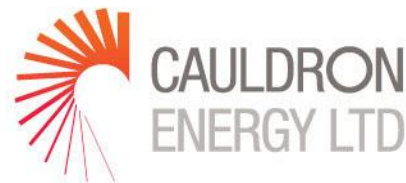


ASX Announcement

Quarterly Report for Period Ended 30 September 2016



31 October 2016

QUARTERLY REPORT – 30 SEPTEMBER 2016

Please find attached the Quarterly Activities Report and Appendix 5B for the period ended 30 September 2016.

Yours faithfully,

Tony Sage
Executive Chairman
Cauldron Energy Limited

Cauldron Energy Ltd

ABN 22 102 912 783

ASX Code CXU

288,002,620 shares

44,000,000 unlisted options

Board of Directors

Tony Sage
Executive Chairman

Qiu Derong
Non-Executive Director

Judy Li
Non-Executive Director

Mark Gwynne
Non-Executive Director

Management

Catherine Grant
Company Secretary

Jess Oram
Exploration Manager

HIGHLIGHTS

CORPORATE

- Annual General Meeting to be held 24 November 2016
- \$2.5m Placement Agreement executed
- Additional director to be appointed
- Cauldron recovers judgment debt

EXPLORATION & PROJECTS

- Yanrey Uranium Project
 - Interpretation of the passive seismic orientation survey over the Bennet Well deposit showed it to be an accurate exploration tool for mapping the basement profile underlying the deposit
 - Passive seismic data collected in areas proximal to the Bennet Well deposit to improve the lithological framework of the deposit, and used to improve the exploration model and also to aid planning the field leach tests (FLT) due to commence in the June 2017 quarter
 - Passive seismic data collected in the distal parts of the tenement group with the intention to help derive further exploration targets
- Marree Uranium Project
 - Divestment of the Marree project is in progress

Cauldron Energy Ltd (**Cauldron** or the **Company**) is pleased to present its Quarterly Activities Report for the period ended 30 September 2016.

CORPORATE ACTIVITIES

Annual General Meeting

The Company's Annual General Meeting (**AGM**) will be held 24 November 2016 at 9:30am. For more information, refer to the Notice of AGM as dispatched to all shareholders and available via the Company's website at www.cauldronenergy.com.au.

\$2.5M Placement Agreement Executed

As announced 19 September 2016, the Company has executed a \$2.5 million placement agreement (**Placement Agreement**) with a new Chinese sophisticated investor (**Investor**) for 31,250,000 fully paid ordinary shares (**Placement Shares**) at an issue price of \$0.08 per share (**Placement**).

A condition precedent to the Placement Agreement required the Investor's approval of the Company's financial budget for the period to 31 December 2017 (**Budget**) (**Condition Precedent**). The Condition Precedent was satisfied on 10 October 2016.

In accordance with the terms of the Placement Agreement (as varied via a deed of variation dated 26 October 2016), timing of the receipt of the \$2.5 million subscription funds are as follows:

- \$1 million by 30 September 2016 (**First Subscription Sum**);
- \$0.5 million by 31 October 2016 (**Second Subscription Sum**);
- \$1 million by 30 November 2016 (**Third Subscription Sum**).

As at 30 September 2016, Cauldron has received the First Subscription Sum.

The Placement Agreement also includes the offer of 20 million unlisted options exercisable at \$0.08 on or before 31 December 2018 (**Options**).

Shareholder approval required for the issue of the Placement Shares and Options will be sought at the Company's upcoming AGM.

The Placement funds will primarily be used by Cauldron at Bennet Well to complete its passive seismic survey work, to commence field leach trials, and to fund ongoing working capital requirements of the Company.

Additional Director to be Appointed

The Company has agreed to appoint an additional director to the board upon completion of the Placement.

Cauldron Recovers Judgment Debt

As announced 5 July 2016, the Company has recovered \$0.49 million (after costs) (**Funds**) from the sale by appointed receiver Mr Kim Wallman of HLB Mann Judd (Involency WA) (**Receiver**) of 33,898,812 shares in Cauldron previously held by Guangzhou City Guangzhou Investment Management Co. Ltd (**Guangzhou City**). Refer to ASX announcement dated 17 May 2016 for details regarding the Receiver's appointment pursuant to a court order.

The Funds received by Cauldron during the September 2016 quarter represents partial recovery of the judgement debt due and payable by Guangzhou City to the Company of \$1 million plus interest. As announced 29 July 2016, the judgement debt awarded to Cauldron relates to Guangzhou City's breach of the placement agreement entered into with the Company on 6 June 2014 for the issue of 8,474,588 fully paid ordinary shares at an issue price of \$0.118 for total consideration of \$1 million.

