



SOVEREIGN GOLD
COMPANY LIMITED

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**ASX ANNOUNCEMENT
31 MAY 2016**

Results from the Annual General Meeting held 31 May 2016

As required by Section 251AA(2) of the Corporations Act 2001, the attached statistics are provided in respect of each resolution dealt with at today's Annual General Meeting of Sovereign Gold Company Limited.

Computershare Limited acted as scrutineers.

The Board would like to thank all shareholders for their support at this Annual General Meeting. Over 75% of votes cast were in support of the current Board.

For further information please contact:

Henry Kinstlinger, Company Secretary
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SOVEREIGN GOLD COMPANY LIMITED
2016 Annual General Meeting
Tuesday, 31 May 2016
Voting Results



The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth).

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
1 To adopt the Directors Remuneration Report	Ordinary	451,020,061 66.79%	223,553,328 33.11%	645,000 0.10%	1,548,000	451,606,727 66.67%	225,746,678 33.33%	1,548,000	Carried
2 To elect Mr Patrick Glovac as a Director	Ordinary	739,068,137 78.59%	200,753,728 21.34%	645,000 0.07%	418,000	739,488,137 78.45%	203,113,744 21.55%	418,000	Carried
3 To elect Mr Charles Thomas as a Director	Ordinary	739,068,137 78.59%	200,753,728 21.34%	645,000 0.07%	418,000	739,488,137 78.45%	203,113,744 21.55%	418,000	Carried
4 To elect Mr Rocco Tassone as a Director	Ordinary	739,068,137 78.59%	200,753,728 21.34%	645,000 0.07%	418,000	739,488,137 78.45%	203,113,744 21.55%	418,000	Carried
5 Ratify the July 2015 issue of 119,053,650 shares	Ordinary	741,550,702 87.13%	108,859,377 12.79%	645,000 0.08%	1,531,200	742,137,368 86.98%	111,052,727 13.02%	1,531,200	Carried
6 Ratify the July 2015 issue of 40,603,036 shares	Ordinary	741,550,702 87.13%	108,859,377 12.79%	645,000 0.08%	1,531,200	742,137,368 86.98%	111,052,727 13.02%	1,531,200	Carried
7 Ratify February 2016 issue of 38,765,711 shares	Ordinary	785,432,620 99.25%	5,301,998 0.67%	645,000 0.08%	1,531,200	786,019,286 99.06%	7,495,348 0.94%	1,531,200	Carried
8 Approve an additional 10% placement facility	Special	744,433,137 79.25%	194,205,528 20.68%	645,000 0.07%	1,601,200	744,853,137 79.12%	196,565,544 20.88%	1,601,200	Carried
9 Issue unlisted options to Director Rocco Tassone	Ordinary	670,898,636 76.77%	202,383,328 23.16%	645,000 0.07%	390,000	671,318,636 76.63%	204,743,344 23.37%	390,000	Carried
10 Issue unlisted options to Director Charles Thomas	Ordinary	704,113,275 77.62%	202,383,328 22.31%	645,000 0.07%	390,000	704,533,275 77.48%	204,743,344 22.52%	390,000	Carried
11 Issue unlisted options to Director Patrick Glovac	Ordinary	607,167,951 74.94%	202,383,328 24.98%	645,000 0.08%	390,000	607,587,951 74.80%	204,743,344 25.20%	390,000	Carried
12 Issue unlisted options to Former Director Michael Leu	Ordinary	841,723,916 89.56%	97,425,949 10.37%	645,000 0.07%	390,000	843,692,266 89.61%	97,817,615 10.39%	810,000	Carried
13 Issue unlisted options to Company Secretary Henry Kinstlinger	Ordinary	733,265,909 78.32%	202,383,328 21.61%	645,000 0.07%	390,000	733,265,909 78.17%	204,743,344 21.83%	810,000	Carried
14 Issue unlisted options to Mishtalem Pty Ltd	Ordinary	737,416,537 78.41%	202,383,328 21.52%	645,000 0.07%	440,000	737,416,537 78.27%	204,743,344 21.73%	860,000	Carried
15 To Consolidate Shares	Ordinary	RESOLUTION WITHDRAWN				RESOLUTION WITHDRAWN			
16 Elect Brennan Westworth as a Director	Ordinary	224,897,404 23.92%	714,479,261 76.01%	645,000 0.07%	863,200	227,257,420 24.13%	714,479,261 75.87%	1,283,200	Not Carried

17 Increase Non-Exec Director's Remuneration Pool	Ordinary	459,404,304 64.83%	248,675,812 35.08%	645,000 0.09%	1,940,000	459,824,304 64.69%	251,035,828 35.31%	1,940,000	Carried
18 Remove Company Auditor	Ordinary	743,583,137 79.16%	195,097,528 20.77%	645,000 0.07%	1,559,200	744,003,137 79.03%	197,457,544 20.97%	1,559,200	Carried
19 Appoint New Company Auditor	Special	743,583,137 79.16%	195,097,528 20.77%	645,000 0.07%	1,559,200	744,003,137 79.03%	197,457,544 20.97%	1,559,200	Carried

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.