



Australia China Holdings Limited

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Company Announcement Office
Australian Stock Exchange Limited

By e-Lodgement

12 August 2016

Dear Shareholders,

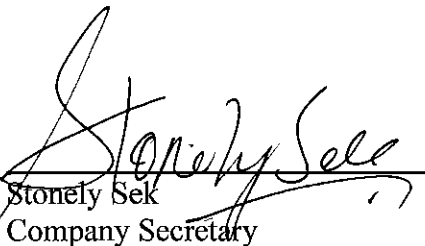
Further to the Company's announcement of 10 May 2016, whereby the Company had entered into a Memorandum of Understanding with Metropolis Enterprises Group Limited to acquire a hotel project in Cambodia. The acquisition was subject to a number of conditions, including the Company obtaining ASX approval. To date the Company has been unable to obtain ASX approval to the transaction.

Following approaches to ASX the Company is currently investigating a number of ways in that it may be able to obtain ASX approval.

The Company will keep the market advised of the progress and if it has been successful in obtaining the required approval from ASX.

Should you require further information, please send your enquiry to the Company Secretary by email to sec@aakch.com.

Yours faithfully,
For and on behalf of
Australia China Holdings Ltd



Stonely Sek
Company Secretary