The Company intends to take action to recover the balance of the judgment debt.

Cash at 30 September 2016

Cash available to the Company at the end of the September 2016 quarter was \$2.12 million.

In addition to this, \$1.49 million, consisting of the Funds and the First Subscription Sum as detailed above, is being held in trust by the Company in accordance with the terms of the respective underlying placement agreements.

EXPLORATION ACTIVITIES: AUSTRALIA

In Australia, Cauldron has two project areas (Figure 1) covering more than 4,500 km² in two

known uranium provinces in South Australia and Western Australia. Projects include:

- **Yanrey Project (Yanrey)** in Western Australia comprises 14 granted exploration licences (2,276 km²) and 7 applications for exploration licences (912 km²). Yanrey is prospective for large sedimentary-hosted uranium deposits. A joint venture securing two of the exploration licences in the Yanrey Project tenement group (called the Uaroo Joint Venture) expired at the beginning of the September 2015 quarter.
- **Marree Joint Venture** in South Australia comprising five granted exploration licences (2,794 km²) prospective for sedimentary-hosted uranium deposits of both the Beverley Uranium and Four Mile Uranium style, and for base metal mineralisation.
- **Boolaloo Project (Boolaloo)** in Western Australia comprises 2 granted exploration licences (104.13km²) prospective for gold mineralisation.

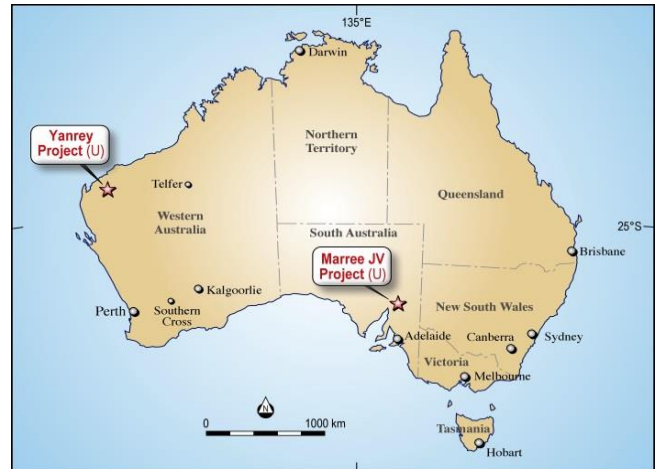


Figure 1: Major Project Locations in Australia

BENNET WELL (YANREY REGION)

The mineralisation at Bennet Well is a shallow accumulation of uranium hosted in unconsolidated sands close to surface (less than 100 m downhole depth) in Cretaceous sedimentary units of the Ashburton Embayment.

The Bennet Well deposit is comprised of four spatially separate deposits; namely Bennet Well East, Bennet Well Central, Bennet Well South and Bennet Well Channel.

Work completed during the quarter comprised:

1. Interpretation of the results of the passive seismic orientation survey over the Bennet Well uranium deposit showed that the system is capable of providing an important input into the exploration model developed for understanding the localisation of mineralisation. The results of the orientation survey:
 - a. showed the topographic surface of the basement sequence (that underlays the sequence that is host to mineralisation) could be mapped to relatively high accuracy;
 - b. showed that an inexpensive non-drilling technique can be used to expand the exploration model and generate drilling targets in proximity to Bennet Well as well as into areas that have no previous drilling;
 - c. showed that an inexpensive non-drilling technique can be used to establish an important parameter of the hydro-geological framework of the deposit;
 - d. allowed definition of station and line spacing required to delineate areas where mineralisation is not known to exist but remain prospective simply because of the paucity of exploration work completed to date;

2. Collection of passive seismic data proximal to the Bennet Well deposit in strike extensions of known channelised portions of the deposit, and in lateral juxtaposition to the west of the deposit.
3. The lithological framework for Bennet Well was enhanced by incorporating the basement topographic surface derived from the results of the passive seismic survey collected in areas having no drilling. The lithological framework will provide the basis for hydro-geological modelling fundamental to understanding groundwater fluid flow, in general; and mining-fluid flow from potential in-situ recovery type mining operations, in particular. The hydro-geological modelling (yet to be completed) will help to:
 - a. optimise the design of the field leach test (FLT) expected to commence in the June 2017 quarter;
 - b. de-risk the environmental impact of potential mining operations.

YANREY PROJECT

The Yanrey Project comprises a collection of fourteen exploration tenements in north-west Western Australia, one of which secures the Bennet Well Uranium Deposit. The project is prospective of sandstone-style uranium mineralisation capable of extraction by in-situ recovery mining techniques.

