows the Company to issue a maximum of 15% of its capital in any 12 month period without requiring shareholder approval. Under Listing Rule 7.1A, eligible entities (companies that are outside the S&P/ASX 300 index and have a market capitalisation of \$300 million or less) can issue a further 10% of share capital in 12 months on a non pro-rata basis if shareholder approval is obtained at the Company's Annual General Meeting.
- 14 The Company is an eligible entity for the purposes of Listing Rule 7.1A.
- 15 The number of equity securities which may be issued or the Company may agree to issue, under the approval sought by resolution 3 is calculated in accordance with the following formula:

$$(A \times D) - E$$

Where:

- (a) **A** is the number of shares on issue 12 months before the date of issue or agreement:
- (i) plus the number of fully paid shares issued in the 12 months under an exception in Listing Rule 7.2;
 - (ii) plus the number of partly paid shares that became fully paid in the 12 months;
 - (iii) plus the number of fully paid shares issued in the 12 months with approval of holders of shares under Listing Rule 7.1 and 7.4. This does not include an issue of fully paid shares under the Company's 15% placement capacity without shareholder approval;
 - (iv) less the number of fully paid shares cancelled in the 12 months.
- Note that A has the same meaning in Listing Rule 7.1 when calculating the Company's 15% placement capacity.*
- (b) **D** is 10%
- (c) **E** is the number of equity securities issued or agreed to be issued under Listing Rule 7.1A.2 in the 12 months before the date of the issue or agreement to issue that are not issued with the approval of shareholders under Listing Rule 7.1 or 7.4.

- 16 At the date of this notice, the Company has on issue 5,797,268 Shares. Subject to Shareholder approval being obtained for resolution 3, the Company will have capacity to issue the following equity securities as at the date of the Annual General Meeting:
- (a) 869,590 equity securities under Listing Rule 7.1; and
 - (b) 579,726 equity securities under Listing Rule 7.1A.
- 17 The actual number of Shares the Company will have capacity to issue under Listing Rule 7.1A may vary and will be determined at the date of issue in accordance with Listing Rule 7.A.2 (as illustrated in the table at paragraph 23 below).

- 18 Additional disclosure obligations are imposed when the special resolution is proposed, when securities are issued and when any further approval is sought. For the purposes of Listing Rule 7.3A the Company provides the following information:

Minimum price at which the equity securities may be issued	<p>The issue price of each share must be no less than 75% of the volume weighted average price for the shares calculated over the 15 trading days on which trades in that class were recorded immediately before:</p> <ul style="list-style-type: none"> (a) the date on which the price, at which the securities are to be issued, is agreed; or (b) if the securities are not issued within five trading days of the date in paragraph (a), the date on which the securities are issued.
Risk of economic and voting dilution	<p>An issue of shares under Listing Rule 7.1A involves the risk of economic and voting dilution for existing ordinary security holders. The risks include:</p> <ul style="list-style-type: none"> (a) the market price for shares may be significantly lower on the issue date than on the date of the approval under Listing rule 7.1A; and (b) the equity securities may be issued at a price that is at a discount to the market price for the shares on the issue date. <p>Under Listing Rule 7.3A.2, a table describing the notional possible dilution, based upon various assumptions as stated, is set out below.</p>
Date by which the Company may issue the securities	<p>The period commencing on the date of the annual general meeting (to which this notice relates) at which approval is obtained and expiring on the first to occur of the following:</p> <ul style="list-style-type: none"> (a) the date which is 12 months after the date of the annual general meeting at which approval is obtained; and (b) the date of the approval by holders of the Company's ordinary securities of a transaction under Listing Rules 11.1.2 or 11.2. <p>The approval under Listing Rule 7.1A will cease to be valid if holders of the Company's ordinary securities approve a transaction under Listing Rules 11.1.2 or 11.2.</p>
Purposes for which the equity securities may be issued, including whether the Company may issue them for non-cash consideration	<p>It is the Board's current intention that any funds raised under an issue of securities will be applied towards the identification and evaluation of opportunities with potential for copper and gold, working capital purposes and the Company's exploration on the Yandan Gold Mine Pty Ltd Tenements. The Company reserves the right to issue shares for non-cash consideration, including for payment of service or consultancy fees and costs.</p>

