

5 August 2016

Closure of Renounceable Entitlement Issue

Western Mining Network Limited (**WMN**) is pleased to announce the successful completion of a renounceable pro rata entitlement offer of shares made pursuant to the prospectus dated 14 July 2016 and supplementary prospectus dated 28 July 2016 on the basis of 8 new shares for every 1 existing share held at 5:00pm WST on 20 July 2016 (**Entitlement Issue**).

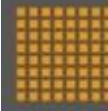
A total of 2,182,516,136 shares were offered to eligible shareholders under the Entitlement Issue at an issue price of \$0.001 per share to raise approximately \$2,182,516 before costs.

Acceptances of entitlement to 245,172,544 shares were received, along with applications for 157,992,998 additional shares and 128,915,095 shortfall shares to raise a total of \$532,080.64.

The remaining shortfall of 1,650,435,499 shares will be dealt with in accordance with the procedures set out in the prospectus.

Yours sincerely

Nathan Taylor
Non-Executive Chairman



**WESTERN
MINING
NETWORK**

WESTERN MINING NETWORK LTD

AUSTRALIA

c/o Mining Corporate Pty Ltd
Level 11 London House,
216 St George's Terrace,
PERTH WA 6000

Tel: +61 (08) 9481 0389
Fax: +61 (08) 9463 6103

INDONESIA

17F Tower 2
Indonesian Stock Exchange Building
Jl. Jend. Sudirman Kav. 52-53
Jakarta 12190
P: +62 21 5291 7491
F: +62 21 515 7799

info@wmngraphite.com

www.wmngraphite.com

ABN: 63 144 079 667
ASX: WMN

BOARD OF DIRECTORS

Nathan Taylor
Non-Executive Chairman

Budi Santoso
Non-Executive Director

Andrew Houtas
Non-Executive Director

David Palumbo
Company Secretary