Cauldron collected passive seismic data in the more regional areas of the larger Yanrey Project. Several survey lines were collected:

- across the Manyingee South Channel in the northern tenements (E08/1489)
- an area about 15 km northeast of the Paladin Energy-owned Carley Bore deposit in the southern tenements (E08/2480)
- an area 20 km south of Bennet Well

The passive seismic data will assist in generating prospective targets for exploration follow-up.

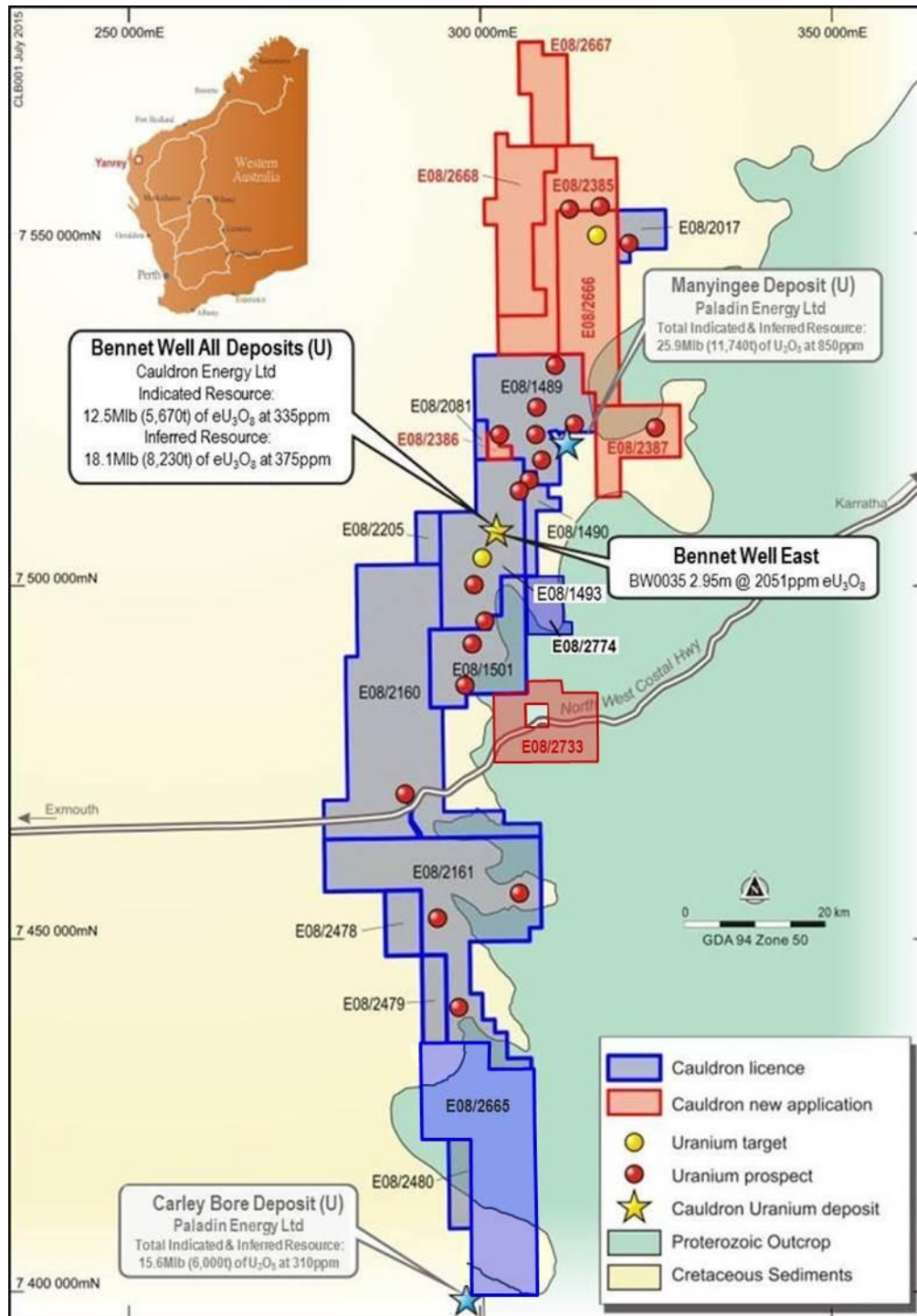


Figure 2: Yanrey Project – Deposit, Prospect and Target Locations

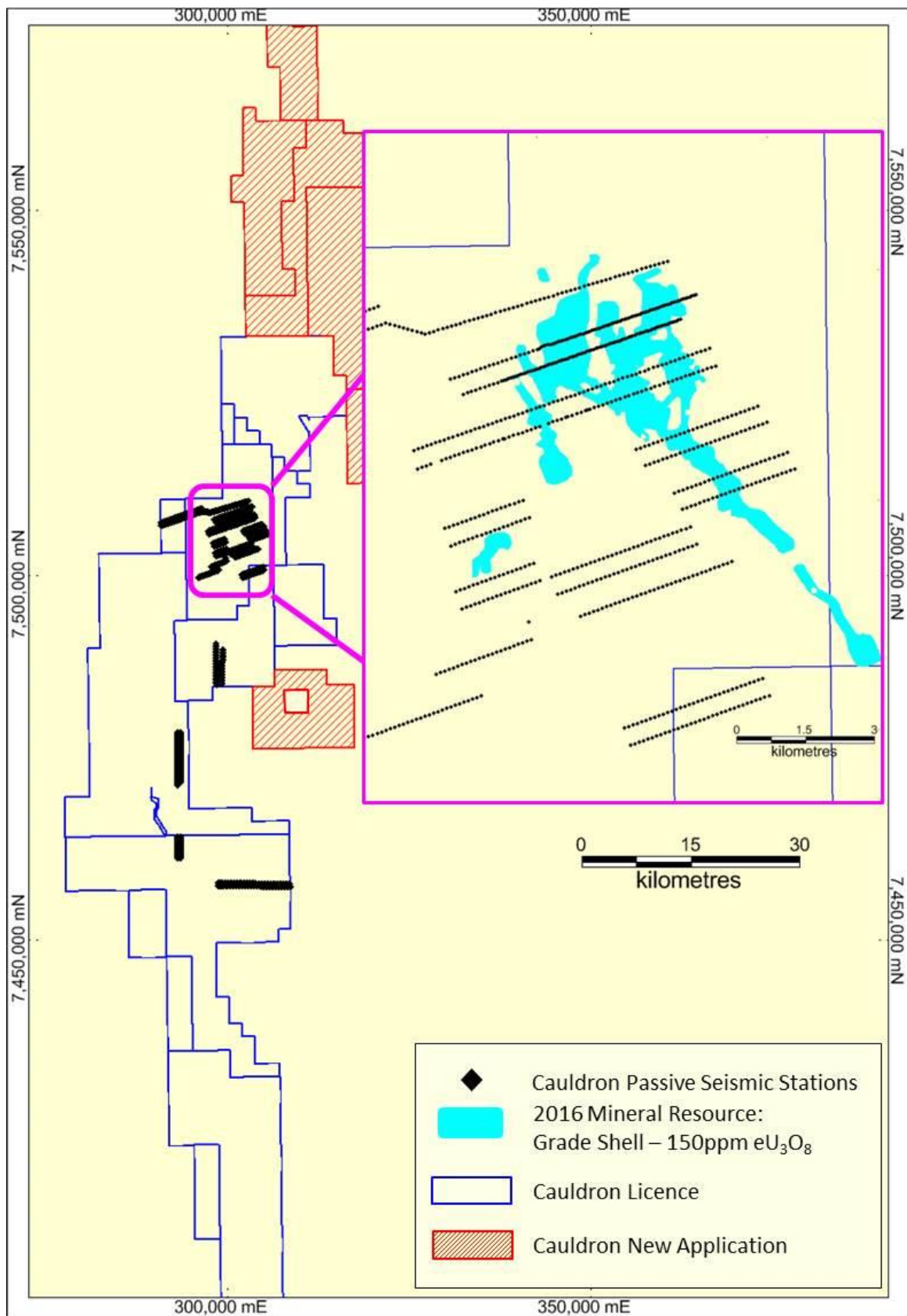


Figure 3: Yanrey Project – Passive Seismic Survey Stations. Image insert (pink border) outlines passive seismic conducted over the Bennet Well Deposit

MARREE PROJECT, SOUTH AUSTRALIA

On 22 June 2016, Cauldron offered to divest its percentage interest in the Marree Project to its Korean Joint Venture partners. The Koreans declined to take up the Cauldron offer on 20 September 2016. After failing to locate a potential buyer for the Project through WA contacts, Cauldron contacted a broker in South Australia to seek potential divestment parties for the Project but no positive responses were returned.

Consequently, Cauldron permitted three (EL4746, EL4794 and EL5442) of the Marree tenements to expire without renewal is currently awaiting approval from the Marree Joint Venture Korean partners for the outright surrender of the remaining two exploration licences (EL5788 and EL5789).

The relinquishment of the Marree Project will remove the requirement for over \$2 million in expenditure obligations and permit Cauldron to focus on progressing its Yanrey/Bennet Well uranium project.