Details of the Company's allocation policy for issues under approval	<p>The Company does not currently know the nature of the capital raising which may be conducted under Listing Rule 7.1A (if any). No allocation policy has therefore been determined. The Company's allocation policy will be dependent on the prevailing market conditions at the time of any proposed issue pursuant to Listing Rule 7.1A. The identity of the allottees will be determined on a case-by-case basis having regard to factors including but not limited to the following:</p> <ul style="list-style-type: none"> (a) any alternative methods of raising funds that are available to the Company and the Company's determination regarding the best method for raising funds; (b) the effect of the issue of the Listing Rule 7.1A shares on the control of the Company; (c) the financial situation of the Company; and (d) advice from corporate, financial and broking advisers (if applicable). <p>The allottees under the Listing Rule 7.1A facility have not been determined as at the date of this notice of meeting but may include existing substantial shareholders and new shareholders who are not related parties or associates of a related party of the Company.</p>
Previous approvals under Listing Rule 7.1A	<p>Approval was previously obtained at the 2012 AGM, 2013 AGM and 2014 AGM held on 14 November 2012, 15 November 2013 and 13 November 2014 respectively.</p>

Information under Listing Rule 7.3A.6(a)

- 19 The table below shows the total number of equity securities issued in the past 12 months preceding the date of the AGM and the percentages those issues represent of the total number of equity securities on issue at the commencement of the 12 month period.

Equity securities issued in the prior 12 month period	Nil
Percentage previous issues represent of total number of equity securities on issue at commencement of 12 month period	Nil

Information under Listing Rule 7.3A.6(b)

- 20 There were no Shares issued in the 12 month period preceding the date of the AGM.

Information under Listing Rule 7.3A.2

- 21 The table below shows the dilution of existing shareholders on the basis of the current market price of shares and the current number of ordinary securities for variable "A" calculated under the formula in Listing Rule 7.1A(2) as at the date of this notice.
- 22 The table shows two examples where variable "A" has increased, by 50% and 100%. Variable "A" is based on the number of ordinary securities the Company has on issue. The number of ordinary securities on issue may increase as a result of issues of ordinary securities that do not require shareholder approval (for example, a pro rata entitlements issue or scrip issued under a takeover offer) or future specific placements under Listing Rule 7.1 that are approved at a future shareholders' meeting.

- 23 The table below also shows two examples where the issue price of ordinary securities has decreased by 50% and increased by 100% as against the market price on Friday 30 September 2016.

Variable 'A' in Listing Rule 7.1A.2		Dilution		
		\$0.165 50% decrease in issue price	\$0.33 issue price	\$0.66 100% increase in issue price
Current Variable A 5,797,268 shares	10% Voting Dilution	579,726 shares	579,726 shares	579,726 shares
	Funds raised	\$95,654.79	\$191,309.58	\$382,619.16
50% increase in current Variable A 8,695,902 shares	10% Voting Dilution	869,590 shares	869,590 shares	869,590 shares
	Funds raised	\$143,482.35	\$286,964.70	\$573,929.40
100% increase in current Variable A 11,594,536 shares	10% Voting Dilution	1,159,453 shares	1,159,453 shares	1,159,453 shares
	Funds raised	\$191,309.74	\$382,619.49	\$765,238.98

- 24 The above table has been prepared on the assumptions set out below.
- (a) The Company issues the maximum number of shares available under the 10% Listing Rule 7.1A approval.
 - (b) No options are exercised to convert into shares before the date of the issue of the shares available under Listing Rule 7.1A.
 - (c) The 10% voting dilution reflects the aggregate percentage dilution against the issued share capital at the time of issue. This is why the voting dilution is shown in each example as 10%.
 - (d) The table does not show an example of dilution that may be caused to a particular shareholder by reason of share issue under Listing Rule 7.1A, based on that shareholder's holding at the date of the meeting.
 - (e) The table shows only the effect of issues of equity securities under Listing Rule 7.1A, not under the 15% placement capacity under Listing Rule 7.1.
 - (f) The issue of shares under Listing Rule 7.1A consists only of ordinary shares in the Company.
 - (g) The issue price is \$0.33, being the closing price of the shares on ASX on Friday 30 September 2016.
- 25 Listing Rule 7.1A requires resolution 3 to be passed as a special resolution. A special resolution needs approval by at least 75% of the votes cast by Shareholders entitled to vote on this resolution.

Directors' Recommendation

- 19 The Directors unanimously recommend that Shareholders vote in favour this resolution.

