



MARKET RELEASE

2 June 2016

Metal Bank Limited

TRADING HALT

The securities of Metal Bank Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 6 June 2016 or when the announcement is released to the market.

Security Code: MBK

Cheng Tang

ADVISER, LISTINGS COMPLIANCE (MELBOURNE)

1 June 2016

Cheng Tang
Adviser, Listing Compliance
ASX Compliance Pty Limited
By Email

Dear Ms Tang

Request for Trading Halt - Metal Bank Limited

In accordance with Listing Rule 17.1, Metal Bank Limited ("MBK" or "the Company"), requests a trading halt pending the release of an announcement relating to preliminary drilling results from its Triumph project.

The Company requests that the trading halt continue until commencement of trading on Monday, 6 June or upon earlier release of the announcement.

The Company is not aware of any reason why the trading halt should not be granted.

Yours Sincerely



Sue-Ann Higgins
Company Secretary