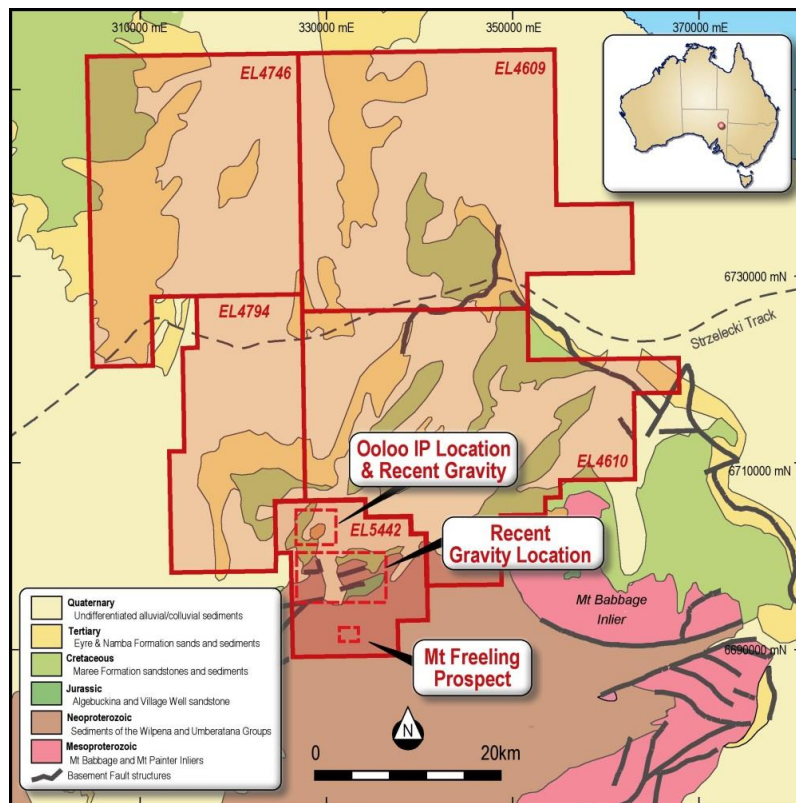


Figure 4: Marree Project – Location of identified prospects

TENEMENT ADMINISTRATION: AUSTRALIA

Objection to Cauldron's Applications for exploration licences 08/2385-2387

As announced 29 August 2016, the Company received judgment in its favour against Forrest & Forrest Pty Ltd (**Forrest**) in respect of the Cauldron's application for exploration licences 08/2385, 08/2386 and 08/2387 (ELAs).

As previously announced Cauldron lodged applications for ELAs on 4 April 2012. Forrest lodged objections to the applications under the Mining Act. On 5 January 2015 the Minister for Mines decided there were sufficient grounds to allow the applications to proceed through the determination process under the Mining Act and the Native Title Act. On 1 April 2015, Forrest requested the applications return to the warden. The warden declined to have any further hearing of the applications and the applications have successfully passed through the Native Title process. On 27 August 2015, Forrest made application to the Supreme Court of Western Australia for judicial review of the Minister's decision to progress each application through the determination process under the Mining Act and the Native Title Act (**Forrest Application**). The Forrest Application was heard on 19 April 2016.

On 26 August 2016, The Honourable Justice Tottle handed down his decision dismissing the Forrest Application and making formal orders for Forrest to pay the Company's costs.

Subsequently, as announced 16 September 2016, the Company received notice that Forrest has lodged an appeal in the Western Australian Court of Appeal against the decision. The date of the hearing of the appeal has not been fixed. The Company will inform shareholders of any material developments.

Energia Mineral's Application for Forfeiture for exploration licences 08/2160, 08/2161 and 08/2165

On 14 August 2013 Energia Minerals Limited (ASX: **EMX**) lodged objections to applications for exemption from expenditure and lodged applications for forfeiture affecting exploration licences 08/2160, 08/2161 and 08/2165 held by Cauldron (**Tenements**). The applications for exemption (and associated objections) and applications for forfeiture relate to the expenditure year ending 20 May 2013 (in relation to exploration licence 08/2160) and 14 June 2013 (in relation to exploration licences 08/2161 and 08/2165).

The matter of the exemptions was heard by Warden Maughan 15-16 April 2015. On 22 May 2015, the Warden recommended that the exemptions be refused in each instance. Cauldron has since surrendered E08/2165 in its entirety and lodged a submission to the Minister, requesting his approval of the exemption applications for E08/2160 and E08/2161. On 9 March 2016 the Minister for Mines refused Cauldron's applications for exemption from expenditure for the Tenements.

