

18th July 2016

Hawk Eye Capital

Dear Sir or Madam,
Market Announcements
Australian Stock Exchange

02 1300 135 638

Re: Cellmid (CDY)

Please see attached form 604 in relation to an increase in substantial holding
for a group of like-minded investors.

Enquiries:
Paul Ruggiero
0410 558 535

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To: Company Name/Scheme Cellmid

ACN/AFSN _____

1. Details of substantial holder(1)

Name

Paul Ruggiero

ACN/AFSN (if applicable) _____

There was a change in the interests of the
substantial holder on17/7/16

The previous notice was given to the company on

5/7/16

The previous notice was dated

5/7/16

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
FPO	11%	102,043,846	15.6%	145,221,267

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
See Anex.					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
See Anex.					

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (3) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/AFSN (if applicable)	Nature of association
Association of Like Minded Investors	

6. Addressee

The addresses of persons named in this form are as follows:

Name	Address
Paul Ruggiero	6 Frank Street Gladesville

Signature

print name **Paul Ruggiero** capacity **Group Co-ordinator**
 sign here *Paul Ruggiero* date **17/7/16**

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisition, even if they were not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Allan Raad	3,892,000
Bance Family Super Fund	4,019,482
Bejjani Runia	2,500,000
Cherrington Trust	4,000,000
Darin & Tania Anjoul	6,000,000
David Edelman	2,716,063
Divya Zaveri	2,818,700
DK Services	2,420,000
Doris Lavranos	1,139,000
Gottlieb F/Trust	1,000,000
Harold Gottlieb	11,448,028
Ivan Staresnic	9,000,000
J20 Investments	9,299,880
Jihad Aoun	3,000,000
Joe & Rhonda Khoury	2,000,000
Justin Morgan	3,131,920
Paul Isaac	110,000
Paul Lorissa Ruggiero	6,146,422
Paul Lorissa Ruggiero S/F	6,750,000
Raphael Hirschhorn	1,415,000
Rebecca Deragopian	10,792,779
Susan Kizana	1,200,000
Tan Group Super Fund	14,750,000
Trevor Gottlieb	14,510,000
Tz Holdings	9,071,000
Tz Holdings #2	7,138,393
Vivek Zaveri	1,752,600
W & L Hanna	3,200,000
Holding	145,221,267
Total Issued Ordinary Shares	928,500,508
	15.6%