

D13 to present at Techknow Event, New Website and New Broker Research

Department 13 International Ltd (ASX: D13): announced today that CEO Jonathan Hunter will be presenting at the Techknow events in Brisbane on the 5th April, Sydney on the 7th April and Melbourne on the 8th April as well as presenting to institutional investors and Australian brokers in those cities. The Techknow events are invitation only for company presenters and have been sold out for investor registration.

As part of the roadshow, the Company has launched a new website at <http://www.department13.com>.

The launch includes a new video presentation video of Department 13's MESMER Counter Drone Platform, available for viewing at <http://www.department13.com/department-13-mesmer-platform-introduction>.

Further, Australian Broker DJ Carmichael has initiated research coverage on Department 13. A copy of the independent report is included in "D13 to present at Techknow Event, New Website and New Broker Research", available at: <http://www.department13.com/press/>.

Also attached is a copy of the new investor presentation to be provided to Australian investors as part of the roadshow.

For more information about the Techknow event please see: <http://www.techknowconference.com.au>

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About Department 13 International Ltd

D13 was founded in Virginia in 2010 by a team of former military operators, scientists and engineers who apply proprietary innovative advanced technology to emerging requirements.

D13 is developing cutting edge software and communication systems that have the potential to transform the networking and communication fields as well as current applications in drone defense, mobile phone IT security and secure enhanced android phone systems. D13 has ten patents and fourteen patent applications in the development of wireless protocol manipulation and communication networking software with applications in:

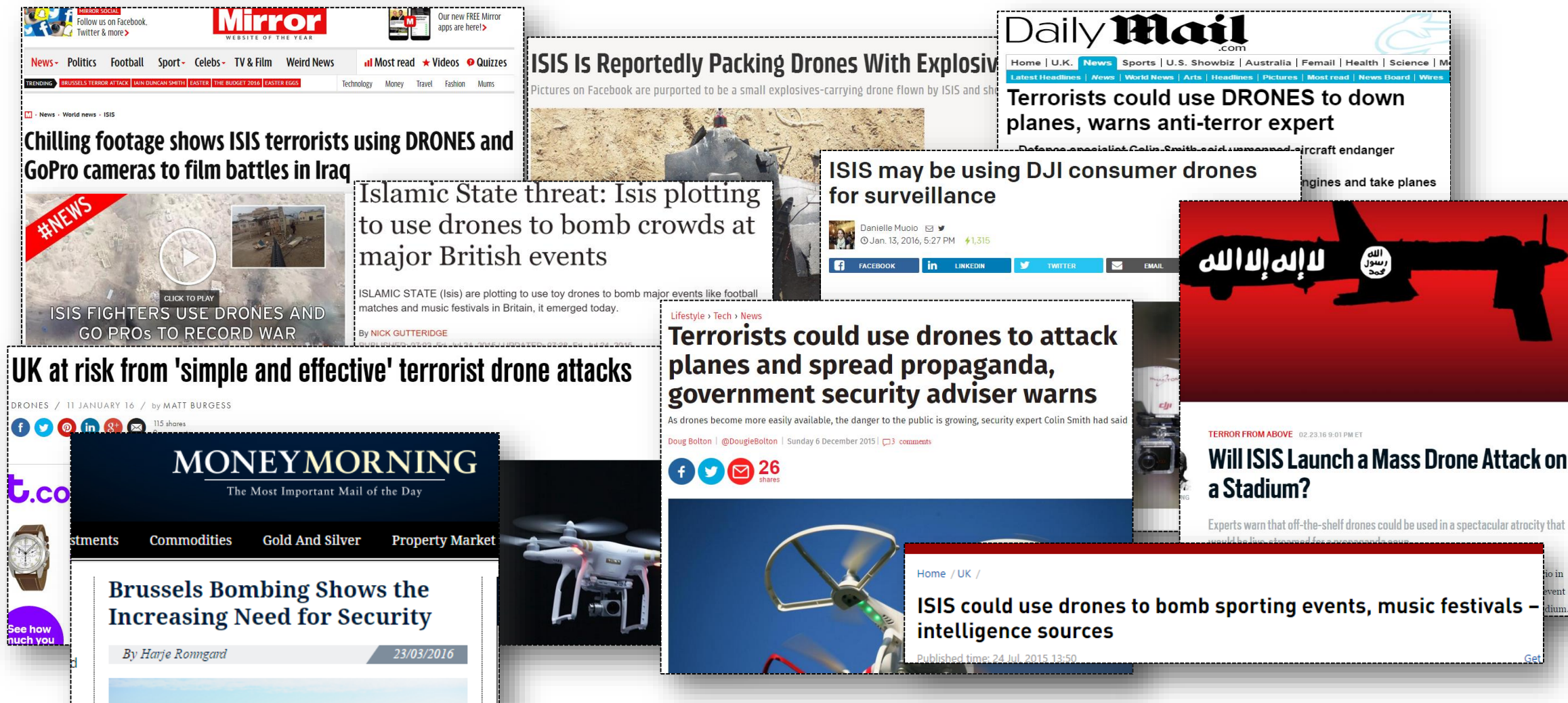
- Drone defense
- Local area and wide area cellular communications and networking
- Enhanced data bandwidth for all digital communications
- Cyber security for mobile devices
- Sophisticated applications in the RF environment (Radiometrics).

