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# ASX Release

29 September 2016

## NEXTDC completes \$150 million Placement and Entitlement Offer

NEXTDC Limited (ASX: NXT) (“NEXTDC” or the “Company”) is pleased to announce the successful completion of its 1 for 9.1 pro-rata accelerated non-renounceable entitlement offer (“Entitlement Offer”).

### Highlights

- › Retail Entitlement Offer raised approximately \$45 million
- › Strong support from existing retail shareholders with total take-up rate exceeding 100%

The retail component of the Entitlement Offer (“Retail Entitlement Offer”) under which eligible retail shareholders were able to take up their pro rata entitlement and apply for additional new shares closed on Monday, 26 September 2016, raising approximately \$45 million at \$3.74 per new share (“Offer Price”). NEXTDC received applications for additional new shares in excess of the number of shares on offer and accordingly, eligible retail shareholders who subscribed for additional new shares in excess of their pro rata entitlement were scaled back on a pro-rata basis.

The institutional component of the Entitlement Offer (“Institutional Entitlement Offer”), which closed on Wednesday, 7 September 2016 raised approximately \$56 million at the Offer Price. NEXTDC also successfully completed its institutional placement (“Placement”) on Wednesday, 7 September 2016, raising \$50 million from existing and new investors at \$4.06 per share.

New shares to be issued in relation to the final acceptance under the Retail Entitlement Offer (including additional new shares) are expected to be allotted on Tuesday, 4 October 2016 and commence trading on a normal settlement basis on Wednesday, 5 October 2016. Holdings statements are expected to be dispatched on Wednesday, 5 October 2016.

### Shareholder enquiries

Retail shareholders who have questions in relation to the Retail Entitlement Offer should call the NEXTDC Offer Information Line on 1800 502 914 (within Australia) or +61 1800 502 914 (outside Australia) between 8.30am and 5.30pm (Sydney time), Monday to Friday.

Further information in relation to the Entitlement Offer described in this announcement can be found in the Capital Raising presentation lodged with the ASX on Tuesday, 6 September 2016.



## **Important Notice**

Nothing contained in this announcement constitutes investment, legal, tax or other advice. You should make your own assessment and take independent professional advice in relation to the information and any action on the basis of the information.

### **NOT FOR DISTRIBUTION OR RELEASE IN THE UNITED STATES**

This release does not constitute an offer to sell, or the solicitation of an offer to buy, any securities in the United States. No action has been or will be taken to register, qualify or otherwise permit a public offering of New Shares in any jurisdiction outside Australia. In particular, neither the Entitlement Offer nor the New Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended (the **Securities Act**) or the securities laws of any state or other jurisdiction of the United States. Accordingly, the Entitlements may not be exercised or taken up by, and the New Shares may not be offered or sold to, persons in the United States or persons who are acting for the account or benefit of persons in the United States unless they are offered and sold in a transaction exempt from, or not subject to, the registration requirements of the Securities Act and applicable U.S. state securities laws.

Certain statements made in this release are forward-looking statements. These forward-looking statements are not historical facts but rather are based on the Company's current expectations, estimates and projections about the industry in which the Company operates, and beliefs and assumptions. Forward looking statements can generally be identified by the use of forward looking words such as 'anticipate', 'believe', 'expect', 'project', 'forecast', 'estimate', 'likely', 'intend', 'should', 'will', 'could', 'may', 'target', 'plan' and other similar expressions within the meaning of securities laws of applicable jurisdictions, and include statements regarding outcome and effects of the capital raising. Indications of, and guidance or outlook on future earnings, distributions or financial position or performance are also forward looking statements. These statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties and other factors, some of which are beyond the control of the Company, are difficult to predict and could cause actual results to differ materially from those expressed or forecasted in the forward-looking statements. The Company cautions shareholders and prospective shareholders not to place undue reliance on these forward-looking statements, which reflect the view of the Company only as of the date of this release. There can be no assurance that actual outcomes will not differ materially from these forward-looking statements.

The forward-looking statements made in this release relate only to events as of the date on which the statements are made. The Company will not undertake any obligation to release publicly any revisions or updates to these forward-looking statements to reflect events, circumstances or unanticipated events occurring after the date of this release except as required by law or by any appropriate regulatory authority.

### **ENDS**

For more information:

**Rahul Badethalav**

Investor Relations Manager

T: +61 402 587 579

E: [investorrelations@nextdc.com](mailto:investorrelations@nextdc.com)

NEXTDC Investor Centre: [www.nextdc.com/our-company/investor-centre](http://www.nextdc.com/our-company/investor-centre)



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## About NEXTDC

NEXTDC is an ASX200-listed technology company enabling business transformation through innovative data centre outsourcing solutions, connectivity services and infrastructure management software.

As Australia's leading independent data centre operator with a nationwide network of Tier III facilities, NEXTDC provides enterprise-class colocation services to local and international organisations. With a focus on sustainability and renewable energy NEXTDC is leading the industry with award-winning engineering solutions for energy efficiency and NABERS 4.5 star certification.

NEXTDC is extending its leadership in data centre services through the innovative DCIM-as-a-Service software platform, ONEDC®, which enables customers to centrally manage their on-premise and colocated infrastructure; and the award-winning virtual connectivity platform, AXONVX™ – delivering rapid, secure connections to cloud services on-demand.

NEXTDC's Cloud Centre marketplace hosts the country's largest independent ecosystem of carriers, cloud and IT service providers, enabling their customers to source and connect with suppliers, partners and customers and build integrated hybrid cloud deployments.

NEXTDC is *where the cloud lives*®.

To learn more, visit [www.nextdc.com](http://www.nextdc.com)