



Market Announcement

31 August 2016

Spark Finance Bonds: Issue Size and Interest Rate

Spark Finance Limited today announced that it will issue NZ\$125,000,000 of unsecured, unsubordinated fixed rate bonds (**Bonds**).

The margin for the Bonds has been set at 1.55 per cent per annum over the 10 year swap rate and the interest rate has been set at 3.94 per cent per annum.

All of the Bonds have been allocated to intermediaries for distribution to their clients and there is no public pool available.

The Bonds will be issued on 7 September 2016 and will mature on 7 September 2026. The Bonds are expected to be quoted on the NZX Debt Market under the ticker code SPF570.

The final terms sheet for the Bonds will be available through <http://investors.sparknz.co.nz/>.

Joint Lead Managers

ANZ Bank New Zealand Limited



Phone: 0800 269 476

Westpac Banking Corporation (ABN 33 007 457 141) (acting through its New Zealand branch)



Institutional Bank

Phone: 0800 942 822

-ENDS-

For media queries, please contact:

Richard Llewellyn

Head of Corporate Communications +64 (0) 27 523 2362

For investor relations queries, please contact:

Dean Werder

General Manager Finance and Performance +64 (0) 27 259 7176