

## ASX Release – 20<sup>th</sup> September 2016

### Patersons Research Note

**A1 Consolidated Gold  
Ltd**  
ABN 50 149 308 921  
**ASX:AYC**

#### **Investment Highlights:**

##### **A1 Gold Mine**

Operating mine site including underground development and infrastructure

Mineral Resources in accordance with the JORC Code (2012)

**Indicated** – 250,000 t @ 5.1 g/t for 41,200 oz Au

**Inferred** – 1,170,000t @ 6.4 g/t for 240,000 oz Au

##### **Maldon Gold Operations**

Operational 150,000tpa gold processing facility, Union Hill Mine, including underground development & infrastructure

##### **Executive Chairman**

Dale Rogers

##### **Non-Executive Directors**

Jamie Cullen  
Anthony Gray

##### **Company Secretary**

Dennis Wilkins

##### **Capital Structure:**

705,444,899 Ordinary Shares  
288,557,651 Listed Options  
24,000,000 Unlisted Options  
71,428,565 Convertible Notes

##### **Contact:**

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A1 Consolidated Gold Limited (ASX: AYC) (the **Company**) is pleased to advise that Patersons Securities Limited has initiated research coverage on the Company.

A copy of the Patersons research report can be found on the Company's website [www.a1consolidated.com.au](http://www.a1consolidated.com.au).

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## About the Company

A1 Consolidated Gold Limited is an emerging junior Victorian gold producer that is developing and producing from the A1 Gold Mine near Woods Point, Victoria. Ore mined from A1 is trucked to the Company's fully permitted and operational processing facility at Porcupine Flat, near Maldon.

The Company also owns the Union Hill Mine at Maldon and the Eureka and Tubal Cain deposits near Walhalla. Both of these locations are being assessed with the aim of adding to the expected production profile from the A1 mine in the medium term.

## Location of Projects