Enquiries

- 20 Please direct any enquiries in relation to the Meeting, the resolutions or this Explanatory Memorandum to Mr Michael Ilett (Company Secretary) at:

Postal Address:

The Company Secretary
DGO Gold Limited
27 General MacArthur Place
Redbank Qld 4301
P.O. Box 294
Carole Park Qld 4300

Telephone: + 61 7 3381 5368
Facsimile: + 61 7 3381 5365

Email: michael@dgogold.com.au

Definitions

A number of capitalised terms are used throughout this notice of meeting and explanatory memorandum. Capitalised terms in this notice of meeting have the same meaning given to them in the Corporations Act (unless otherwise defined below). Except to the extent the context otherwise requires:

Term	Definition
Annual General Meeting or Meeting	means the annual general meeting of the Company contemplated by this Notice.
ASIC	means the Australian Securities & Investments Commission.
ASX	means ASX Limited ACN 008 624 691.
BDO	means BDO Audit Pty Ltd.
Board	means the board of Directors of the Company.
Closely Related Party	has the meaning set out in the Corporations Act.
Company	means DGO Gold Limited ACN 124 459 396.
Corporations Act	means the <i>Corporations Act 2001</i> (Cth).
Directors	means the directors of the Company.
Key Management Personnel	has the meaning set out in the Corporations Act.
Listing Rules	means the official listing rules of ASX.
Notice or Notice of Meeting	means the general meeting of Shareholders contemplated by this Notice.
Shareholders	means the holders of shares in the Company from time to time.

DGO Gold Limited

ABN 96 124 562 849
(formerly Drummond Gold Limited)

LODGE YOUR VOTE



ONLINE

www.linkmarketservices.com.au



BY MAIL

DGO Gold Limited
C/- Link Market Services Limited
Locked Bag A14
Sydney South NSW 1235 Australia



BY FAX

+61 2 9287 0309



BY HAND

Link Market Services Limited
Level 12, 680 George Street, Sydney NSW 2000



ALL ENQUIRIES TO

Telephone: +61 1300 554 474



X99999999999

PROXY FORM

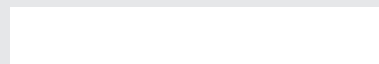
I/We being a member(s) of DGO Gold Limited and entitled to attend and vote hereby appoint:

APPOINT A PROXY



the Chairman of the Meeting *(mark box)*

OR if you are **NOT** appointing the Chairman of the Meeting as your proxy, please write the name of the person or body corporate you are appointing as your proxy



or failing the person or body corporate named, or if no person or body corporate is named, the Chairman of the Meeting, as my/our proxy to act on my/our behalf (including to vote in accordance with the following directions or, if no directions have been given and to the extent permitted by the law, as the proxy sees fit) at the Annual General Meeting of the Company to be held at **2:00pm on Wednesday, 16 November 2016 at The office of McCullough Robertson Lawyers, Level 11, 66 Eagle Street, Brisbane, Queensland 4000** (the Meeting) and at any postponement or adjournment of the Meeting.

Important for Resolution 1: If the Chairman of the Meeting is your proxy, either by appointment or by default, and you have not indicated your voting intention below, you expressly authorise the Chairman of the Meeting to exercise the proxy in respect of Resolution 1, even though the Resolution is connected directly or indirectly with the remuneration of a member of the Company's Key Management Personnel (**KMP**).

The Chairman of the Meeting intends to vote undirected proxies in favour of each item of business.

VOTING DIRECTIONS

Proxies will only be valid and accepted by the Company if they are signed and received no later than 48 hours before the Meeting.

Please read the voting instructions overleaf before marking any boxes with an ☒

Resolutions

For Against Abstain*

1 Remuneration Report

<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
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2 Re-election of Mr Michael Ilett as Director

<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
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3 Approval of additional capacity to issue shares under listing rule 7.1A

<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
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* If you mark the Abstain box for a particular Item, you are directing your proxy not to vote on your behalf on a show of hands or on a poll and your votes will not be counted in computing the required majority on a poll.

SIGNATURE OF SHAREHOLDERS – THIS MUST BE COMPLETED

Shareholder 1 (Individual)



Sole Director and Sole Company Secretary

Joint Shareholder 2 (Individual)



Director/Company Secretary (Delete one)

Joint Shareholder 3 (Individual)



Director

This form should be signed by the shareholder. If a joint holding, either shareholder may sign. If signed by the shareholder's attorney, the power of attorney must have been previously noted by the registry or a certified copy attached to this form. If executed by a company, the form must be executed in accordance with the company's constitution and the *Corporations Act 2001* (Cth).

