

Notice of event affecting securities

NZSX Listing Rule 7.12.2. For rights, NZSX Listing Rules 7.10.9 and 7.10.10.
For change to allotment, NZSX Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one
(Please provide any other relevant
details on additional pages)

Full name of issuer **EBOS GROUP LIMITED**

Name of officer authorised to make this notice **Janelle Cain** Authority for event, e.g. Directors' resolution **DIRECTORS RESOLUTION**

Contact phone number **+ 61 3 9918 5555** Fax number **+61 3 9918 5599** Date **24 / 8 / 16**

Nature of event
Tick as appropriate

Bonus Issue If ticked, state whether: Taxable / Non Taxable Conversion Interest Rights Issue Renounceable
Rights Issue non-renounceable Capital change Call Dividend If ticked, state whether: Interim Full Year Special DRP Applies

EXISTING securities affected by this *If more than one security is affected by the event, use a separate form.*
Description of the class of securities **ORDINARY SHARES** ISIN **NZEBOE0001S6**
If unknown, contact NZX

Details of securities issued pursuant to this event *If more than one class of security is to be issued, use a separate form for each class.*
Description of the class of securities _____ ISIN _____
If unknown, contact NZX

Number of Securities to be issued following event _____ Minimum Entitlement _____ Ratio, e.g. ① for ② _____ for _____
Conversion, Maturity, Call Payable or Exercise Date _____ Treatment of Fractions _____
Enter N/A if not applicable Tick if *pari passu* OR provide an explanation of the ranking _____
Strike price per security for any issue in lieu or date Strike Price available. _____

Monies Associated with Event *Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.*
In dollars and cents
Amount per security (does not include any excluded income) **\$0.325** Source of Payment **Final Dividend ex Retained Earnings**
Excluded income per security (only applicable to listed PIEs) _____
Currency **New Zealand Dollars** Supplementary dividend details - NZSX Listing Rule 7.12.7 Amount per security in dollars and cents **\$0.01433824**
Total monies **\$49.2m** Date Payable **14 October 2016**

Taxation *Amount per Security in Dollars and cents to six decimal places*
In the case of a taxable bonus issue state strike price \$ _____ Resident Withholding Tax **\$0.086080** Imputation Credits (Give details) **\$0.031597**
Foreign Withholding Tax \$ _____ FWP Credits (Give details) _____

Timing (Refer Appendix 8 in the NZSX Listing Rules)
Record Date 5pm *For calculation of entitlements -* **30 September, 2016** **Application Date** *Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week.* **14 October, 2016**
Notice Date *Entitlement letters, call notices, conversion notices mailed* _____ **Allotment Date** *For the issue of new securities. Must be within 5 business days of application closing date.* _____

OFFICE USE ONLY
Ex Date:
Commence Quoting Rights:
Cease Quoting Rights 5pm:
Commence Quoting New Securities:
Cease Quoting Old Security 5pm:

Security Code:
Security Code:

