



31 October 2016

Company Announcements Office
Australian Securities Exchange

Dispatch of Offer Document and Entitlement Forms

Acacia Coal Limited (the Company) confirms that, in accordance with the timetable for the Company's pro-rata non-renounceable Entitlement Issue to Eligible Shareholders on the basis of one (1) Share for every two (2) Shares held by Shareholders on the Record Date at an issue price of \$0.003 per Share, to issue up to a maximum of 519,678,056 New Shares and raise up to a maximum of \$1.56m before expenses, the Offer Document and accompanying entitlement and acceptance forms were dispatched today.

The New Shares to be issued under the Entitlement Issue will rank equally with existing fully paid ordinary shares in the Company. The indicative timetable for the Offer is set out below:

Lodgement of Offer Document, Appendix 3B and s708AA notice	24 October 2016
Notice to Shareholders	25 October 2016
Existing Shares quoted on an "ex" basis	26 October 2016
Record Date	27 October 2016
Rights Issue Offer Document and Entitlement and Acceptance Form sent to Eligible Shareholders	31 October 2016
Closing Date	11 November 2016
Securities quoted on a deferred settlement basis	14 November 2016
Company to notify ASX of under subscriptions (if any)	16 November 2016
Anticipated date for the issue of the Shares and sending of security holder statements	18 November 2016
Deferred settlement trading ends	18 November 2016

For and on behalf of the Board