

29 April 2016

The Manager Market Announcements Office Level 40, Central Park 152-158 St George's Terrace PERTH WA 6000

STAR STRIKER QUARTERLY REPORT TO 31 MARCH 2016

The Directors of Star Striker Limited (ASX: SRT) (Star Striker) (Company) are please submit the Quarterly Activities Report for the quarter ending 31 March 2016.

During the quarter ending 31 March 2016 SRT successfully completed the following operational and financial activities:

OPERATIONS

- > Star Striker announced on 21 January 2016, that it had entered into a conditional binding terms sheet (**Agreement**) to acquire 100% of the issued capital of Australian based Intiger Asset Management Pty Ltd and associated entities (**Intiger Group**). For further details please refer to the ASX release dated 21 January 2016.
- > The Company announced on 14 March the completion, to its satisfaction, financial, legal and technical due diligence for the acquisition the Intiger Group pursuant to the executed Agreement.
- ➤ During the March Quarter, a total of 62,587,815 SRTO were exercised raising \$250,351. The Company advised that upon expiry of SRTO listed options on 31 March 2016, a total of 77,618,364 SRTO were exercised with 381,636 expiring unexercised.
- Subsequent to the end of the March Quarter, the Company announced the following key events in relation to the acquisition of the Intiger Group;
 - 11 April 2016 SRT announced that Intiger had appointed Mark Rantall as Chairman elect. The appointment of Mr Rantall completes an outstanding Intiger Board, joining founder and Managing Director, Mark Fisher and Non Executive Director, Patrick Canion. Mr Rantall brings 40 years' experience in financial planning to the role, most recently as Chief Executive Officer of the Financial Planning Association of Australia where he spearheaded the campaign to raise educational and professional standards across the sector. Prior to joining the Financial Planning Association of Australia, Mr Rantall was involved in the creation of National Australia Bank's learning and development center, the NAB Academy, and was Managing Director of financial advisory firm Godfrey Pembroke.
 - **26 April 2016** SRT dispatched its Notice of General Meeting (**GM**) to seek shareholder approval in relation to the acquisition of the Intiger Group by Star Striker.

CORPORATE

As at 31 March, the Star Striker Limited share capital position was as follows:

CATEGORY	ASX CODE	NUMBER
Issued Ordinary Shares	SRT	875,587,815
Listed Options – Exp 31 Dec 2017	SRTOA	302,682,093

CASH POSITION

The Company held \$1,523,961 in cash as at 31 March 2016, compared to \$1,903,296 at 31 December 2015. The Company has cash resources and liquidity for the near term.

Net operating cash flow for the quarter was (\$428,974). Continued savings in operating costs were derived through prudent management of the business and cost-cutting measures.

For further information contact:

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Chairman

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Mining Tenements Held as at 31 March 2016

Star Striker Limited wishes to provide additional tenement register information in accordance with the ASX Listing Rule 5.3.3. The Company held the following mining tenements at the end of the March 2016 quarter:

PROJECT	TENEMENT	INTEREST
Edith River Project	ELA28903	Application – to be withdrawn
Woolgni Mine Area	MLA24342	Application – to be withdrawn

Forward Looking Statements

This report contains 'forward-looking information' that is based on the Company's expectations, estimates and projections as of the date on which the statements were made. This forward-looking information might include, among other things, statements with respect to the Company's business strategy, plans, objectives, performance, outlook, growth, shareholder value, projections, targets and expectations, Mineral Reserves and Resources, results of exploration and related expenses, property acquisitions, mine development, mine operations, drilling activity, sampling and other data, grade and recovery levels, future production, capital costs, expenditures for environmental matters, life of mine, completion dates, uranium prices, demand for uranium, and currency exchange rates. Generally, this forward-looking information can be identified by the use of forward-looking terminology such as 'outlook', 'anticipate', 'project', 'target', 'likely', 'believe', 'estimate', 'expect', 'intend', 'may', 'would', 'could', 'should', 'scheduled', 'will', 'plan', 'forecast' and similar expressions. Persons reading this report are cautioned that such statements are only predictions, and that the Company's actual future results or performance may be materially different.

Forward-looking information is subject to known and unknown risks, uncertainties and other factors that may cause the Company's actual results, level of activity, performance or achievements to be materially different from those expressed or implied by such forward-looking information. Forward-looking information is developed based on assumptions about such risks, uncertainties and other factors set out herein, including but not limited to the risk factors set out in the Company's Annual Report.

This list is not exhaustive of the factors that may affect our forward-looking information. These and other factors should be considered carefully and readers should not place undue reliance on such forward-looking information. The Company disclaims any intent or obligations to update or revise any forward-looking statements whether as a result of new information.

Rule 5.5

Appendix 5B

Mining exploration entity and oil and gas exploration entity quarterly report

Introduced 01/07/96 Origin Appendix 8 Amended 01/07/97, 01/07/98, 30/09/01, 01/06/10, 17/12/10, 01/05/2013

Name of entity	
Star Striker Limited	
ABN	Quarter ended ("current quarter")
71 098 238 585	31 March 2016

Consolidated statement of cash flows

Cash flows related to operating activities		Current quarter (Mar 2016) \$A'000	Year to date (9 months) \$A'000
1.1	Receipts from product sales and related debtors		
1.2	Payments for (a) exploration & evaluation (b) development (c) production	-	- - -
1.2	(d) administration Dividends received	(436)	(701)
1.3 1.4	Interest and other items of a similar nature received	-	-
1.5	Interest and other costs of finance paid	-	-
1.6	Income taxes paid	7	14
1.7	Other (provide details if material)	-	-
	Net Operating Cash Flows	(429)	(687)
1.8	Cash flows related to investing activities Payment for purchases of: (a) prospects (b) equity investments	- - -	- - -
1.9	(c) other fixed assets Proceeds from sale of:	- - -	- - -
1.10	Loans to other entities	(200)	(200)
1.11	Loans repaid by other entities	-	-
1.12	Other (provide details if material)	-	-
	Net investing cash flows	(200)	(200)
1.13	Total operating and investing cash flows (carried forward)	(629)	(887)

⁺ See chapter 19 for defined terms.