DGO PRX1601C

HOW TO COMPLETE THIS SHAREHOLDER PROXY FORM

YOUR NAME AND ADDRESS

This is your name and address as it appears on the Company's share register. If this information is incorrect, please make the correction on the form. Shareholders sponsored by a broker should advise their broker of any changes. **Please note: you cannot change ownership of your shares using this form.**

APPOINTMENT OF PROXY

If you wish to appoint the Chairman of the Meeting as your proxy, mark the box in Step 1. If you wish to appoint someone other than the Chairman of the Meeting as your proxy, please write the name of that individual or body corporate in Step 1. A proxy need not be a shareholder of the Company.

DEFAULT TO CHAIRMAN OF THE MEETING

Any directed proxies that are not voted on a poll at the Meeting will default to the Chairman of the Meeting, who is required to vote those proxies as directed. Any undirected proxies that default to the Chairman of the Meeting will be voted according to the instructions set out in this Proxy Form, including where the Resolution is connected directly or indirectly with the remuneration of KMP.

VOTES ON ITEMS OF BUSINESS – PROXY APPOINTMENT

You may direct your proxy how to vote by placing a mark in one of the boxes opposite each item of business. All your shares will be voted in accordance with such a direction unless you indicate only a portion of voting rights are to be voted on any item by inserting the percentage or number of shares you wish to vote in the appropriate box or boxes. If you do not mark any of the boxes on the items of business, your proxy may vote as he or she chooses. If you mark more than one box on an item your vote on that item will be invalid.

APPOINTMENT OF A SECOND PROXY

You are entitled to appoint up to two persons as proxies to attend the Meeting and vote on a poll. If you wish to appoint a second proxy, an additional Proxy Form may be obtained by telephoning the Company's share registry or you may copy this form and return them both together.

To appoint a second proxy you must:

- (a) on each of the first Proxy Form and the second Proxy Form state the percentage of your voting rights or number of shares applicable to that form. If the appointments do not specify the percentage or number of votes that each proxy may exercise, each proxy may exercise half your votes. Fractions of votes will be disregarded; and
- (b) return both forms together.

SIGNING INSTRUCTIONS

You must sign this form as follows in the spaces provided:

Individual: where the holding is in one name, the holder must sign.

Joint Holding: where the holding is in more than one name, either shareholder may sign.

Power of Attorney: to sign under Power of Attorney, you must lodge the Power of Attorney with the registry. If you have not previously lodged this document for notation, please attach a certified photocopy of the Power of Attorney to this form when you return it.

Companies: where the company has a Sole Director who is also the Sole Company Secretary, this form must be signed by that person. If the company (pursuant to section 204A of the *Corporations Act 2001*) does not have a Company Secretary, a Sole Director can also sign alone. Otherwise this form must be signed by a Director jointly with either another Director or a Company Secretary. Please indicate the office held by signing in the appropriate place.

CORPORATE REPRESENTATIVES

If a representative of the corporation is to attend the Meeting the appropriate "Certificate of Appointment of Corporate Representative" should be produced prior to admission in accordance with the Notice of Meeting. A form of the certificate may be obtained from the Company's share registry or online at www.linkmarketservices.com.au.

LODGEMENT OF A PROXY FORM

This Proxy Form (and any Power of Attorney under which it is signed) must be received at an address given below by **2:00pm on Monday, 14 November 2016**, being not later than 48 hours before the commencement of the Meeting. Any Proxy Form received after that time will not be valid for the scheduled Meeting.

Proxy Forms may be lodged using the reply paid envelope or:



ONLINE

www.linkmarketservices.com.au

Login to the Link website using the holding details as shown on the Proxy Form. Select 'Voting' and follow the prompts to lodge your vote. To use the online lodgement facility, shareholders will need their "Holder Identifier" (Securityholder Reference Number (SRN) or Holder Identification Number (HIN) as shown on the front of the Proxy Form).



BY MAIL

DGO Gold Limited
C/- Link Market Services Limited
Locked Bag A14
Sydney South NSW 1235
Australia



BY FAX

+61 2 9287 0309



BY HAND

delivering it to Link Market Services Limited*
Level 12
680 George Street
Sydney NSW 2000

* During business hours (Monday to Friday, 9:00am–5:00pm)

**IF YOU WOULD LIKE TO ATTEND AND VOTE AT THE ANNUAL GENERAL MEETING, PLEASE BRING THIS FORM WITH YOU.
THIS WILL ASSIST IN REGISTERING YOUR ATTENDANCE.**