department 13

MESMER - Counter Drone System

05 APRIL 2016

Terrorist Drone Threat is Now



Department 13 Background



Technology to address
new challenges



D13: a diverse team of former
military operators, scientists &
engineers applying innovative
technology for unmet needs
in a fast evolving world

3

Three major areas:

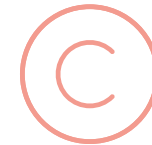
- EW/IO
- Wireless Systems
- Mobile Devices



High Level Strategy – To
develop transformative
technology for Defense and
commercial market



Immediate strategy to roll out
our innovative Drone Defense
technology to the Market



D13 controls significant IP in
wireless and networking
relevant to commercial and
defense sectors

Department 13 Board of Directors

Jonathan Hunter – Chairman and CEO

- Over 25 years experience in leadership positions within the US Military and Government Advisory Committees.
- Former Advisor to the National Academy of Science on defense technology applications.
- BS in Criminal Justice and MBA in Technology Management

Dr. Kathleen Kiernan – Executive Director

- Former Assistant Director ATF, 29 year veteran of Law Enforcement. Member of the US Army Science Board, member US Air Force Strategic Studies Board, Member IBM Network Science Research Center.
- PhD in Education from Northern Illinois University, MS in Strategic Intelligence from the Joint Military Intelligence College in Washington D.C. and MA in International Transactions from George Mason University Homeland Security Policy Institute.
- Recipient of Women of Influence – Public Sector Award in 2010

Al Teller – Executive Director

- Former Chairman and CEO of the MCA Music Entertainment Group and CBS Records Music Entertainment
- Two BS in Engineering degrees from Columbia University and MBA from Harvard Business School.
- President Bill Clinton's appointee to National Information Infrastructure (NII) Advisory Council.

Phil George – Non-Executive Board Member

- Specialist in Information Security and Risk Management, currently operates a global cloud telecom, specializing in high quality, secure voice solutions.
- Launched Uber Perth in Australia in 2014 as Operations Manager.

Gavin Rezos – Non-Executive Board Member

- Extensive international investment banking experience holding CEO positions in companies in Australia, the UK, US & Singapore.
- Non Executive Director of Iluka Resources Limited , Metalys Plc and Chairman of Alexium International.

Department 13 Key Personnel

Robi Sen – Chief Technology Officer

- Degrees in Mathematics and Computer Science and a Master's Degree in History
- 25 yr career in IT, engineering, and research on cutting edge projects for NASA, DoE, & DoD
- Authored and co-authored numerous technical books including three books on Android.
- Over 15 years experience in Senior and Executive management

Steve Shattil – Chief Science Officer

- BS in Physics and two Master degrees (Physics and Electrical Engineering).
- Practicing Patent Law since 1996.
- Inventor of dozens of U.S. and foreign patents that are essential to wireless and radio protocols standards, including 3GPP (3G cellular), LTE (4G Cellular), 802.11n (WiFi), 802.16 (WiMax), and 802.20 (Mobile Broadband).

Stylianos Kaminaris – VP of Product Management

- Previously the Director of Cyber Product Development for Battelle Memorial Institute
- 20 years of experience providing highly technical solutions, products, and services to commercial and government markets.

Ph.D. Ahmad Aman – VP of Hardware Engineering

- Electrical Engineering PhD from University of Maryland with 25 years of experience in communication systems design.
- Strengths include radar systems design, RF transceiver design, RF synthesizer design, digital signal processing algorithms, multi-rate signal processing, adaptive filters and equalizers and spectral analysis and estimation.

Mike Kershaw – Senior Software Engineer

- Former Chief Architect for Silent Circle's Black Phone and Black Phone 2.
- Over 18 years' experience providing highly engineering commercial product designs for wireless detection, predominately with Wi-Fi (IEEE 802.11) networks. He is the author of Kismet and other open-source wireless tools.

Strategic Partners



Prime Defense Contractor and Systems integrator with US Navy and Marines



Supplier of Counter-Terrorism equipment to Australian and NZ Defense Forces and Law Enforcement



Drone Threat Intelligence experts advising Defense, Government Agencies and commercial businesses in Europe and around the world

D13 Corporate Profile

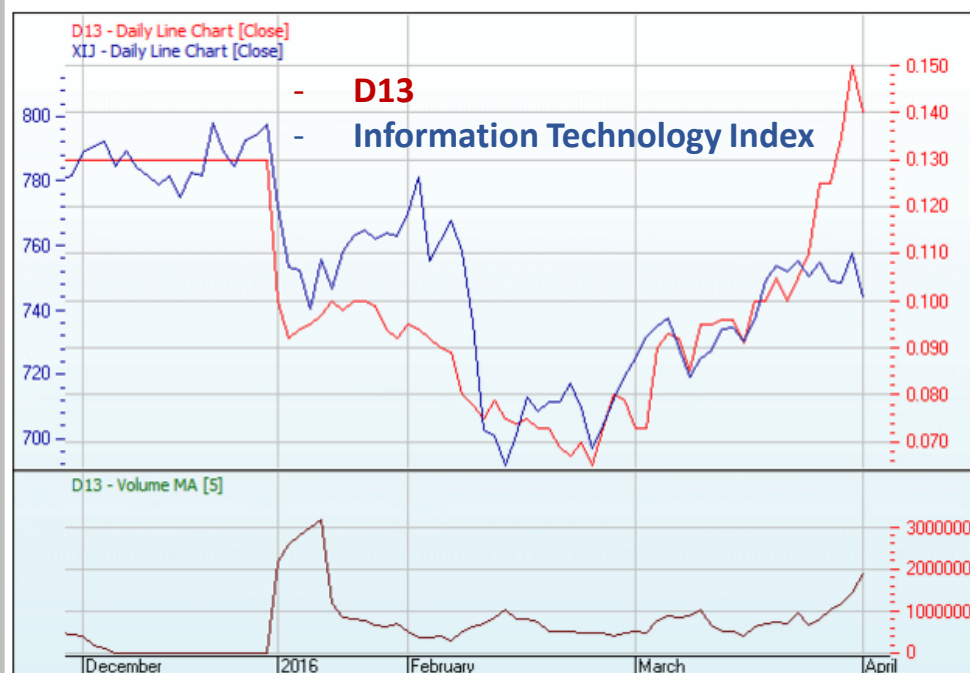
Capital Structure

Top Shareholders

(Including Escrowed Shares As of 01APR16)

D13, DEPARTMENT 13 INTERNATIONAL ORD

The chart of daily prices over 3 months for security D13



Day
 High: .16
 Low: .14
 Open: .155
 Prev Close: .15
 Market Cap: 62.3M
 Ave Volume: 946.8K
 Tradeable Shares
 114,403,500
 Escrowed Shares
 301,00,000
 Perf Shares
 284,000,000
 Options
 42,100,000

Holder	Shares Held	% IC	Escrowed
JONATHAN ANDREW HUNTER	40,000,000	9.63	18-JAN-2016
ROBI SEN	40,000,000	9.63	18-JAN-2016
ROGER CHARLES DAVIES	30,800,000	7.41	18-JAN-2016
PAUL MCCARTHY	30,000,000	7.22	18-JAN-2016
BRYAN HALFPAP	20,000,000	4.81	18-JAN-2016
STEVEN J SHATTIL	20,000,000	4.81	18-JAN-2016
BEN SMITH	20,000,000	4.81	18-JAN-2016
LUCY AMELIA CLARK	14,625,000	3.52	18-JAN-2016
ELLIOTT LEWIS CLARK	14,625,000	3.52	18-JAN-2016
JOANNE ELLEN REZOS	13,000,000	3.13	18-JAN-2016
BAYARD WILLIAM JOHN REZOS	10,000,000	2.41	18-JAN-2016
NATIONAL NOMINEES LIMITED	7,499,885	1.81	
GAVIN JOHN REZOS	6,250,000	1.50	18-JAN-2016
J P MORGAN NOMINEES AUSTRALIA LTD	5,993,467	1.44	
PHEAKES PTY LTD	3,250,000	0.78	
AYMON PACIFIC PTY LTD	3,075,000	0.74	
PHEAKES PTY LTD	3,000,000	0.72	
MR ROBERT PAUL MARTIN & MRS SUSAN PAMELA MARTIN	3,000,000	0.72	
GOLDBONDSUPER PTY LTD	3,000,000	0.72	
METIS PTY LTD	2,800,000	0.67	

