



MARKET RELEASE

18 May 2016

Mantra Group Limited

TRADING HALT

The securities of Mantra Group Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 20 May 2016 or when the announcement is released to the market.

Security Code: MTR

Ivan Tatkovich

ADVISER, LISTINGS COMPLIANCE

18 May 2016

Adrian Smythe, Senior Advisor
ASX Limited
20 Bridge Street
Sydney NSW 2000

Dear Adrian

Request for a Trading Halt

Mantra Group Limited (ASX:MTR) (**Company**) requests a trading halt in respect of its quoted ordinary shares pursuant to Listing Rule 17.1 from the commencement of trading today, Wednesday, 18 May 2016.

For the purposes of Listing Rule 17.1, the Company advises that:

- the trading halt is requested pending a material announcement by the Company today in relation to a potential acquisition and capital raising by the Company and the completion of a bookbuild in relation to the capital raising, which is expected to be completed before the open of trading on Thursday, 19 May 2016;
- it wishes the trading halt to remain in place until the earlier of such time as it requests in writing that the trading halt be lifted and the commencement of trading on Friday, 20 May 2016; and
- it is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Please contact me if you have any questions about this request.

Yours sincerely



Mantra Group Limited
Fiona van Wyk
Company Secretary