

Head Office
Level 37, 680 George Street
Sydney NSW 2000 Australia
Postal Address
GPO Box 5420
Sydney NSW 2001 Australia
Phone (61-2) 8206 6000
Fax (61-2) 8206 6011
Email mail@saiglobal.com
Web www.saiglobal.com
SAI Global Limited
ABN 67 050 611 642

16 September 2016

Company Announcements Office
Australian Securities Exchange Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir / Madam

Dividend Reinvestment Plan – DRP Share Price for Final Dividend FY 2015 / 2016

SAI Global Limited (ASX:SAI) recently declared a final dividend of 9.5 cents per share (100% franked) with a Record Date of 31 August 2016 and payable on 23 September 2016.

SAI Global operates a Dividend Reinvestment Plan (“**DRP**”) which will apply to this dividend. In accordance with the DRP, SAI Global has determined that the price at which the shares are to be issued will be **\$3.46**, to which no discount applies, as advised previously. Under the DRP, shares are allotted at a price which is equivalent to the arithmetic average of the daily volume weighted average market price (rounded to the nearest cent) of all SAI Global shares sold on the Australian Securities Exchange during the ten trading days commencing two business days after the Record Date for payment of the relevant dividend.

Eligibility to participate in the DRP is restricted to SAI shareholders who are Australian and New Zealand residents and further information about the DRP can be found on our website https://www.saiglobal.com/en-au/about_sai_global/investor_information/results_and_announcements/

Yours sincerely
SAI Global Limited



Hanna Myllyoja
Company Secretary