Drone Market Key Statistics

\$20.6Bn

Global Market for
Commercial Drone Sales

\$14.5Bn

Global Market for
Consumer Drones Sales

\$70.1Bn

Global Market for Military
Drone Sales

\$2.7Bn

Global Market for
Civil Drone Sales

\$2.8Bn

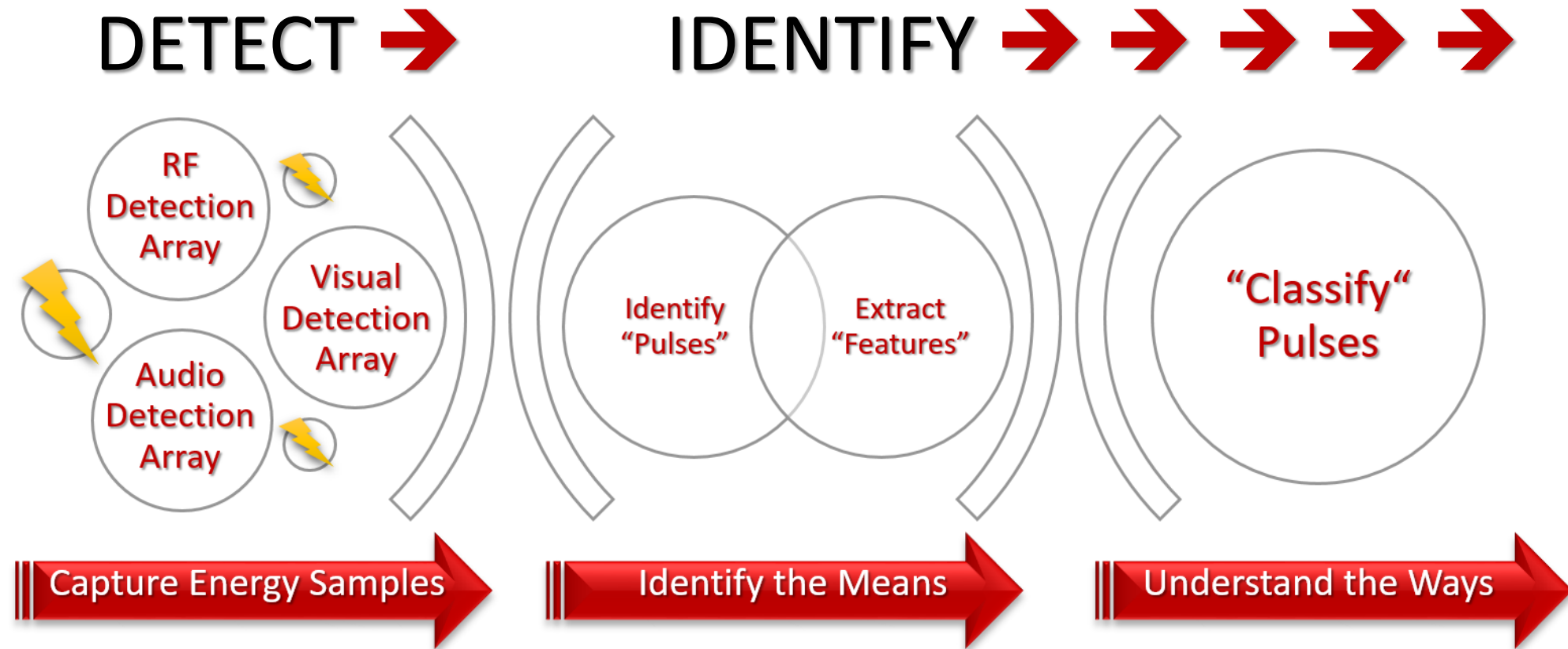
NASA UAV airspace
management system
budget

