

**ASX and Media Release: 25 October 2016**  
**ASX Code: WRM**

## Entitlement Offer - Extension of Closing Date

### ASX Code: WRM

#### Issued Securities

Shares: 551.6 million  
Options: 100.5 million

**Cash on hand** (30 June 2016)  
\$0.26M

**Market Cap** (25 Oct 2016)  
\$8.2M at \$0.015 per share

#### Directors & Management

Brian Phillips  
Non-Executive Chairman

Matthew Gill  
Managing Director &  
Chief Executive Officer

Geoffrey Lowe  
Non-Executive Director

Peter Lester  
Non-Executive Director

Shane Turner  
Company Secretary

Rohan Worland  
Exploration Manager

#### For further information contact:

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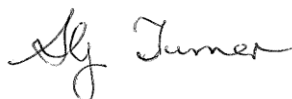
White Rock Minerals Limited (ASX:WRM) refers to its ASX announcement dated 28 September 2016 regarding the 1 for 2 pro-rata non-renounceable entitlement offer of fully paid ordinary shares to existing eligible shareholders at an issue price of \$0.015 (1.5 cents) each (**Entitlement Offer**). White Rock advises that in light of the request by certain major shareholders and the Melbourne Cup holiday period, the Board has determined to extend the closing date of the Entitlement Offer by a further two weeks to allow eligible shareholders more time to consider the Entitlement Offer.

Applications will now be accepted until **5.00 pm (Melbourne time) on Friday, 11 November 2016**.

The revised key dates for the Entitlement Offer are set out below:

Event	Date
Entitlement Offer closes	5.00 pm (Melbourne time) Friday, 11 November 2016
New Shares quoted on deferred settlement	14 November 2016
Shortfall (if any) announced to ASX	16 November 2016
Issue of New Shares and despatch of Holding Statements	18 November 2016
New Shares commence trading on a normal settlement basis	21 November 2016

Yours faithfully



**Shane Turner**  
Company Secretary  
White Rock Minerals Limited