

ASX AND MEDIA RELEASE

23 August 2016

Notice under section 708AA(2)(f) of the Corporations Act 2001 (Cth)

This notice is given by Q Technology Group Limited (ACN 009 259 876) (ASX: QTG) (**QTG** or the **Company**) under section 708AA(2)(f) of the *Corporations Act 2001* (Cth) (the **Act**), as modified by ASIC Corporations (Non-Traditional Rights issues) Instrument 2016/84 (**Instrument 2016/84**).

The Company has today announced a non-renounceable pro-rata entitlement offer of 1 new share (**New Share**) for every 1 share held as at 7.00pm (AEST) on Tuesday, 30 August 2016 at an issue price of \$0.005 per New Share to raise up to \$1,960,655 (the **Rights Issue**).

The Company states that it will offer the New Shares for issue without disclosure to investors under section 708AA(2)(f) of the Act and applicable Instrument 2016/84.

Further details regarding the Rights Issue are set out in the Offer Document to be lodged today with ASX.

For the purposes of section 708AA(7) of the Corporations Act, the Company provides notice of the following:

- (a) QTG will offer the New Shares for issue without disclosure under Chapter 6D.2 of the Corporations Act and applicable Instrument 2016/84.
- (b) QTG is providing this notice under section 708AA(2)(f) of the Corporations Act and applicable Instrument 2016/84.
- (c) As at the date of this notice, the Company has complied with the provisions of:
 - (i) Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 of the Corporations Act.
- (d) As at the date of this notice, there is no information that is 'excluded information' (within the meaning of sections 708AA(8) and 708AA(9) of the Corporations Act).
- (e) If all Eligible Shareholders take up their entitlement under the Rights Issue, the Rights Issue will have no effect on the control of QTG. However, the proportional shareholdings of shareholders who are not resident in Australia or New Zealand may be diluted, as those shareholders are not entitled to participate in the Rights Issue. Additionally, if an Eligible Shareholder does not take up their entitlement in full there may be a dilutionary effect on that shareholder's proportionate shareholdings. The Rights Issue is not underwritten. In the event of a Shortfall, the directors of QTG reserve the right to place the Shortfall at their sole discretion.

Douglas Potter
Chairman



About Q Technology Group Limited

Q Technology Group Limited is based in Melbourne, Victoria. The Group has annualised revenues of approximately \$22 million and comprises Q Security Solutions a leader in the supply and support of high quality CCTV, video switching, networking, alarm & access control products in the Australasian market.

For more information on the Company please visit
<http://www.qtechnologygroup.com.au>
<http://www.qsecuritysystems.com.au>