Exploration Licences 08/2160 and 08/2161 are currently proceeding through the warden's court process in relation to the Forfeiture applications and are scheduled for mention on 11 November 2016.

Objection to Cauldron's Applications for exploration licences 08/2666-2668

Cauldron lodged applications for Exploration Licences 08/2666-2668 (E08/2666-2668) on 5 December 2014. Forrest & Forrest Pty Ltd lodged objections against E08/2666-2668 on 6 January 2015. The Warden has accepted several adjournments of the first mention of the

objections, due to the DMP requirement to assess other applications that were first in line before Cauldron's applications for the same land. The matters are currently scheduled for mention on 20 January 2017.

First in line applications with regard to the land under E08/2667 and E08/2668 have now been refused, which puts Cauldron's applications at the forefront for grant. However, E08/2666 remains second in line for assessment so the mention is adjourned on the basis of the delay in assessment for this one tenement.

Cauldron has contacted Forrest & Forrest Pty Ltd for provision of an access agreement to procure the withdrawal of objections against E08/2667-2668 and is currently awaiting a response. These legal proceedings are currently at an early stage, with no significant negotiation between the parties commenced at this point in time.

Red Sky Stations Pty Ltd Objection to Tenement Application for E08/2733

Red Sky lodged an objection against the application for E08/2733 (applied for by Ashrock Nominees Pty Ltd) on the basis that exploration on the tenement would be detrimental to their pastoral lease (Uaroo). In December 2015, Red Sky provided Ashrock with a draft access agreement to resolve the issue and withdraw the objection. Negotiations were paused whilst another Ashrock tenement went through a ballot process. Cauldron purchased E08/2733 from Ashrock in May 2016 and has taken over this matter. Cauldron has provided a revised draft access agreement to Red Sky for their comment, as at 24 August 2016, but to date no response has been received. The Objection is proceeding through Warden's court and is scheduled for mention on 18 November 2016.

African Royalty Company Pty Ltd Application for Forfeiture against Cauldron's E08/2638 (Boolaloo)

On 10 October 2016, African Royalty Company Pty Ltd (**ARC**) lodged an application for forfeiture #495145 (**Forfeiture**) against Cauldron's Boolaloo tenement E08/2638, as expenditure for 2016 not met for the tenement. ARC will get a 14 day exclusive period to lodge an application over the area of E08/2638, if forfeiture is upheld. The matter is scheduled for first mention at the Warden's court on 9 December 2016.

EXPLORATION ACTIVITIES: ARGENTINA

In Argentina, Cauldron controls, through its wholly-owned subsidiary Cauldron Minerals Limited (**Cauldron Minerals**), and an agreement with Caudillo Resources S.A. (**Caudillo**), more than 3,400 km² of exploration tenement in six project areas (Figure 5) located in four provinces. The most advanced project, Rio Colorado, is a Cu-Ag target exhibiting characteristics similar to the globally significant sedimentary copper deposits.



Figure 5: Argentina – Location of Prospects

No work was completed in Argentina as Cauldron continues to await approval for drilling at the Rio Colorado Project.

End.

For further information, visit www.cauldronenergy.com.au or contact:

Cauldron Energy Limited

David Tasker – Professional Public Relations

Ph: (08) 9380 9555

Ph: (08) 9388 0944

Disclosure Statements

Competent Person Statement

The information in this report that relates to the Mineral Resource for the Bennet Well Uranium Project is based on information compiled by Mr Jess Oram, Exploration Manager of Cauldron Energy who is a Member of the Australasian Institute of Geoscientists. Oram has sufficient experience that is relevant to the style of mineralisation, type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 edition of the Australasian Code for Reporting of Exploration, Results, Mineral Resource and Ore Reserves (JORC Code 2012). Oram consents to the inclusion in the report of the matters based on this information in the form and context in which it appears.

Schedule of Tenements

Mining tenements held at 30 September 2016, including tenements acquired and disposed of during the quarter:

Tenement reference	Project & Location	Acquired interest during the quarter	Disposed interest during the quarter	Interest at end of quarter
E08/1489	YANREY – WESTERN AUSTRALIA	-	-	100%
E08/1490	YANREY – WESTERN AUSTRALIA	-	-	100%
E08/1493	YANREY – WESTERN AUSTRALIA	-	-	100%
E08/1501	YANREY – WESTERN AUSTRALIA	-	-	100%
E08/2017	YANREY – WESTERN AUSTRALIA	-	-	100%
E08/2081	YANREY – WESTERN AUSTRALIA	-	-	100%
E08/2160	YANREY – WESTERN AUSTRALIA	-	-	100%
E08/2161	YANREY – WESTERN AUSTRALIA	-	-	100%
E08/2205	YANREY – WESTERN AUSTRALIA	-	-	100%
E08/2478	YANREY – WESTERN AUSTRALIA	-	-	100%
E08/2479	YANREY – WESTERN AUSTRALIA	-	-	100%
E08/2480	YANREY – WESTERN AUSTRALIA	-	-	100%
E08/2665	YANREY – WESTERN AUSTRALIA	-	-	100%
E08/2496	BOOLALOO – WESTERN AUSTRALIA	-	-	100%
E08/2638	BOOLALOO – WESTERN AUSTRALIA	-	-	100%
E08/2774	YANREY – WESTERN AUSTRALIA	100%	-	100%
393/2010	Catamarca, Argentina	-	-	100%

Mining tenements with beneficial interest held in farm-in/farm-out agreements held at 30 September 2016, including interests acquired and disposed of during the quarter:

Farm-in Agreement and Tenement reference	Project & Location	Acquired interest during the quarter	Disposed Interest during the quarter	Interest at end of quarter
140/2007	Rio Colorado Project - Catamarca, Argentina	-	-	51%*
141/2007	Rio Colorado Project - Catamarca, Argentina	-	-	51%*
142/2007	Rio Colorado Project - Catamarca, Argentina	-	-	51%*
143/2007	Rio Colorado Project - Catamarca, Argentina	-	-	51%*
144/2007-581/2009	Rio Colorado Project - Catamarca, Argentina	-	-	51%*
176/1997	Rio Colorado Project - Catamarca, Argentina	-	-	51%*
232/2007	Rio Colorado Project - Catamarca, Argentina	-	-	51%*
270/1995	Rio Colorado Project - Catamarca, Argentina	-	-	51%*
271/1995	Rio Colorado Project - Catamarca, Argentina	-	-	51%*
43/2007	Rio Colorado Project - Catamarca, Argentina	-	-	51%*

*Cauldron has signed an exclusive option agreement through its wholly owned subsidiary Cauldron Minerals Ltd (formerly Jackson Global Ltd) with a private party (Dr Horacio Solis), to earn 92.5% in 230km² of the Rio Colorado uranium project in Argentina. The remainder of the project is (532km²) is held by Cauldron in the name of a related entity. Together, both areas will form the Rio Colorado Joint Venture. During the December 2015 quarter, Cauldron earned its Initial Interest of 51% in the project. The Company can earn 92.5% of the project by completing exploration expenditure of \$500,000 within three years following earning of the initial interest.

Farm-out Agreement and Tenement reference	Project & Location	Acquired interest during the quarter	Disposed Interest during the quarter	Interest at end of quarter
EL4609 (now EL5789)	MAREE - SOUTH AUSTRALIA	-	-	62.56%**
EL4610 (now EL5788)	MAREE - SOUTH AUSTRALIA	-	-	62.56%**
EL4746***	MAREE - SOUTH AUSTRALIA	-	-	62.56%**
EL4794***	MAREE - SOUTH AUSTRALIA	-	-	62.56%**
EL5442***	MAREE - SOUTH AUSTRALIA	-	-	62.56%**

**As at 31 December 2015

*** Renewals for these tenements were withdrawn on 5 October 2016 and the tenement cancellation of the tenure is currently pending.

Appendix 5B

Mining exploration entity and oil and gas exploration entity quarterly report

Introduced 01/07/96 Origin Appendix 8 Amended 01/07/97, 01/07/98, 30/09/01, 01/06/10, 17/12/10, 01/05/13, 01/09/16

Name of entity

Cauldron Energy Limited

ABN

22 102 912 783

Quarter ended ("current quarter")

30 September 2016

Consolidated statement of cash flows	Current quarter \$A'000	Year to date (3 months) \$A'000
1. Cash flows from operating activities		
1.1 Receipts from customers	-	-
1.2 Payments for		
(a) exploration & evaluation	(300)	(300)
(b) development	-	-
(c) production	-	-
(d) staff costs	(105)	(105)
(e) administration and corporate costs	(177)	(177)
1.3 Dividends received (see note 3)	-	-
1.4 Interest received	6	6
1.5 Interest and other costs of finance paid	-	-
1.6 Income taxes paid	-	-
1.7 Research and development refunds	-	-
1.8 Other:		
Legal fees	(84)	(84)
1.9 Net cash from / (used in) operating activities	(660)	(660)

2. Cash flows from investing activities		
2.1 Payments to acquire:		
(a) property, plant and equipment	-	-
(b) tenements (see item 10)	-	-
(c) investments	(100)	(100)