\$100Bn

Estimated Five Year Global
Drone Market Total
Spending

Source: Goldman Sachs Global Investment Research, Equity Research March 13, 2016

Path to Market Share Domination

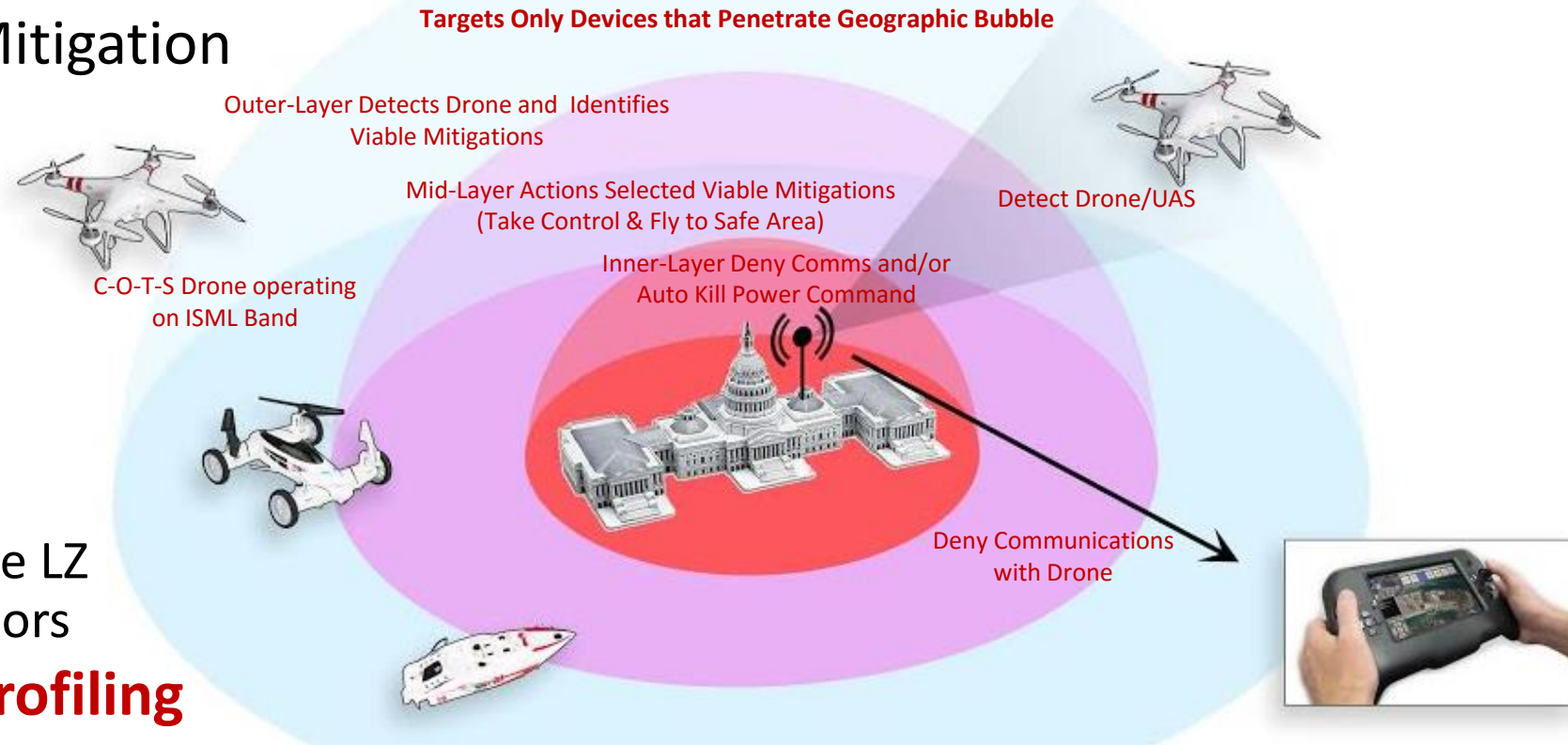


Path to Market Share Domination

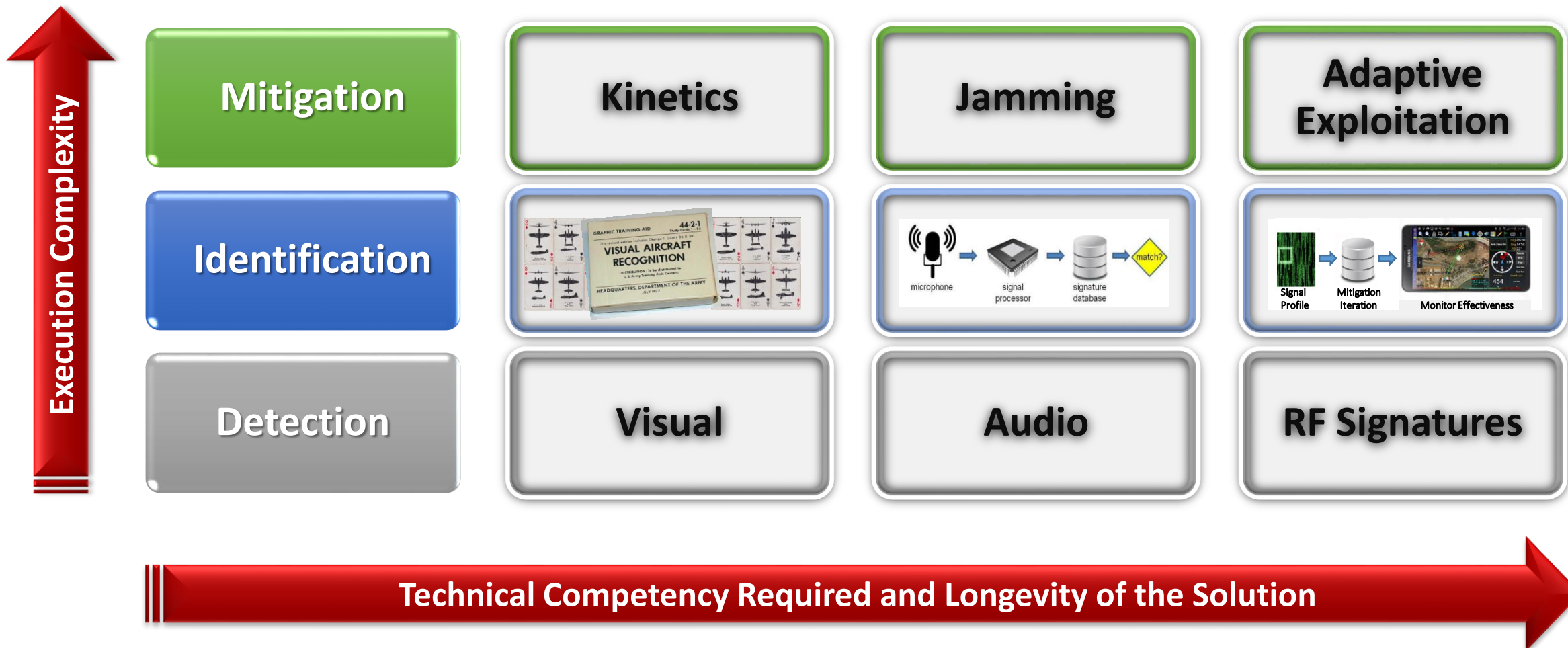
MITIGATE → MESMER's Comprehensive & Adaptive MITIGATION Ends

