

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity

ABN/ARSN

Ozgrowth Limited

126 450 271

We (the entity) give ASX the following information.

Information about buy-back

1 Type of buy-back

On market buy-back

**2 Date Appendix 3C was given
to ASX**

30/12/2015

**Total of all shares/units bought back, or in relation to which
acceptances have been received, before, and on, previous
day**

**Before previous
day**

Previous day

**3 Number of shares/units
bought back or if buy-back
is an equal access scheme,
in relation to which
acceptances have been
received**

1,279,346

100,000

+ See chapter 19 for defined terms.

Appendix 3E

Daily share buy-back notice

4	Total consideration paid or payable for the shares/units	<i>\$170,408.25</i>	<i>\$13,500.00</i>
		Before previous day	Previous day
5	If buy-back is an on-market buy-back	highest price paid: date: \$0.14	highest price paid: \$0.135
		lowest price paid: date: \$0.125	lowest price paid: \$0.135
			highest price allowed under rule 7.33: \$0.14

Participation by directors

6	Deleted 30/9/2001.	No
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How many shares/units may still be bought back?

7	If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back	34,620,654
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Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

+ See chapter 19 for defined terms.

- 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.**
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.**

Sign here:



..... **Date: 28/06/2016**
(Company secretary)

Print name: Chris Webster

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