

### Notice of event affecting securities

NZSX Listing Rule 7.12.2. For rights, NZSX Listing Rules 7.10.9 and 7.10.10. For change to allotment, NZSX Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one  
(Please provide any other relevant details on additional pages)

Full name of Issuer: NZME Limited

Name of officer authorised to make this notice: Michael Boggs Authority for event, e.g. Directors' resolution: Directors' resolution

Contact phone number: 09 379 5050 Contact fax number:  Date: 26 / 8 / 2016

**Nature of event**  
Tick as appropriate

Bonus Issue <input type="checkbox"/>	If ticked, state whether: Taxable <input type="checkbox"/> / Non Taxable <input type="checkbox"/>	Conversion <input type="checkbox"/>	Interest <input type="checkbox"/>	Rights Issue Renounceable <input type="checkbox"/>
Rights Issue non-renounceable <input type="checkbox"/>	Capital change <input type="checkbox"/> Call <input type="checkbox"/> Dividend <input checked="" type="checkbox"/>	If ticked, state whether: Interim <input checked="" type="checkbox"/> Full Year <input type="checkbox"/>	Special <input type="checkbox"/>	DRP Applies <input type="checkbox"/>

**EXISTING securities affected by this** If more than one security is affected by the event, use a separate form.

Description of the class of securities: ORDINARY SHARES ISIN: NZNZME0001S0  
*If unknown, contact NZX*

**Details of securities issued pursuant to this event** If more than one class of security is to be issued, use a separate form for each class.

Description of the class of securities:  ISIN:   
*If unknown, contact NZX*

Number of Securities to be issued following event:  Minimum Entitlement:  Ratio, e.g. 1 for 1  for

Conversion, Maturity, Call Payable or Exercise Date:  Treatment of Fractions:

Strike price per security for any issue in lieu or date Strike Price available:  Tick if *pari passu*  OR provide an explanation of the ranking:

**Monies Associated with Event** Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.

In dollars and cents		Source of Payment: <span style="border: 1px solid black; padding: 2px; font-weight: bold;">RETAINED EARNINGS</span>
Amount per security (does not include any excluded income):	<span style="border: 1px solid black; padding: 2px;">\$0.03500</span>	
Excluded income per security (only applicable to listed PIEs):	<span style="border: 1px solid black; padding: 2px;"></span>	
Currency:	<span style="border: 1px solid black; padding: 2px;">NZD</span>	
Total monies:	<span style="border: 1px solid black; padding: 2px;">\$0.035</span>	Supplementary dividend details - NZSX Listing Rule 7.12.7: Amount per security in dollars and cents: <span style="border: 1px solid black; padding: 2px;">\$0.0000</span>
		Date Payable: <span style="border: 1px solid black; padding: 2px;"></span>

**Taxation** Amount per Security in Dollars and cents to six decimal places

In the case of a taxable bonus issue state strike price: <span style="border: 1px solid black; padding: 2px;">\$</span>	Resident Withholding Tax: <span style="border: 1px solid black; padding: 2px;">\$0.011550</span>	Imputation Credits (Give details): <span style="border: 1px solid black; padding: 2px;">\$0.0000</span>
	Foreign Withholding Tax: <span style="border: 1px solid black; padding: 2px;">\$</span>	FDP Credits (Give details): <span style="border: 1px solid black; padding: 2px;"></span>

**Timing** (Refer Appendix 8 in the NZSX Listing Rules)

<b>Record Date 5pm</b> For calculation of entitlements -	<span style="border: 1px solid black; padding: 2px;">14 October, 2016</span>	<b>Application Date</b> Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date.	<span style="border: 1px solid black; padding: 2px;">28 October, 2016</span>
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<b>Notice Date</b> Entitlement letters, call notices, conversion notices mailed	<span style="border: 1px solid black; padding: 2px;"></span>	<b>Allotment Date</b> For the issue of new securities. Must be within 5 business days of application closing date.	<span style="border: 1px solid black; padding: 2px;"></span>
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**OFFICE USE ONLY**

Ex Date: \_\_\_\_\_ Security Code: \_\_\_\_\_

Commence Quoting Rights: \_\_\_\_\_ Security Code: \_\_\_\_\_

Cease Quoting Rights 5pm: \_\_\_\_\_

Commence Quoting New Securities: \_\_\_\_\_

Cease Quoting Old Security 5pm: \_\_\_\_\_