Directed or Automatic Mitigation

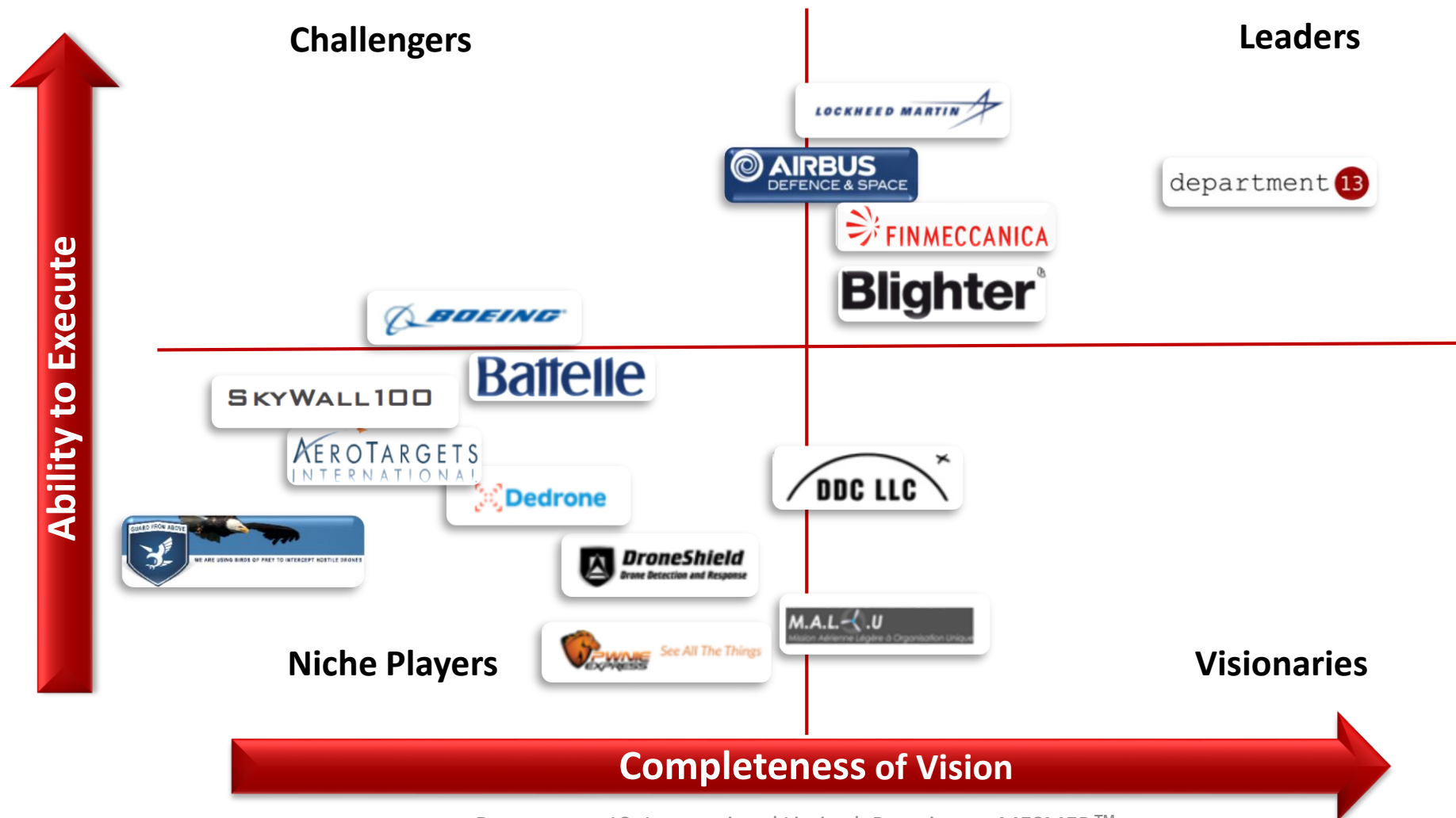
- **Capture Actions**
 - Kill Power Command
 - Hover Command
 - Safe Landing Command
 - Flight Path Record
- **Seize Control Actions**
 - User Controlled Flight
 - Auto Flight Path to Secure LZ
 - Surreptitious Tap of Sensors
- **Adaptive Mitigation Profiling**



Competitors Matrix (1 of 2)



Competitors Matrix (2 of 2)



MESMER Product Maturity Timeline

- 1 Live Drone takeover demonstration to US Government Agencies, Intelligence Community & Large Commercial Partners

(JUN2015, JAN2016, MAR2016)

- 2 Black Dart Demonstrations for US Dept of Defense

(Invitation Only to Demo Product Capabilities & Evaluation)

- 3 Product 1A – Commercial

(Shopping Malls)

Product 1B – Sensitive

(Infrastructure/Theme Parks)

Product 1C – Prisons

(Contraband)

- 4 Product 2 – Defense Department

(R&D Integration/Adaptive Features)

