



HopgoodGanim

LAWYERS

12 September 2016

Australian Securities Exchange
Company Announcement Platform

By facsimile: 1300 135 638

Our ref: 1533199 - Katherine Hammond

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Dear Sir/Madam

Sentinel off-market takeover bid for Unity Pacific Group free of Conditions: Section 650F Notice

We refer to the off-market takeover bid for all of the stapled securities in Unity Pacific Group (UPG) made by Sentinel Security Investments Limited ACN 614 308 735 (Sentinel) pursuant to its bidder's statement dated 6 September 2016 (Bidder's Statement).

Capitalised terms that are not otherwise defined in this notice have the meaning given to them in the Bidder's Statement.

Please find **attached** a copy of Sentinel's notice under section 650F of the Corporations Act, to free the Offer of the Conditions (650F Notice).

The 650F Notice has been or will be lodged with UPG today.

Yours faithfully

HopgoodGanim Lawyers

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Notice declaring the Offer unconditional under section 650F of the Corporations Act 2001 (Cth)

To: Unity Pacific Group (UPG);

ASX Limited

This is a notice given by Sentinel Security Investments Limited ACN 614 308 735 (**Sentinel**) in relation to the offer dated 9 September 2016 made under its off-market takeover offer for all of the stapled securities in UPG pursuant to its bidder's statement dated 6 September 2016 (**Bidder's Statement**).

Capitalised terms that are not otherwise defined in this notice have the meaning given to them in the Bidder's Statement.

In accordance with section 650F(1) of the *Corporations Act 2001* (Cth), Sentinel gives notice that:

1. the Offer, and each contract resulting from acceptance of the Offer (if any), is free from all conditions of the Offer (which are set out in Section 8 of the Bidder's Statement); and
2. as far as Sentinel is aware, at the time of giving this notice, Sentinel's voting power in UPG is 16.08%.

Dated: 12 September 2016

Signed for and on behalf of Sentinel Security Investments Limited



Stacey Ebert

Director, Sentinel Security Investments Limited