30 May 2016

Manager of Company Announcements
ASX Limited
Level 6, 20 Bridge St
Sydney NSW 2000

By E-lodgment

Results of Annual General Meeting

In accordance with Listing Rule 3.13.2, it is confirmed that the following resolutions put to the annual general meeting of Metals of Africa Limited (ASX: MTA) shareholders, held at 1.00PM (WST) on 30 May 2016, were passed on a show of hands:

Resolution 1:   Adoption of Remuneration Report

Resolution 2:   Re-election of Mr Gilbert George as a Director

Resolution 3:   Approval of the issue of the Dombeya Consideration Shares

Resolution 4:   Approval of 10% Placement Facility

Resolution 5:   Approval of grant of Performance Rights to Cherie Leeden

Resolution 6:   Approval of grant of Incentive Options to Gilbert George

Resolution 7:   Approval of grant of Incentive Options to Brett Smith

Resolution 8:   Approval of grant of Incentive Options to Steven Wood

Details of the instructions given to validly appointed proxies in respect of each resolution in accordance with section 251AA of the Corporations Act are set out in the proxy summary over page:

Res.	Decided on Show of Hands (S) or Poll (P)	Proxy Votes Received				
		For	Against	Proxy's Discretion	Abstain	Total
1.	S	33,155,103	-	610,985	2,533,236	36,299,324
2.	S	33,155,103	-	610,985	2,533,236	36,299,324
3.	S	35,658,339	-	610,985	30,000	36,299,324
4.	S	35,658,339	-	610,985	30,000	36,299,324
5.	S	35,658,339	-	610,985	30,000	36,299,324
6.	S	32,955,103	200,000	610,985	2,533,236	36,299,324
7.	S	34,965,417	200,000	610,985	522,922	36,299,324
8.	S	35,358,339	200,000	610,985	130,000	36,299,324

It is advised that resolution 4 was a special resolution and was passed by a sufficient majority as a special resolution.

For and on behalf of the Board

Steven Wood
Company Secretary