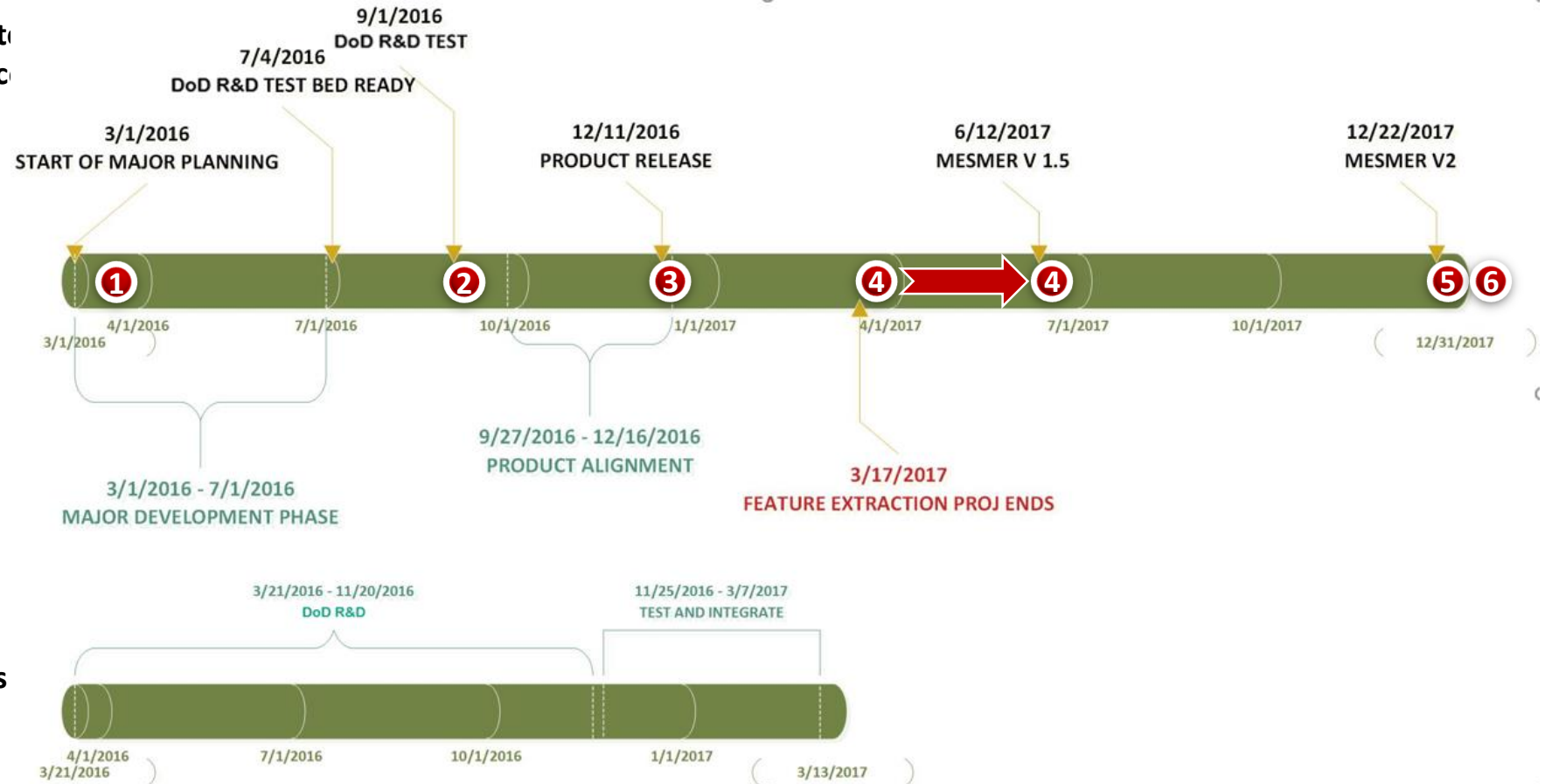
- 5 Product 3 – Mobile Convoy Solutions

(Moving Protective Bubble)


- 6 Product 4 – Counter Swarm

Features

(Complex Defense)



MESMER Business Model and Revenues



Government Sponsored Research & Development	<ul style="list-style-type: none"> • Department of Defense • National Laboratories • Other Government Agencies
Commercial Property Protection	<ul style="list-style-type: none"> • Real Estate • Stadiums • Theme Parks
Government Facility & Force Protection	<ul style="list-style-type: none"> • Utilities Infrastructure • Military Facilities • Government Buildings
Public Safety Protection	<ul style="list-style-type: none"> • Federal Aviation Admin/NASA • Police/Fire/Customs • Coast Guard/Air Medivac
Private Citizens	<ul style="list-style-type: none"> • Celebrities/Politicians • High Net Worth Individuals

Business model is sale of software licenses on an annual fee basis with associated training income.

Initially Development Licenses in each industry to build out use cases *(Features and Operational Parameters for Each MESMER System)*