Appendix 5B Mining exploration entity and oil and gas exploration entity quarterly report

1.13	Total operating and investing cash flows (brought forward)	(629)	(887)
1.14	Cash flows related to financing activities Proceeds from issues of shares, options, etc.	250	2,205
1.15	Proceeds from sale of forfeited shares	-	
1.16 1.17	Proceeds from borrowings Repayment of borrowings	-	-
1.18 1.19	Dividends paid Other (provide details if material)		- (116)
	Net financing cash flows	250	2,089
	Net increase (decrease) in cash held	(379)	1,202
1.20 1.21	Cash at beginning of quarter/year to date Exchange rate adjustments to item 1.20	1,903	322
1.22	Cash at end of quarter	1,524	1,524

Payments to directors of the entity, associates of the directors, related entities of the entity and associates of the related entities

		Current quarter \$A'ooo
1.23	Aggregate amount of payments to the parties included in item 1.2	86
1.24	Aggregate amount of loans to the parties included in item 1.10	-

1.25 Explanation necessary for an understanding of the transactions

Payments	of	Director	remuneration/fees,	superannuation	and	provision	of
administratio	n/coi	nsulting servi	ces.				

Non-cash financing and investing activities

2.1	Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows
	-
2.2	Details of outlays made by other entities to establish or increase their share in projects in which the reporting entity has an interest
	-

Appendix 5B Page 2 01/05/2013

⁺ See chapter 19 for defined terms.

Financing facilities available

Add notes as necessary for an understanding of the position.

		Amount available \$A'ooo	Amount used \$A'ooo
3.1	Loan facilities	-	-
3.2	Credit standby arrangements	-	-

Estimated cash outflows for next quarter

		\$A'000
4.1	Exploration and evaluation	10
4.2	Development	20
4.3	Production	-
4.4	Administration	220
	Total	250

Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.		Current quarter (Dec 2015) \$A'000	Previous quarter (Sept 2015) \$A'000
5.1	Cash on hand and at bank	1,524	1,903
5.2	Deposits at call	-	-
5.3	Bank overdraft	-	-
5.4	Other (provide details)	-	-
	Total: cash at end of quarter (item 1.22)	1,524	1,903

Changes in interests in mining tenements and petroleum tenements

		Tenement reference and location	Nature of interest (note (2))	Interest at beginning of quarter	Interest at end of quarter
6.1	Interests in mining tenements and petroleum tenements relinquished, reduced or lapsed	-	-	-	-
6.2	Interests in mining tenements and petroleum tenements acquired or increased	-	-	-	-

⁺ See chapter 19 for defined terms.

Issued and quoted securities at end of current quarterDescription includes rate of interest and any redemption or conversion rights together with prices and dates.

		Total number	Number quoted	Issue price per security (see	Amount paid up per security (see
		Humber	quoteu	note 3) (cents)	note 3) (cents)
	Preference +securities			note 3) (cents)	note 3) (cents)
7.1	(description)	_		-	-
7.2	Changes during quarter (a) Increases through issues	-	-	-	-
	(b) Decreases through returns of capital, buy- backs, redemptions	-	-	-	-
7.3	⁺ Ordinary securities	875,587,815	875,587,815	-	-
7.4	Changes during quarter (a) Increases through issues.	62,587,815	62,587,815	\$0.004	\$0.004
	(b) Decreases through returns of capital, buybacks				
7.5	*Convertible debt securities (description)	1	-	-	-
7.6	Changes during quarter (a) Increases through issues	-	-	-	-
	(b) Decreases through securities matured, converted	-	-	-	-
7.7	Options (description and conversion factor)	302,682,093	302,682,093	Exercise price \$0.008	Expiry date 31 December 2017
7.8	Issued during quarter	-	-	-	-
7.9	Exercised during quarter	62,587,815	62,587,815	Exercise price \$0.004	Expiry date 31 March 2016
7.10	Expired during quarter	381,636	381,636	Exercise price \$0.004	Expiry date 31 March 2016
7.11	Debentures	-	-	<u>'</u>	
•	(totals only)				
7.12	Unsecured notes (totals only)	-	-		

Appendix 5B Page 4 01/05/2013

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Compliance statement

- This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act or other standards acceptable to ASX (see note 5).
- This statement does give a true and fair view of the matters disclosed.

Mathew Walker

Chairman 29 April 2016

Notes

- The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.
- The "Nature of interest" (items 6.1 and 6.2) includes options in respect of interests in mining tenements and petroleum tenements acquired, exercised or lapsed during the reporting period. If the entity is involved in a joint venture agreement and there are conditions precedent which will change its percentage interest in a mining tenement or petroleum tenement, it should disclose the change of percentage interest and conditions precedent in the list required for items 6.1 and 6.2.
- Issued and quoted securities The issue price and amount paid up is not required in items 7.1 and 7.3 for fully paid securities.
- The definitions in, and provisions of, *AASB 6: Exploration for and Evaluation of Mineral Resources* and *AASB 107: Statement of Cash Flows* apply to this report.
- Accounting Standards ASX will accept, for example, the use of International Financial Reporting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.

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