

ASX ANNOUNCEMENT

1 JUNE 2016

RESIGNATION NOTICE EXPIRES

Further to its announcement on 1 December 2015, Rey Resources Limited (ASX: REY; “Rey Resources” or “the Company”) confirms that Mr Kevin Wilson resigned as Company’s Managing Director on 31 May 2016 after expiration of a 6 months notice period.

The Company acknowledges Mr Wilson’s valuable contribution to Rey Resources across a range of strategic and corporate matters and thanks him for his service to the Company, and wishes him well in future endeavours.

Mr Wilson will continue to provide services to Rey Resources to assist in the transition period.

An Appendix 3Z “Director’s Final Interest Notice” follows.

For further information, please contact:

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