

Form 605

Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme MKO - Metaliko Resources Limited

ACN/ARSN 120 974 567

1. Details of substantial holder (1)

Name Jade Silver Investments Ltd (Jade Silver)

ACN/ARSN (if applicable) _____

The holder ceased to be a substantial holder on 23/08/2016
The previous notice was given to the company on 15/08/2016
The previous notice was dated 15/08/2016

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's voted affected
<u>23/08/2016</u>	<u>Jade Silver</u>	<u>non-market Transfer</u>	<u>A\$2,220,000</u>	<u>37,000.000 Ordinary</u>	<u>Jade Silver</u>

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
<u>N/A</u>	<u>N/A</u>

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
<u>Jade Silver Investments Ltd</u>	<u>11/F, TIMES TOWER, 391-407 JAFFE ROAD CAUSEWAY BAY, HONG KONG</u>

Signature

Jade Silver Investments Ltd (Jade Silver)
print name _____ capacity _____

sign here [Signature] date 26/08/2016