

# ESPERANCE MINERALS LIMITED (ASX: ESM) - ASX RELEASE



23 August 2016

## RIGHTS ISSUE CLOSURE AND SHORTFALL NOTIFICATION

Esperance Minerals Limited (**Esperance** or the **Company**) (ASX:ESM) advises that its recent pro rata non-renounceable rights issue closed on Thursday 18<sup>th</sup> August 2016, with applications for entitlements from Eligible holders received totalling \$2376 for the application of 118,800 shares.

The company is currently in discussion with a number of parties to place the Shortfall as soon as practicable and will advise the market once finalised.

EVENT	NO. OF SHARES
Shares currently on issue	236,254,679
Maximum shares offered under the rights issue	59,063,670
Entitlement shares applied for under the rights issue	118,800
Shortfall Shares available after completion of rights issue	58,944,870

The Company will issue and allot all entitlement shares applied for by shareholders in line with the rights issue timetable, and will apply to ASX for quotation of all entitlement shares. The number of shares on issue in Esperance after the issue of entitlement shares will be 236,373,479.

### FOR FURTHER INFORMATION PLEASE CONTACT

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