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (3 months) \$A'000
	(d) other non-current assets	-	-
2.2	Proceeds from the disposal of:		
	(a) property, plant and equipment	-	-
	(b) tenements (see item 10)	-	-
	(c) investments	75	75
	(d) other non-current assets	-	-
2.3	Cash flows from loans to other entities	(6)	-
2.4	Dividends received (see note 3)	-	-
2.5	Other (provide details if material)	-	-
2.6	Net cash from / (used in) investing activities	(31)	(31)

3.	Cash flows from financing activities		
3.1	Proceeds from issues of shares	-	-
3.2	Proceeds from issue of convertible notes	-	-
3.3	Proceeds from exercise of share options	-	-
3.4	Transaction costs related to issues of shares, convertible notes or options	-	-
3.5	Proceeds from borrowings	-	-
3.6	Repayment of borrowings	-	-
3.7	Transaction costs related to loans and borrowings	-	-
3.8	Dividends paid	-	-
3.9	Other (provide details if material)	-	-
3.10	Net cash from / (used in) financing activities	-	-

4.	Net increase / (decrease) in cash and cash equivalents for the period		
4.1	Cash and cash equivalents at beginning of period	2,808	2,808
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(660)	(660)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	(31)	(31)
4.4	Net cash from / (used in) financing activities (item 3.10 above)	-	-

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (3 months) \$A'000
4.5	Effect of movement in exchange rates on cash held	(1)	(1)
4.6	Cash and cash equivalents at end of period	2,116	2,116

5.	Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current quarter \$A'000	Previous quarter \$A'000
5.1	Bank balances	2,116	2,808
5.2	Call deposits	-	-
5.3	Bank overdrafts	-	-
5.4	Other (provide details)	-	-
5.5	Cash and cash equivalents at end of quarter (should equal item 4.6 above)	2,116	2,808

In addition to the above cash and cash equivalents, at 30 September 2016 a balance of \$1,490,930 is being held in trust by the Company in accordance with the terms of placement agreements. Refer to Quarterly Report for further details.

6. Payments to directors of the entity and their associates

	Current quarter \$A'000
6.1 Aggregate amount of payments to these parties included in item 1.2	87
6.2 Aggregate amount of cash flow from loans to these parties included in item 2.3	-
6.3 Include below any explanation necessary to understand the transactions included in items 6.1 and 6.2	

Payments included in item 6.1 of \$87,000 relates to payment of director fees.

7. Payments to related entities of the entity and their associates

	Current quarter \$A'000
7.1 Aggregate amount of payments to these parties included in item 1.2	17
7.2 Aggregate amount of cash flow from loans to these parties included in item 2.3	-
7.3 Include below any explanation necessary to understand the transactions included in items 7.1 and 7.2	

Payments included in item 6.1 of \$16,908 relates to payments to director-related parties for consultant fees and office occupancy costs.

Mining exploration entity and oil and gas exploration entity quarterly report

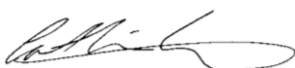
8.	Financing facilities available <i>Add notes as necessary for an understanding of the position</i>	Total facility amount at quarter end \$A'000	Amount drawn at quarter end \$A'000
8.1	Loan facilities	-	-
8.2	Credit standby arrangements	-	-
8.3	Other (please specify)	-	-
8.4	Include below a description of each facility above, including the lender, interest rate and whether it is secured or unsecured. If any additional facilities have been entered into or are proposed to be entered into after quarter end, include details of those facilities as well.		
	-		

9.	Estimated cash outflows for next quarter	\$A'000
9.1	Exploration and evaluation	401
9.2	Development	-
9.3	Production	-
9.4	Staff costs	78
9.5	Administration and corporate costs	323
9.6	Other (provide details if material)	-
9.7	Total estimated cash outflows	802

10.	Changes in tenements (items 2.1(b) and 2.2(b) above)	Tenement reference and location	Nature of interest	Interest at beginning of quarter	Interest at end of quarter
10.1	Interests in mining tenements and petroleum tenements lapsed, relinquished or reduced	-	-	-	-
10.2	Interests in mining tenements and petroleum tenements acquired or increased	E08/2774	Granted	-	100%

Compliance statement

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.

Sign here: 

 Company Secretary

Date: 31 October 2016

Print name: Catherine Grant

Notes

1. The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity that wishes to disclose additional information is encouraged to do so, in a note or notes included in or attached to this report.
2. If this quarterly report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, AASB 6: Exploration for and Evaluation of Mineral Resources and AASB 107: Statement of Cash Flows apply to this report. If this quarterly report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standards apply to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.