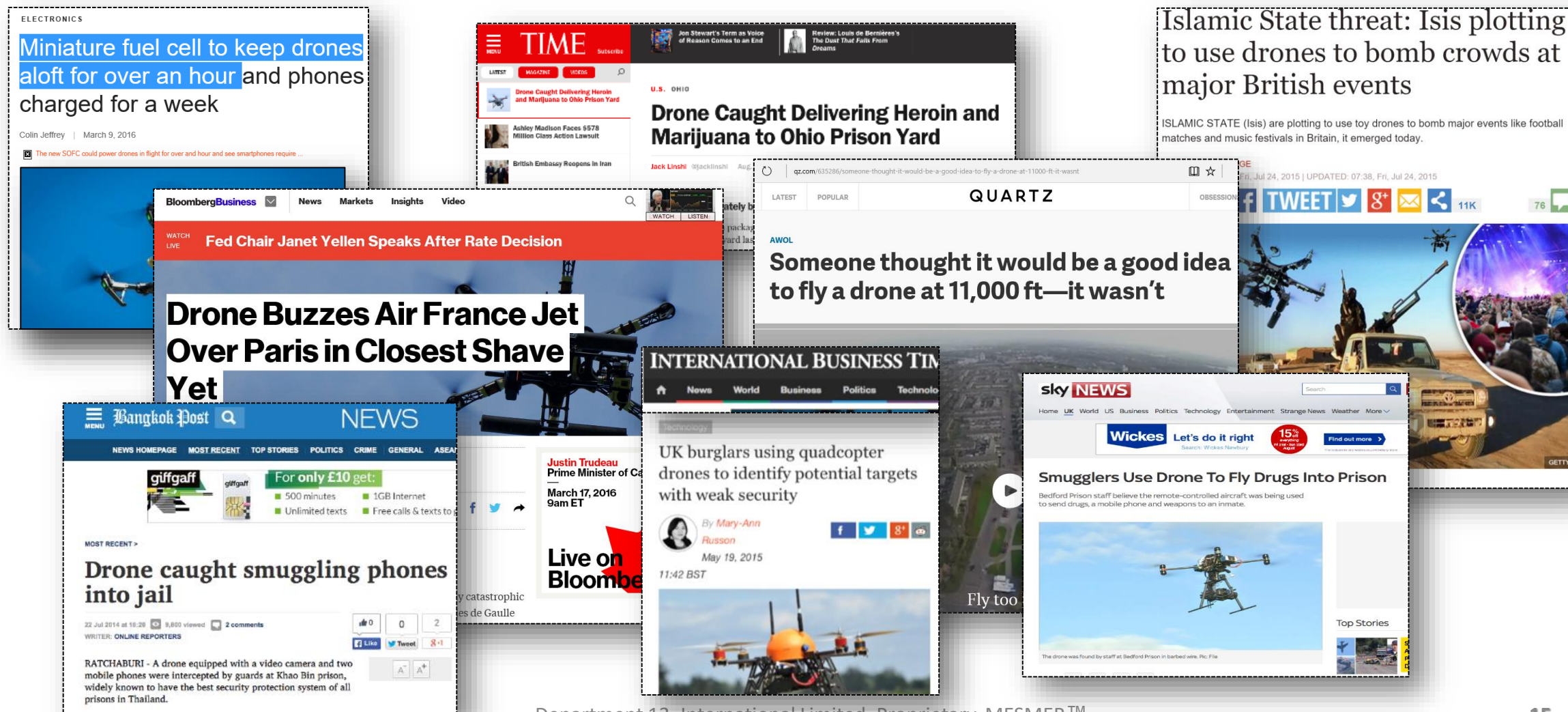
2016

Defense Department and US Government Agency grants, Development License revenues.

2017

Software Based Mesmer Licenses tailored to use application and product specifications/features.

Increased Tempo of Drone Incursions (1 of 2)



Increased Tempo of Drone Incursions (2 of 2)

Illegal drone use a growing issue at sports venues

By ASSOCIATED PRESS

PUBLISHED: 19:34, 20 October 2014 | UPDATED: 19:35, 20 October 2014



Small COTS drone with radioactive waste landed on Japanese PM's Residence

Illegal drone business thrives in US

innovation military

TECHNEWS DAILY By Tom Spring · Published June 21, 2013

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Drones filling Queensland skies within dangerous proximity of aircraft

Drone Encounters Increase

Newsweek

HOME POLITICS BUSINESS CULTURE TECHNOLOGY SCIENCE HEALTH THIS WEEK'S EDITION



LAW & ORDER

Most French Nuclear Plants 'Should Shut Down' Over Drone Threat

By Catherine Phillips, Conor Gaffey 2/24/15 at 12:45 PM



The Electricite de France (EDF) nuclear power station of Cattenom near Thionville, Eastern France, is seen at night February 6, 2012. (Reuters/Klaus-Peter Reinhardt)

Man 'flew camera drone illegally'

A man has appeared in court over allegations that he illegally flew a drone with a camera attached over packed Premier League football stadiums in the first police prosecution of its kind.



Recent Announcements

- 04-APR-2016 D13 invited to attend DoD “Black Dart” C-UAS evaluation
 - 28-MAR-2016 D13 creates a strategic relationship with Booz Allen Hamilton
 - 02-MAR-2016 Key Appointments to Counter-Drone Commercial Team
 - 29-FEB-2016 New US Patent for Cooperative Subspace Coding
 - 10-FEB-2016 Aiming To Have Counter Drone Products in Production for 2016
- Department 13 (ASX Code: D13) (“D13”) has successfully conducted two recent demonstrations for senior personnel representing US government agencies and defense organizations of the Company’s innovative Counter Drone technology.
- 04-FEB-2016 EPE appointed as Australian Regional Distribution Partner
 - 20-JAN-2016 ISML appointed distributor in UK Europe

Why Now – Advantage

- **D13's multi-market catalysts strategy fuel market domination**
 - D13's MESMER approach is the only long term viable solution
 - D13's MITIGATION Ways, Means & Ends will deliver exponential growth to shareholders
 - D13's IP Strategy protects market share gains & perpetual licensing opportunities
- **Strong News Flow to Come**
 - Revenue Generation
 - Additional Validation
 - Partners