

20 May 2016

The Manager Market Announcements Office Australian Securities Exchange Level 40 Central Park 152-158 St Georges Terrace PERTH WA 6000

SOIL SUB TECHNOLOGIES LIMITED – EXTENSION OF OFFER PERIOD

The Board of Soil Sub Technologies Limited (to be renamed 'Pointerra Limited') (ACN 078 388 155) wishes to advise that the Closing Date of the Offer under the Company's Prospectus dated 28 April 2016 and Supplementary Prospectus dated 13 May 2016 has been extended from 5:00pm (WST) 23 May 2016 until **5:00pm (WST)** on **Friday, 27 May 2016**, and accordingly the indicative timetable has been revised as follows:

Event	*Date
Closing Dates of the Offers	27 May 2016
Issue of Shares under the Public Offer and Options under the Underwriter Offer	2 June 2016
Settlement of the Acquisition / Issue of Shares and Performance Shares under the Pointerra Offer	2 June 2016
Dispatch of Holding Statements	3 June 2016
Re-compliance with Chapters 1 & 2 of the ASX Listing Rules	23 June 2016
Re-quotation of Shares (including Shares issued under the Public Offer) on ASX	24 June 2016

* The above dates are indicative only and may change without notice. The Company reserves the right to extend the closing dates and the Offer or close the Offer early without notice subject to compliance with applicable laws. Applicants are encouraged to apply as soon as possible after the Offer opens.

The Company will keep ASX duly informed of any further changes to the Closing Date of the Offer.

Yours faithfully,

Keong Chan Company Secretary SOIL SUB TECHNOLOGIES LIMITED T: +61 8 6380 9200 F: +61 8 6380 9299